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## **Tiangong International Company Limited**

**天工國際有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 826)**

### **GENERAL DISCLOSURE UNDER RULE 13.09 OF THE LISTING RULES**

This announcement is made by Tiangong International Company Limited (the “**Company**”) in compliance with the disclosure requirement under Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) is pleased to announce that a Board meeting was held on 12 October 2009 in relation to a proposed launch of a depositary receipt program whereby certain number of the existing and/or new ordinary shares in the share capital of the Company with a par value of US\$0.01 each (the “**Shares**”) would be placed under an arrangement with a depositary agent in Taiwan for the purpose of issuing depositary receipts to investors in Taiwan (the “**TDR Issue**”).

Details of such TDR Issue have not been finalized. Thus, no assurance can be given that such TDR Issue will be completed, and the completion of the TDR Issue would be subject to a number of approvals and consents in Taiwan, which may or may not be obtained.

The Company will pay due attention to the prevailing equity market sentiment to ensure that the TDR Issue will be undertaken in the best interests of the Company and its shareholders as a whole.

The Company will update shareholders of the Company and potential public investors in respect of any material developments on this TDR Issue from time to time. **Accordingly, shareholders of the Company and potential public investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Tiangong International Company Limited**  
**Zhu Xiao Kun**  
*Chairman*

Hong Kong, 12 October 2009

*As at the date of this announcement, the directors of the Company are:*

*Executive Directors: ZHU Xiaokun, ZHU Zhihe, ZHU Mingyao and YAN Ronghua*

*Non-executive Director: THONG Kwee Chee*

*Independent non-executive Directors: LI Zhengbang, GAO Xiang and LAU Siu Fai*

\* *For identification purpose*