

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2009 |
|------------------------------------|------------|
| | 000000 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sino Gold Mining Limited | |
|----------------|--------------------------|--|
| Date Submitted | 07/10/2009 | |

I. Movements in Authorised Share Capital

All of the issued shares of Sino Gold Mining Limited comprise fully paid ordinary shares. Under Australia's Corporation Act (Cth), Australian registered companies do not have an Authorised Share Capital, and there is no concept of "par" value in respect of issued shares.

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>SGX.ASX</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | N/A | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 292,487,552 | Nil | Nil | Nil | |
| Increase/ (decrease) during the month | 65,926 | | | | |
| Balance at close of the month | 292,553,478 | Nil | Nil | Nil | |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Opt | tion Schemes of the Issuer) |
|--------------------------------|-----------------------------|
|--------------------------------|-----------------------------|

| ^ | ons (under Shar | e Option Schen | les of the Issuer |) | | |
|---------------------|-----------------|----------------|-------------------|--------|----------------------|------------------------|
| The terms of the | | | | | No. of new shares of | No. of new shares of |
| Sino Gold Mining | | | | | issuer issued during | issuer which may be |
| Limited | | | | | the month pursuant | issued pursuant |
| Employee Option |] | Movement durii | ng the month | | thereto | thereto as at close of |
| Plan were | | | | | | the month |
| approved by the | | | | | | |
| Board of Sino | | | | | | |
| Gold Mining | | | | | | |
| Limited prior to | | | | | | |
| its listing on ASX | | | | | | |
| in 2002 in | | | | | | |
| accordance with | | | | | | |
| Australian | | | | | | |
| Corporate Law | | | | | | |
| and approval to | | | | | | |
| issue options | | | | | | |
| under the plan | | | | | | |
| refreshed by | | | | | | |
| shareholders at | | | | | | |
| the AGM held on | | | | | | |
| 28 May 2009. | | | | | | |
| Approved by | | | | | | |
| HKSE as part of | | | | | | |
| the listing process | | | | | | |
| on the Exchange | | | | | | |
| in March 2007. | Granted | Exercised | Cancelled | Lapsed | | |
| 1.14 March | | | | 1 | | |
| 2012 GCX | | | | | | |
| Employee | | | | | | |
| Options | | | | | | |
| Exercise price: | | | | | | |
| C\$3.83 | | | | | | |
| ordinary shares | Nil | 65,926 | Nil | Nil | Nil | 10,992,033 |
| (Note 1) | | | | | | - 1 - 1 |
| | | | | | | |
| 1 | | | | | | |

| 2. | | | |
|---|----------------------------|--------|---|
| Ordinary shares (Note 1) | | | |
| 3. | | | I |
| Ordinary shares (Note 1) | | | |
| | Total A. (Ordinary shares) | 65,926 | |
| | (Preference shares) | Nil | |
| | (Other class) | Nil | |
| Total funds raised during the month from exer options (State currency) | cise of A\$276,315 | | |

| Warrants to Issue Share | es of the Issuer | which are to be Lis | sted | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| <u>2.</u> | | , | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1) | | | | | |
| 3. | (/ / | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | | | | |
| 4. | (/ / | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | | | | |
| | | Tota | (Prefere | nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) <u>Nil</u> | | |

| | | | | or Main Board a | nd GEM listed | issuers |
|---|----------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Co Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price Approved pre-HK | | · | | | | |
| IPO (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (uu/11111/yyyy) | (/ /) | | Total C. (Ordir | nary shares) Nil | | |
| | | | (Prefere | ence shares) Nil | | - - |
| | | | (0 | Other class) Nil | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. SBBH options approved per HK IPO prospectus March 2007 | | |
| Exercisable at A\$2.53 before 16/09/2010 | | |
| (/ /) Ordinary shares (Note 1) | Nil | 250,000 |
| 2. Golden China non-employee options included in the C1 application dated 5 November 2007 and HKSE listing approval dated 29 November 2007. | | |
| Exercisable at CAD5.63 each before 08/08/2012 | | |
| Ordinary shares (<i>Note 1</i>) | Nil | 777 700 |
| | | 777,700 |
| 3 | | |
| | | |
| | $\frac{1}{2}$ | |
| shares (Note 1) | + | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) (Other class) | Nil Nil | |
| | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | listed issuers No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|----------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | For Main Board and GEM listed issuers | | |
|-----|---------------------------|------------------|---|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | - | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | | |
| | | | Class of shares issuable(<i>Note 1</i>) | - | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | Total E. (Ordinary sha (Preference sha (Other c | ares) Nil | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 65,926 | | |
|--|-----|--------|--|--|
| | (2) | Nil | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*