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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 2899)**

## **ANNOUNCEMENT**

### **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION PROPOSED ELECTION OF DIRECTORS AND SUPERVISORS PROPOSED REMUNERATIONS OF DIRECTORS AND SUPERVISORS OF THE FOURTH TERM OF BOARD OF DIRECTORS AND SUPERVISORY COMMITTEE PROPOSED ISSUE OF MEDIUM-TERM NOTES AND SHORT-TERM NOTES AND POSSIBLE CONNECTED TRANSACTION**

The board of directors of Zijin Mining Group Co., Ltd.\* (the “Company”) wishes to announce that the Company issued two circulars (the “Circular”) and a notice of the second extraordinary general meeting in 2009 (“EGM”) dated on 19 September 2009 to convene the EGM on 5 November 2009 to approve the following:

1. the proposed issue of medium-term notes and short-term notes (details of which are set out in the Circular);
2. the proposed amendments to the Articles of Association (the details of which are set out in the Circular);
3. the proposed election of directors of the fourth term (biographical details of each proposed directors are set out in the Circular);
4. the proposed election of supervisors of the fourth term (biographical details of each proposed supervisors are set out in the Circular);
5. the proposed remunerations of directors and supervisors of the fourth term of board of directors and supervisory committee (details of which are set out in the Circular); and

6. the possible connected transaction, being the proposal of participation in the bid of 50% shares transfer of Zijin Copper and authorize the board of directors to sign the subsequent related documents and handle all the matters as necessary (including but not limited to, all applications, filings and registrations with the relevant authorities) (the details of which are set out in the Circular).

For details of each of the above proposals, please refer to the notice of EGM and the Circular dated 19 September 2009 both dispatched to the shareholders and its electronic version posted on the web-site of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the web-site of the Company ([www.zjky.cn](http://www.zjky.cn)).

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Peng Jiaqing as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

19 September 2009 Fujian, China.

*\* The Company's English name is for identification purpose only*