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FREEMAN CORPORATION LIMITED

民豐控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

VERY SUBSTANTIAL TRANSACTIONS - COMPLETION OF THE HENNABUN SHARES ACQUISITION

Reference is made to the announcement of the Company dated 10 December 2008 and the circular of the Company dated 30 January 2009 (the “**Circular**”) in relation to very substantial acquisitions, being the Hennabun Shares Acquisition and the Hennabun CN Subscription. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent to the S&P Agreement had been satisfied, in accordance with the terms of the S&P Agreement, completion of the Hennabun Shares Acquisition took place on 30 September 2009.

By order of the Board of
FREEMAN CORPORATION LIMITED
Suen Yick Lun Philip
Company Secretary

Hong Kong, 30 September 2009

As at the date hereof, the Board comprises the following Directors:-

Executive Directors:

Dr. Yang Fan Shing, Andrew (*Chairman*)
Mr. Lo Kan Sun (*Managing Director*)
Ms. Kwok Wai Ming
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips

Independent Non-executive Directors:

Mr. Chiu Siu Po
Ms. Hui Wai Man, Shirley
Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam

Alternate Director to Ms. Kwok Wai Ming:

Ms. Chong Wing Sze