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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HENSON FINANCE LIMITED

(Incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 5.50 per cent. Guaranteed Notes due 2019 (the "Notes")
(Stock Code : 4312)

unconditionally and irrevocably guaranteed by



恒基兆業地產有限公司 HENDERSON LAND DEVELOPMENT COMPANY LIMITED

*Incorporated in Hong Kong with limited liability
(Stock Code : 12)*

Sole Bookrunner and Joint Lead Manager

J.P.Morgan

Joint Lead Manager

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 10 September 2009 and such listing and permission to deal in the Notes is expected to become effective on 18 September 2009.

14 September 2009

As at the date of this announcement, the board of the directors of Henderson Land Development Company Limited comprises: (1) executive directors: Lee Shau Kee (Chairman), Lee Ka Kit, Colin Lam Ko Yin, Lee Ka Shing, John Yip Ying Chee, Alexander Au Siu Kee, Suen Kwok Lam, Lee King Yue, Fung Lee Woon King, Eddie Lau Yum Chuen, Li Ning and Patrick Kwok Ping Ho; (2) non-executive directors: Woo Po Shing, Leung Hay Man, Angelina Lee Pui Ling, Lee Tat Man and Jackson Woo Ka Biu (as alternate to Woo Po Shing); and (3) independent non-executive directors: Gordon Kwong Che Keung, Ko Ping Keung and Wu King Cheong.

As at the date of this announcement, the board of directors of Henson Finance Limited comprises Lee Ka Shing, Alexander Au Siu Kee, Lee King Yue and Fung Lee Woon King.