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(formerly known as Hang Fung Gold Technology Limited
恆豐金業科技有限公司*)
(Provisional Liquidators Appointed)
(Subject to Scheme of Arrangement)
(incorporated in Bermuda with limited liability)

(Stock Code: 870)

ANNOUNCEMENT

PURSUANT TO RULE 3.7 OF THE CODE ON TAKEOVERS AND MERGERS

WINDING-UP ORDER IN RESPECT OF A SUBSIDIARY

The Resumption Proposal is in the process of being prepared and has not yet been submitted to the Stock Exchange. Further announcement(s) will be made in respect of any progress in this regard as and when required under the Takeovers Code and/or the Listing Rules.

On 7 September 2009, the High Court of Hong Kong heard the winding-up petition in respect of Hang Fung Jewellery Company Limited (Provisional Liquidators Appointed) and ordered that Hang Fung Jewellery Company Limited (Provisional Liquidators Appointed) be wound up.

Reference is made to the announcements of 3D-GOLD Jewellery Holdings Limited (formerly known as Hang Fung Gold Technology Limited) (Provisional Liquidators Appointed) (Subject to Scheme of Arrangement) (the "**Company**") dated 5 May 2009, 3 August 2009, 13 August 2009 and 4 September 2009.

The terms of the Exclusivity Agreement remain in full force and effect. Subject to implementation of the Capital Restructuring and such other terms as the Company may agree, the Investor may subscribe for the Subscription Shares. In such event, the Investor would own more than 30% of

the voting rights of the Company upon completion of the Share Subscription and there would be an obligation on the part of the Investor to make a general offer to the holders of the Shares upon completion of the Share Subscription. The Resumption Proposal is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and approved by the independent holders of the Shares at the relevant special general meeting of the Company and such conditions will not be waivable.

The Resumption Proposal is in the process of being prepared and has not yet been submitted to the Stock Exchange. Further announcement(s) will be made in respect of any progress in this regard as and when required under the Takeovers Code and/or the Listing Rules.

Investors and Shareholders should note that the Share Subscription may or may not proceed. The Company will comply with all applicable rules of the Takeovers Code and the Listing Rules, including publishing further announcements relating to the details of the Share Subscription and the Whitewash Waiver, as and when necessary and appropriate.

On 7 September 2009, the High Court of Hong Kong heard the winding-up petition in respect Hang Fung Jewellery Company Limited (Provisional Liquidators Appointed) (“HFJCL”) and ordered that HFJCL be wound up. The High Court of Hong Kong also ordered that Messrs. Darach E Haughey, Edmond Wah Bon Ching and Yeung Lui Ming (Edmund) be continued to act as Joint and Several Provisional Liquidators of HFJCL.

At the request of the Company, trading in the shares of the Company has been suspended since 2:30 p.m. on 30 September 2008 and shall remain suspended until further notice.

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Ms Chan Yam Fai, Jane, Ms Ng Yee Mei and Mr Yeung Hon Yuen.

For and on behalf of
3D-GOLD Jewellery Holdings Limited
(Provisional Liquidators Appointed)
(Subject to Scheme of Arrangement)

Darach Haughey
Yeung Lui Ming
Edmond Wah Bon Ching

Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
3D-GOLD Jewellery Holdings Limited
without personal liability

Hong Kong, 2 October 2009

** For identification purposes only*

The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.