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NOTICE

Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China

NOTICE IS HEREBY GIVEN to the holders of the Notes the interest amount payable on 25 January 2010.

Tranche

Interest Amount

Class A2 HKD1,500,000,000 5.125% Notes due 2019

HKD13,058.22 per HKD500,000

(Stock Code: 2581)

Calculation Agent

Bank of China (Hong Kong) Limited