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**福記食品服務控股有限公司**  
**FU JI Food and Catering Services Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

**HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009**

**(Stock Code : 1506)**

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON CONVERTIBLE BONDS  
DUE 2010**

**(Stock Code : 1603)**

**GENERAL DISCLOSURE  
UNDER RULE 13.09 OF THE LISTING RULES  
AND  
SUSPENSION OF TRADING**

This announcement is made pursuant to Rule 13.09 of the Listing Rules. The Company has, at the request of the Audit Committee, appointed Deloitte Touche Tohmatsu, as an independent financial adviser, to assist in reviewing certain matters arising from the delay of the publication of the Company's annual results for the year ended 31 March 2009.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules").

Reference is made to the announcement dated 30 September 2009 (the “Announcement”) of FU JI Food and Catering Services Holdings Limited (the “Company”) in relation to its actual and potential technical defaults under the terms of the Convertible Bonds and certain banking facilities. Capitalised terms used but not otherwise defined in this announcement shall have the meanings ascribed to them in the Announcement.

As at the date of this announcement, the Company has not defaulted on any repayment obligation under any of the Convertible Bonds, the Term Facility Agreement, and all other loan agreements to which the Company or its subsidiaries (together the “Group”) are a party. Despite the absence of any default of any payment obligation, the Company is continuing with its efforts to identify and/or contact all underlying holders of the Convertible Bonds and the relevant lenders, with a view to implementing a form of waiver, or alternatively a forbearance, in respect of any actual or prospective default. There is no assurance that any such waiver or forbearance will be obtained.

The Company is pleased to confirm that it has engaged Deloitte Touche Tohmatsu as an independent financial adviser to, amongst others, (i) follow up with the Company’s management on the finalisation of the Group’s financial statements for the year ended 31 March 2009; (ii) conduct independent analyses on the Group’s affairs with a view to addressing concerns raised by stakeholders of the Company (including but not limited to the holders of the Convertible Bonds) resulting from the delay of the publication of the Company’s annual results.

If you are a holder of the Convertible Bonds, please contact Lynchpin Bondholder Management, an external bondholder communications consultancy firm appointed by the Company, to identify yourselves and provide your contact information. Lynchpin can be reached by email at [fujinfo@lynchpinbm.com](mailto:fujinfo@lynchpinbm.com) or by calling Fiona Jones at +852 2526 5407 from 9:00 a.m. to 6:30 p.m. Hong Kong time.

If you have any questions regarding this announcement other than matters relating to the Convertible Bonds, please contact our public relations consultant, Strategic Financial Relations (China) Limited, by email at [fuji@sprg.com.hk](mailto:fuji@sprg.com.hk).

## **SUSPENSION OF TRADING**

At the request of the Company, trading in the securities of the Company has been suspended from 9:30 a.m. on 29 July 2009 and will remain suspended until the release of an announcement relating to the publication of its annual results and despatch of its annual report for the year ended 31 March 2009.

The Company will make announcements on further developments relating to the Convertible Bonds and the banking facilities as and when appropriate.

By Order of the Board  
福記食品服務控股有限公司  
**FU JI Food and Catering Services Holdings Limited**  
**Wei Dong**  
*Chairman*

Shanghai, 7 October 2009

*As at the date of this announcement, the Board comprises Wei Dong, Yao Juan, Tung Fai and Ku Wang as executive directors and Wong Chi Keung, Su Gang Bing and Yang Liu as independent non-executive directors.*