

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

聯洲國際集團有限公司  
**EGANAGOLDPFEIL**

(HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**EGANAGOLDPFEIL (HOLDINGS) LIMITED**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liabilities)*

(stock code: 48)

**ANNOUNCEMENT**

Reference is made to the announcements (the “Announcements”) of the Company dated 30 December 2008, 2 February 2009, 25 February 2009, 25 March 2009, 28 April 2009, 27 May 2009, 25 June 2009, 27 July 2009 and 26 August 2009 in relation to, among other things, the default of the Bridging Loan.

Reference is also made to the announcements (the “Petition Hearing Announcements”) of the Company dated 2 December 2008, 10 February 2009, 2 April 2009, 28 April 2009 and 6 July 2009 regarding, among other things, (i) a winding-up petition served on the Company by Billion Empire Limited (the “Petitioner”); (ii) winding-up petitions (the “Subsidiaries Petition”) served on certain subsidiaries of the Company; and (iii) the adjournment of further hearing of the Petition and the Subsidiaries Petition.

Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements and the Petition Hearing Announcements.

**Default of the Bridging Loan**

As disclosed in the Bridging Loan Announcements, the Bridging Loan is secured by, among other things, the Share Charge of over 434,345,736 shares of the Company held by Joint Asset International Limited.

The Bridging Loan is in default. If the Share Charge is exercised, this may trigger a general offer obligation under the provisions of Note 7 to Rule 26.1 of the Code on Takeovers and Mergers (the “Takeovers Code”).

As at 1 October 2009, being the date prior to publication of this announcement, to the best of the Company’s knowledge, the Share Charge had not yet been exercised.

## **Adjournment of hearing of the Petition and the Subsidiaries Petition in relation to Egana**

It was announced in the Petition Hearing Announcements that the Petition was served on the Company by the Petitioner on 26 November 2008 and the hearing of the Petition was adjourned to 28 September 2009.

On 28 September 2009, the High Court ordered that the hearing of the Petition be further adjourned to 1 March 2010.

It was also announced in the announcements of Egana dated 23 April 2009 and 6 July 2009 that the directors of certain subsidiary companies of the Group, namely EHFE, EHM, ODL, EOSHK, EJPL and BLP (the “Relevant Subsidiaries”), had petitioned the High Court to wind up the Relevant Subsidiaries.

On 29 July 2009, the High Court ordered that the Relevant Subsidiaries be wound up. The Provisional Liquidators have sent notices to all the known creditors of the Relevant Subsidiaries with regard to the first meeting of creditors to be convened on 8 October 2009.

### **General**

At the request of the Company, trading in shares of the Company was suspended with effect from 9:30 a.m. on 12 September 2007 and remains suspended until further notice. A further announcement will be made as and when appropriate in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Takeovers Code.

For and on behalf of  
**EganaGoldpfeil (Holdings) Limited**  
(Provisional Liquidators Appointed)  
**Edward Middleton and Fergal Power**  
Joint and Several Provisional Liquidators  
acting as agents for and on behalf of  
EganaGoldpfeil (Holdings) Limited  
(Provisional Liquidators Appointed)  
without personal liability

Hong Kong, 2 October 2009

*As at the date of this announcement, the board of directors of the Company comprises Messrs Michael Richard POIX, Juergen Ludwig HOLZSCHUH and Wolfgang Heinz PFEIFER as executive directors*

*and Professor Udo GLITTENBERG and Dr. Goetz Reiner WESTERMEYER as independent non-executive directors.*

*The Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*