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**DELTA NETWORKS HOLDING LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**DELTA NETWORKS, INC.  
達創科技股份有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 722)**

**JOINT ANNOUNCEMENT**

**(1) PROPOSED PRIVATISATION**

**OF**

**DELTA NETWORKS, INC.**

**BY**

**DELTA NETWORKS HOLDING LIMITED**

**BY WAY OF A SCHEME OF ARRANGEMENT**

**(2) SANCTION OF THE REVISED SCHEME BY THE GRAND COURT**

**(3) PROPOSED WITHDRAWAL OF LISTING OF THE SHARES**

**AND**

**(4) SUSPENSION OF TRADING**

**Financial Adviser to Delta Networks Holding Limited**



A Member of Polaris Financial Group

## **SANCTION OF THE REVISED SCHEME BY THE GRAND COURT**

The Revised Scheme was sanctioned and the Reduction was confirmed by the Grand Court on Friday, 18 September 2009.

The Court Order and the Minute is expected to be delivered to the Registrar of Companies for registration on Friday, 25 September 2009.

## **CURRENT STATUS OF CONDITIONS OF THE IMPROVED PROPOSAL**

Upon the registration of the Court Order and the Minute by the Registrar of Companies, the Revised Scheme will become effective.

## **PROPOSED WITHDRAWAL OF LISTING OF THE SHARES**

The Stock Exchange has conditionally approved the withdrawal of the listing of the Shares on the Stock Exchange, subject to the Revised Scheme becoming effective.

## **EXPECTED TIMETABLE**

The expected timetable of the Revised Scheme as set out in the Supplemental Scheme Document remains valid. In the event that there is any change to the timetable, the Company will inform the Shareholders as soon as practicable by way of further announcement(s).

## **SUSPENSION OF TRADING**

Dealing in the Shares on the Stock Exchange was suspended from 9:30am on Monday, 21 September 2009, pending the withdrawal of listing.

## **INTRODUCTION**

Reference is made to the scheme document dated 15 May 2009 (the “**Scheme Document**”), the supplemental scheme document dated 23 July 2009 (the “**Supplemental Scheme Document**”) and the results announcement of the Reconvened Court Meeting and the Reconvened EGM dated 20 August 2009 (the “**Results Announcement**”), all jointly issued by Delta Networks, Inc. (the “**Company**”) and Delta Networks Holding Limited (the “**Offeror**”).

Unless the context otherwise requires, terms defined in the Scheme Document, the Supplemental Scheme Document and the Results Announcement have the same meanings when used in this announcement.

## **SANCTION OF THE REVISED SCHEME BY THE GRAND COURT**

The Revised Scheme was sanctioned and the Reduction was confirmed by the Grand Court on Friday, 18 September 2009 (Cayman Island time).

An office copy of the order of the Grand Court dated 18 September 2009 (the “**Court Order**”) and the minute approved by the Grand Court relating to the Reduction (the “**Minute**”) is expected to be delivered to the Registrar of Companies for registration on Friday, 25 September 2009 (Cayman Island time).

## **CURRENT STATUS OF CONDITIONS OF THE IMPROVED PROPOSAL**

Upon the registration of the Court Order and the Minute by the Registrar of Companies, the Revised Scheme will become effective.

## **PROPOSED WITHDRAWAL OF LISTING OF THE SHARES**

The Stock Exchange has conditionally approved the withdrawal of the listing of the Shares on the Stock Exchange, subject to the Revised Scheme becoming effective.

## **EXPECTED TIMETABLE**

The expected timetable of the Revised Scheme as set out in the Supplemental Scheme Document remains valid. In the event that there is any change to the timetable, the Company will inform the Shareholders as soon as practicable by way of further announcement(s).

## **REVISED MS OFFER**

The MS Participants who wish to accept the Revised MS Offer are reminded to complete and return the Revised MS Acceptance Form to the Company at its head office and principal place of business in Taiwan at 186 Ruey Kuang Road, Neihu, Taipei 11491, Taiwan (marked for the attention of “**Mr. Lee Yipin — Chief Financial Officer**”), before the Revised MS Cut-Off Time (ie, 4:00 pm on Friday, 9 October 2009).

## SUSPENSION OF TRADING

As stated in the Supplemental Scheme Document, dealing in the Shares on the Stock Exchange was suspended from 9:30am on Monday, 21 September 2009, pending the withdrawal of listing.

By order of the board of  
**Delta Networks Holding Limited**  
**CHENG An, Victor**  
*Director*

By order of the board of  
**Delta Networks, Inc.**  
**LIANG Ker-Uon, Sam**  
*Chairman*

Taipei, Taiwan, 21 September 2009

*As at the date of this announcement, the directors of the Offeror are Mr. Cheng Chung Hua, Bruce, Mr. Cheng An, Victor and Mr. Liang Ker-Uon, Sam.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. LIANG Ker-Uon, Sam and Mr. CHENG An, Victor; two non-executive Directors, namely Mr. CHENG Chung Hua, Bruce and Mr. HAI Ing-Jiunn, Yancey; and three independent non-executive Directors, namely Mr. ZUE Wai To, Victor, Mr. LIU Chung Laung and Mr. SHEN Bing.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

\* *For identification purpose only*