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**Delta Networks, Inc.**

**DELTA NETWORKS HOLDING LIMITED 達創科技股份有限公司\***

*(Incorporated in the Cayman Islands with limited liability) (Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 722)**

**JOINT ANNOUNCEMENT**

**(1) PRIVATISATION  
OF  
DELTA NETWORKS, INC.  
BY**

**DELTA NETWORKS HOLDING LIMITED  
BY WAY OF A SCHEME OF ARRANGEMENT**

**(2) EFFECTIVE DATE OF THE REVISED SCHEME  
AND**

**(3) WITHDRAWAL OF LISTING**

**Financial Adviser to Delta Networks Holding Limited**



A Member of Polaris Financial Group

**EFFECTIVE DATE OF THE REVISED SCHEME**

The Revised Scheme was sanctioned and the Reduction was confirmed by the Grand Court on Friday, 18 September 2009. The Court Order and the Minute have been delivered to the Registrar of Companies and were registered on Friday, 25 September 2009. All the Conditions have been fulfilled or waived, as applicable.

Accordingly, the Revised Scheme has become effective upon registration on Friday, 25 September 2009.

## **WITHDRAWAL OF LISTING**

The withdrawal of listing of the Shares on the Main Board of the Stock Exchange has become effective at 9:30 am on Monday, 28 September 2009.

## **INTRODUCTION**

Reference is made to the scheme document dated 15 May 2009 (the “**Scheme Document**”), the supplemental scheme document dated 23 July 2009 (the “**Supplemental Scheme Document**”) and the announcements dated 20 August 2009 and 21 September 2009 (the “**Announcements**”), all jointly issued by Delta Networks, Inc. (the “**Company**”) and Delta Networks Holding Limited (the “**Offeror**”).

Unless the context otherwise requires, terms defined in the Scheme Document, the Supplemental Scheme Document and the Announcements have the same meanings when used in this announcement.

## **EFFECTIVE DATE OF THE REVISED SCHEME**

The Revised Scheme was sanctioned and the Reduction was confirmed by the Grand Court on Friday, 18 September 2009 (Cayman Island time). The Court Order and the Minute have been delivered to the Registrar of Companies and were registered on Friday, 25 September 2009 (Cayman Island time). All the Conditions have been fulfilled or waived, as applicable.

Accordingly, the Revised Scheme has become effective upon registration on Friday, 25 September 2009 (Cayman Island time).

## **WITHDRAWAL OF LISTING**

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## **DESPATCH OF CHEQUES FOR THE REVISED CANCELLATION CONSIDERATION**

In accordance with the terms of the Improved Proposal, cheques for the Revised Cancellation Consideration will be despatched to the Scheme Shareholders on or before Monday, 5 October 2009.

## REVISED MS OFFER

The MS Participants who wish to accept the Revised MS Offer are reminded to complete and return the Revised MS Acceptance Form to the Company at its head office and principal place of business in Taiwan at 186 Ruey Kuang Road, Neihu, Taipei 11491, Taiwan (marked for the attention of “**Mr. Lee Yipin — Chief Financial Officer**”), before the **Revised MS Cut-Off Time** (ie, 4:00 pm on Monday, 19 October 2009).

By order of the board of  
**Delta Networks Holding Limited**  
**CHENG An, Victor**  
*Director*

By order of the board of  
**Delta Networks, Inc.**  
**LIANG Ker-Uon, Sam**  
*Chairman*

Taipei, Taiwan, 28 September 2009

*As at the date of this announcement, the directors of the Offeror are Mr. Cheng Chung Hua, Bruce, Mr. Cheng An, Victor and Mr. Liang Ker-Uon, Sam*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. LIANG Ker-Uon, Sam and Mr. CHENG An, Victor; two non-executive Directors, namely Mr. CHENG Chung Hua, Bruce and Mr. HAI Ing-Jiunn, Yancey; and three independent non-executive Directors, namely Mr. ZUE Wai To, Victor, Mr. LIU Chung Laung and Mr. SHEN Bing.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror Group), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*