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**sino**gold

**SINO GOLD MINING LIMITED**

澳 華 黃 金 有 限 公 司\*

*(incorporated in the New South Wales, Australia with limited liability)*

**(STOCK CODE: ASX: SGX, SEHK: 1862)**

*(a company incorporated in New South Wales, Australia with limited liability  
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

29 Oct 2009

## **SEPTEMBER 2009 QUARTERLY REPORT**

Sino Gold is pleased to provide an update on the Company's activities in the attached announcement titled "SEPTEMBER 2009 Quarterly Report".

By Order of the Board  
**SINO GOLD MINING LIMITED**

**James Edward Askew**  
*Chairman*

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

**Executive directors:**

Mr. Jacob Klein  
Mr. Hanjing Xu

**Independent non-executive directors:**

Mr. James Edward Askew  
Mr. Peter William Cassidy  
Mr. Brian Henry Davidson  
Mr. Peter John Housden  
Mr. Liangang Li

*\* for identification purposes only*



## SEPTEMBER 2009 QUARTERLY REPORT

### KEY POINTS

Operations Summary September 2009 Quarter	Jinfeng	White Mountain	Total	Attributable
Gold Production (ounces)	42,988	5,037	48,025	40,035
Cash Operating Cost (US\$/ounce)	404	455	409	410

#### Sino Gold Group

- Sino Gold Mining Limited (“Sino Gold”) and Eldorado Gold Corporation (“Eldorado”) **announced the intention to merge and create a premier intermediate global gold company.** The proposed schemes of arrangement are expected to be considered at meetings of Sino Gold securityholders in early December 2009.
- Sino Gold’s operations produced **48,025 ounces of gold** at a **cash operating cost of US\$409/ounce.**

#### Jinfeng

- Continued consistent gold production and costs with **42,988 ounces produced at a cash operating cost of US\$404/ounce.**
- Record overall gold recovery of 85.4% was achieved for the quarter, which is greater than design.

#### White Mountain

- **Substantial progress has been made towards restarting operations which have been suspended since early August 2009.**
- Prior to the suspension of operations, the ramp-up of production continued to proceed ahead of schedule with **ore mined and processed increasing to 52,000 tonnes for the month of July, equal to 95% of the design rate.**

#### Eastern Dragon

- Construction activities on site during the quarter included roadworks, earthworks and pouring concrete foundations. **Eastern Dragon is now prepared to be fully constructed during 2010.**
- Targeted production remains **90,000 ounces of gold annually from Lode 5 at a cash operating cost of US\$125/ounce** for the first five years of operation from 2011.
- Sino Gold increased its equity interest in the surrounding 53 km<sup>2</sup> (Exploration Licence (“EL53”)) during the quarter from 60% to 90%.

#### Beyinhar

- The heap-leach trial progressed as planned.

#### Exploration

- The substantial (15.9km) drilling program completed at Eastern Dragon during 2009 has upgraded and extended the current resource.
- White Mountain’s near-mine exploration portfolio enhanced by new joint venture over a 29km<sup>2</sup> EL immediately along strike from the mine.
- An option agreement was entered into to acquire the Caijiagou Gold Project in Liaoning Province, which is a small-scale gold operation that has not yet been drilled.

#### Corporate

- The Sino Gold Board has approved a proposed RMB450 million project loan for Eastern Dragon that is to replace the existing standby letter of credit facility and provide additional funding for the project.
- Net available cash of US\$92 (A\$107) million and no gold hedging contracts.

## SAFETY & ENVIRONMENT

One lost time injury occurred at the Company's projects during the quarter. The Company's Lost Time Injury Frequency Rate ("LTIFR") for the nine months to September 2009 is a low 0.2 per million man-hours worked.

No reportable environmental incidents occurred at any of the Company's project sites during the quarter.

## MERGER WITH ELDORADO GOLD CORPORATION

On 26 August 2009, Sino Gold and Eldorado Gold Corporation announced the signing of a Scheme Implementation Deed under which Eldorado proposes to acquire all of the Sino Gold shares that it does not already own.

Eldorado is a gold producing, exploration and development company active in Brazil, China, Greece and Turkey.

On 14 September 2009, Sino Gold and Eldorado announced that the due diligence conditions contained in their Scheme Implementation Deed had been satisfied.

In early October 2009, Eldorado received unconditional approval from the Australian Foreign Investment Review Board ("FIRB") in respect to the proposed business combination.

The merger is to be implemented by:

- > the Share Scheme under which Eldorado would acquire all of those Sino Gold shares that it does not currently own in return for the issue of 0.55 Eldorado shares; and
- > Option Schemes under which all Sino Gold options would be cancelled in return for the issue of Eldorado shares.

Further information on these schemes will be contained in a booklet currently planned to be mailed to Sino Gold securityholders in early November 2009.

Meetings of Sino Gold securityholders to consider these schemes are currently planned to be held in early December 2009. Upon completion of the transaction, Sino Gold securityholders (excluding Eldorado's current 19.8% stake in Sino Gold) would hold approximately 25% of Eldorado.

If the transaction is completed, the combined group will be the leader among international gold producers in China, the world's largest gold producing country. In addition, the combined group will have a quality portfolio of assets in Turkey, Greece and Brazil, providing Sino Gold securityholders with enhanced geographic diversification.

## OPERATIONS - JINFENG MINE (82% EQUITY)

Jinfeng's gold production was steady with **42,988 ounces of gold produced at a cash operating cost of US\$404/ounce** for the quarter. The mill processed a record 386,000 tonnes for the quarter which equates to an annualised rate of 1.5 million tonnes, with continued higher throughput rates and 95% availability. Overall gold recovery improved significantly to a record 85.4% (and now exceeds design recoveries), primarily due to regrinding of tailings from flotation cleaner cells increasing flotation recoveries to greater than 90% for August and September.

The head grade of 4.1g/t gold for the quarter reflects the lower contribution than budgeted from the underground mine coupled with the need to feed additional lower grade ore from the open pit due to the increased mill throughput.

Jinfeng Mine Operating Performance		March 2009 Quarter	June 2009 Quarter	September 2009 Quarter	2009 Year-to-Date
Waste Mined	bcm ('000)	2,532	2,618	<b>2,788</b>	7,938
Ore Mined – Open Pit	Tonnes ('000)	385	317	<b>374</b>	1,076
Ore Mined - UG	Tonnes ('000)	32	38	<b>47</b>	118
Ore Milled	Tonnes ('000)	356	366	<b>386</b>	1,108
Head Grade	g/t gold	4.5	4.3	<b>4.1</b>	4.3
Overall Recovery	%	82.4	82.8	<b>85.4</b>	83.5
Gold Production	Ounces	42,342	41,453	<b>42,988</b>	126,783
Gold Sold	Ounces	42,183	45,241	<b>41,260</b>	128,684

Note: Ore stockpiles totalled 552,000 tonnes at 30 September 2009.

Development of the underground mine continued and the advance rate totalled 1,654m for the quarter.

Various changes to underground mining procedures have recently been implemented that have resulted in safer conditions. Since commencement of backfilling stopes and extensive remedial work in July, these changed procedures have resulted in significant improvements in the management of ground conditions. There is now a level of confidence that either underhand or overhand cut-and-fill mining methods could be used in the underground mine. Both these methods will be trialled and evaluated in 2010 to gain a clearer understanding of the cost and productivity benefits of the respective methods.

Several open-pit wall slippages occurred during the wet season at Jinfeng. Geotechnical assessments have recommended changes to the open-pit design and these reports are currently being assessed.

The table below provides a breakdown of Jinfeng unit costs in line with gold industry standards.

Jinfeng Mine Unit Costs (US\$/ounce)	March 2009 Quarter	June 2009 Quarter	September 2009 Quarter	2009 Year-to-Date
<b>Cash operating cost</b>	<b>380</b>	<b>379</b>	<b>404</b>	<b>388</b>
Royalties, production taxes & refining	42	44	<b>43</b>	43
<b>Total cash cost</b>	<b>422</b>	<b>423</b>	<b>447</b>	<b>431</b>
Depreciation, amortisation & rehab	110	110	<b>110</b>	110
<b>Total production cost</b>	<b>532</b>	<b>533</b>	<b>557</b>	<b>541</b>

Site unit costs remained at similar levels to the prior two quarters even though the cash operating cost per ounce was adversely impacted by the slightly lower head grade for the quarter.

### Jinfeng Outlook

Gold production and costs are forecast to remain at similar levels for the December 2009 Quarter.

## OPERATIONS - WHITE MOUNTAIN (95% EQUITY)

Commercial gold production was achieved in January 2009 at the new White Mountain Gold Mine with 25,751 gold ounces produced in the nine months ended 30 September 2009.

White Mountain's main access road was blocked in August and September 2009 by a small group of farmers who were seeking compensation on the basis that water discharged from the underground mine was causing them concern. As a result of these protests the government ordered a suspension of operations until these issues were resolved. **This has resulted in the suspension of production since 10 August 2009.** The farmers are from a village located 3.5 kilometres from White Mountain.

An extensive water monitoring program is in place at White Mountain which was implemented in consultation with the Environmental Protection Bureau. Independent testing of the water in the creek above and downstream from the mine has confirmed that claims raised by the protesters are without foundation.

Working extensively with the government authorities and local community, Sino Gold has:

- Constructed a water filtration (clarifying) system that will further improve the quality of discharged underground water. This system is currently being commissioned;
- Commenced constructing a cyanide destruction capacity that is not required by the original licence conditions, but seeks to address community anxieties;
- Completed a survey of the local villagers with the China Academy of Social Sciences;
- Cooperated with government through various expert panel reviews which all concluded that the White Mountain operation will not have a negative long-term impact on water quality;
- Completed a supplementary Environmental Impact Assessment.

This has resulted in significant and constructive progress in resuming production (in spite of the two-week Chinese national holiday in October) as demonstrated by the villagers voluntarily dismantling the road block – Sino Gold did not pay any compensation to this group. In addition, government permission was granted to allow underground mine development to resume.

Sino Gold is now actively working with government authorities to obtain permission to restart the plant.

**Prior to the suspension of operations in early August, the ramp-up of production at the new White Mountain Gold Mine continued to proceed ahead of schedule.**

A total of 4,597 ounces of gold was produced during the month of July. Tonnes milled totalled 52,061 tonnes for the month and the plant performed well at the higher throughput rates which were approaching the design rate of 650,000 tonnes per annum.

Overall gold recovery decreased significantly to 67.7% due to the more refractory nature of the ore treated during the quarter having a relatively high sulphur content of about 4%. Gold recoveries are expected to improve substantially as a more typical ore blend is processed.

White Mountain Mine Operating Performance		March 2009 Quarter	June 2009 Quarter	September 2009 Quarter	2009 Year-to-Date
Ore Mined	Tonnes ('000)	79	109	<b>56</b>	244
Ore Milled	Tonnes ('000)	106	113	<b>57</b>	276
Head Grade	g/t gold	3.5	4.0	<b>4.1</b>	3.8
Overall Recovery	%	74.1	82.8	<b>67.7</b>	76.2
Gold Production	Ounces	8,800	11,914	<b>5,037</b>	25,751
Gold Sold	Ounces	6,714	14,577	<b>5,801</b>	27,092

Ore production in the underground mine was also ramping up very well with 51,412 tonnes of ore mined during July. The government allowed underground mine development to resume at White Mountain in September but not ore mining or processing.

White Mountain's cost performance continued to be pleasing for a new operation, with cash operating costs of US\$433/ounce being achieved for the month of July.

White Mountain Mine Unit Costs (US\$/ounce)	March 2009 Quarter	June 2009 Quarter	September 2009 Quarter	2009 Year-to- Date
<b>Cash operating cost</b>	<b>514</b>	<b>430</b>	<b>455</b>	<b>478</b>
Royalties, production taxes & refining	30	37	37	35
<b>Total cash cost</b>	<b>544</b>	<b>467</b>	<b>492</b>	<b>513</b>
Depreciation, amortisation & rehab	134	134	134	134
<b>Total production cost</b>	<b>678</b>	<b>601</b>	<b>626</b>	<b>647</b>

Costs incurred while operations have been suspended are not included in the above unit costs and total approximately US\$1.6 million to 30 September 2009.

### White Mountain Outlook

Mining of ore from the underground mine was planned to ramp-up over the course of 2009. It is expected that it will take some months after mining operation restarts for White Mountain to achieve its design rate of production of 65,000 gold ounces per annum.

## DEVELOPMENT - EASTERN DRAGON (95% EQUITY)

Good progress was made during the quarter towards developing the Eastern Dragon Lode 5 gold-silver deposit into Sino Gold's third mine in China.

The operation is planned to produce an average of 90,000 ounces per annum over the first five years of production at an average cash operating cost (C1) of approximately US\$125 per ounce.

**Substantial construction activities took place on site during the quarter**, including:

- > roadworks, drainage systems and various earthworks;
- > pouring of concrete foundations for the processing plant; and
- > building administration and accommodation buildings.

The project team overcame challenges presented by higher-than-average rainfall and road blockages related to the government's major upgrade of public roads used to transport materials and equipment to the site.

Most activities on site are currently being wound down due to the onset of cold weather. Detailed design and equipment fabrication will continue over the winter months.

**Construction of Eastern Dragon is now more advanced than White Mountain was prior to the winter construction hiatus and, subject to completion of permitting (see below), should enable construction to be completed during 2010.**

The Environmental Protection Bureau of Heilongjiang Province approved Eastern Dragon's Environmental Impact Assessment report in early August 2009.

Eastern Dragon has been issued 11 of the 13 sub-permits required before it can qualify to obtain the project permit. The remaining two sub-permits are to be issued by the Ministry of Land and Resources and this is expected in the coming months. The project permit will need to be obtained before March 2010 to allow plant construction to commence on schedule.

## FEASIBILITY - BEYINHAR (95% EQUITY)

During 2009, Sino Gold has continued to evaluate the potential of the Beyinhar Project in Inner Mongolia to be developed as an open-pit, heap-leach gold operation.

Activities on site are focused on the heap-leach trial aimed at increasing confidence in gold grades and recoveries estimated to date. Construction was completed by the end of August of a crushing

system, an agglomeration system, two 50m x 50m leaching pads, associated solution ponds, a carbon absorption system and other required facilities.

Approximately 19,671 tonnes of ore has been stacked on the two heap-leach pads and irrigation is well underway. The results of this pilot-scale trial are planned to be available in late 2009.

## EXPLORATION

### Eastern Dragon Exploration (Heilongjiang Province)

Eastern Dragon Lode 5 is a high-grade, low-sulphidation epithermal gold-silver vein deposit. This style of mineralisation tends to form clusters of similar deposits and thus the surrounding area is considered highly prospective.

The substantial 2009 drilling program aimed at further testing Eastern Dragon Lode 5 has been completed with a total of 15.9km of diamond drilling in 77 holes completed during the year. Assays have been received for 56 of these drillholes.

Drilling during the year has extended known mineralisation in Lode 5 along strike approximately 200m to the north and 75m to the south. Assays received during the quarter have confirmed that the northern extension contains several near-surface, high-grade mineralised zones. The best recent intercepts in this northern area include:

- > 9.8m at 11.7g/t gold, 41g/t silver and 5.8m at 6.4g/t gold, 31g/t silver in drillhole DADS82;
- > 8.7m at 15.8g/t gold, 230g/t silver and 3.0m at 2.2 g/t gold, 17g/t silver in drillhole DADS94;
- > 7.6m at 9.8g/t gold, 94g/t silver and 8.8m at 6.8g/t gold, 21g/t silver in drillhole DADS102.

The table below summarises the key assays received since the release of Sino Gold's June 2009 Quarterly Report.

Hole No.	Northing	Easting	Azi-muth	Dip	From (m)	Downhole Interval (m)	Gold grade (g/t Au)	Silver grade (g/t Ag)	Location
DADS72	5,459,700	492,366	270	-60°	88.4	28.1	18.5	121	Infill
DADS78	5,459,969	492,164	090	-60°	49.5	17.2	12.7	182	Infill
DADS79	5,459,513	492,299	090	-54°	28.6	11.2	11.3	30	Infill
DADS81	5,459,973	492,177	090	-60°	17.5	15.0	11.6	94	Infill
DADS82	5,459,998	492,153	090	-52°	37.3	9.8	11.7	41	Northern Ext.
"					95.8	4.3	3.9	16	Northern Ext.
"					107.2	5.8	6.4	31	Northern Ext.
DADS88	5,459,672	492,291	090	-55°	56.3	13.3	24.1	98	Infill
DADS92	5,459,750	492,272	090	-47°	41.6	7.5	38.2	523	Infill
DADS94	5,460,074	492,105	090	-48°	42.0	8.7	15.8	230	Northern Ext.
"	"	"	"	"	55.7	3.0	2.2	17	Northern Ext.
DADS95	5,459,972	492,250	270	-54°	105.2	23.4	10.0	50	Infill
DADS102	5,460,031	492,150	090	-51°	14.4	7.6	9.8	94	Northern Ext.
"	"	"	"	"	40.6	8.8	6.8	21	Northern Ext.
DADS103	5,459,922	492,302	270	-52°	151.8	21.0	21.4	64	Infill
DADS104	5,459,949	492,180	90	-60°	32.3	22.4	11.6	109	Infill
DADS106	5,459,924	492,198	90	-60°	30.2	11.9	10.8	84	Infill
DADS114	5,459,824	492,237	90	-47°	33.0	9.8	20.8	244	Infill

Note: True width is approximately 45% to 60% of downhole intervals.

During the quarter, **Sino Gold successfully negotiated to increase its interest in the 53 km<sup>2</sup> Exploration Licence ("EL53") that surrounds the Eastern Dragon Lode 5 Exploration Licence.** Sino Gold acquired a further 30% interest in the entity which owns EL53 and now owns 90% of that entity. Payment is subject to the licence being transferred into the name of the joint-venture company and relevant government approvals.

The geological setting of EL53 is considered favourable for hosting epithermal gold-silver deposits similar to Lode 5. Because EL53 is in the process of being transferred, only limited surface exploration work was carried out within this large tenement during 2009.

Some geological mapping, geophysical surveys and trenching have been completed in EL53 during 2009. Rock-chip samples from eight mineralised structural zones in EL53 returned assays with more than 5g/t gold. These exploration targets have not yet been systematically drill-tested.

A systematic exploration drilling program is planned to be undertaken during the 2010 field season.

### **White Mountain Exploration (Jilin Province)**

Exploration at White Mountain during 2009 is aimed at making a near-mine discovery that will enable a step-change expansion to the processing facility. Drilling continued during the quarter at prospects to the southwest and southeast of the White Mountain Mine.

A diamond drillhole at the Xiaoshiren Prospect approximately 36km to the southeast of the White Mountain Mine intersected 2.0m at 2.7g/t gold. Rock-chip samples from outcrops at this prospect have assayed as high as 57.4g/t gold. High resolution ground magnetic anomalies were identified along the structure during the quarter. These exploration targets are planned to be drill-tested during the 2010 field season.

### **New Exploration Joint Venture near White Mountain**

During the quarter, Sino Gold agreed to form a new joint venture covering a 29km<sup>2</sup> Exploration Licence immediately northeast and along strike of the White Mountain Mine. Previous exploration includes mapping, geochemical surveys, trenching and limited drilling.

Channel sampling of underground adits at the Dongdapo Prospect returned several zones of high-grade gold mineralisation, including 5.9m at 4.1g/t gold and 5.7m at 3.8g/t gold. The mineralised zones have been intercepted in three cross-cuts and have a known strike length of approximately 100m.

Sino Gold commenced drilling targets in this Exploration Licence late in the quarter.

### **Caijiagou (Liaoning Province)**

Sino Gold entered into an option agreement to acquire the Caijiagou Gold Project in Liaoning Province in northeast China. The package includes a small open-pit mine, a new processing plant and 17.5km<sup>2</sup> Exploration Licence.

Gold mineralisation at Caijiagou is structurally controlled and hosted in granite with visible pyrite, silicification and sericite. Caijiagou is one of the many gold deposits in the broad east-west trending Hebei-Liaoning metallogenic belt.

Caijiagou has not been drilled to date. Sino Gold commenced geological mapping and a geophysical survey at Caijiagou during the quarter which is aimed at defining drilling targets.

### **Golden Triangle Exploration (Guizhou and Guangxi Provinces)**

Sino Gold has a large exploration portfolio in southern China's Golden Triangle region. Exploration activities at prioritised grassroots prospects were undertaken during the quarter.

Three drill holes were completed at the Yandan Prospect in Guangxi during the quarter, with the better intercepts including 10.0m at 3.0g/t gold and 12.4m at 1.2g/t gold in diamond drillhole GXVD32.



## Jinshu Exploration (Yunnan Province)

During 2009, an 18-hole diamond drilling program totaling 3,042m was completed at Jinshu. This drilling has confirmed narrow zones of high-grade gold mineralisation within a wide, low-grade mineralised envelope. For example, the SGB19 intercepted a high-grade zone of 7.0m at 4.3g/t gold from 105m.

Jinshu is a 50/50 joint venture between Sino Gold and Gold Fields Limited. As the original target was significantly larger, this project is unlikely to warrant further exploration commitment by Sino Gold.

## CORPORATE

### Production Guidance for 2009

Anticipating that the suspended operations at White Mountain restart soon, Sino Gold's guidance for the combined 2009 production from the Jinfeng and White Mountain Mines is 210,000 ounces of gold at a cash operating cost of less than US\$400/ounce. Forecast 2009 production is expected to be reduced by approximately 6,000 ounces of gold if production at White Mountain remains suspended in November 2009 and a similar amount if production remains suspended in December 2009.

### Resource Compensation Fee

As previously reported, the Jinfeng joint venture company is contesting the potential withdrawal of its exemption from the Resource Compensation Fee. An administrative review of the issue is underway and the timing and ultimate outcome of the review process is uncertain.

### Financing Facility for Eastern Dragon

Eastern Dragon currently has a cash collateralized, standby letter of credit facility with the China Construction Bank.

The Sino Gold Board has approved a proposed project loan for Eastern Dragon of RMB450 million arranged and underwritten by China Merchants Bank, of which RMB320 million is proposed to be used to replace the existing standby letter of credit facility, RMB100 million is proposed to be used for project construction and RMB30 million is proposed to be used for working capital purposes.

### Cash and Hedging Position

At 30 September 2009, the Company had available cash of US\$92 (A\$107) million. The Company has RMB996 (US\$146, A\$169) million drawn down under the long-term Jinfeng and White Mountain loan facilities.

The price realised for gold sales during the quarter averaged US\$961 per ounce. Sino Gold does not have any hedging contracts relating to future gold sales, interest rates or foreign exchange transactions.

Exploration expenditure incurred by the Company during the quarter totalled US\$2.5 million.

## CORPORATE DIRECTORY

### Sino Gold Mining Limited

ABN: 42 093 518 579

ASX Code: SGX

SEHK Code: 1862

#### Board of Directors

Jim Askew	Chairman
Jake Klein	CEO
Xu Hanjing	Executive Director
Peter Cassidy	Non-Executive Director
Brian Davidson	Non-Executive Director
Peter Housden	Non-Executive Director
Li Liangang	Non-Executive Director

#### Company Secretary

Ivo Polovineo

#### Competent Person

Dr Yumin Qiu (MAIG), who is a full-time employee of Sino Gold in the capacity of Head of Exploration and Business Development, takes responsibility for the information in this report which relates to Exploration Results, Mineral Resources and Ore Reserves except where noted otherwise herein. He has sufficient experience in relation to the style of mineralisation and type of deposit under consideration to

qualify as a Competent Person as defined by the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (The JORC Code 2004 Edition). Dr Qiu has consented to inclusion of this information in the form and context in which it appears.

#### Capital Structure

Sino Gold is listed on the Australian Stock Exchange (ASX Code: SGX) and The Stock Exchange of Hong Kong (SEHK Code: 1862).

As at 28 October 2009, the Company had 292,578,478 ordinary shares on issue and a total of 12,106,733 unlisted options on issue.

#### Quarterly Share Price

	High	Low	Close
Sep 2008 Qtr	\$6.30	\$2.95	\$4.18
Dec 2008 Qtr	\$5.24	\$2.37	\$5.00
Mar 2009 Qtr	\$6.25	\$4.18	\$5.29
June 2009 Qtr	\$6.61	\$4.88	\$5.18
Sep 2009 Qtr	\$7.46	\$4.53	\$6.74

#### Registered Office

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Website: [www.computershare.com](http://www.computershare.com)

Please direct enquiries regarding your shareholding to the relevant share registry.

## ABOUT SINO GOLD

Sino Gold is the leading international gold exploration and mining company in China and is listed on the Australian Securities Exchange (ASX Code:SGX) and The Stock Exchange of Hong Kong (SEHK Code:1862).

The 82%-owned **Jinfeng** Gold Mine in southern China's Guizhou Province and is now the second largest gold mine in China with 2008 gold production of 151,000 ounces. Jinfeng's gold production is planned to increase as the processing plant is de-bottlenecked and as higher-grade ore from the underground mine supplements ore from the open pit.

The 95%-owned **White Mountain** Gold Mine in northeast China's Jilin Province and commenced commercial gold production in January 2009. Upon reaching design production rates, White Mountain will produce an average of 65,000 ounces of gold annually.

The high-grade **Eastern Dragon** Project in northern China's Heilongjiang Province has excellent potential to produce very low-cost gold and is being rapidly progressed towards becoming Sino Gold's third mine.

Sino Gold continues to assess the potential of the **Beyinhar** Project in Inner Mongolia to be developed into an open-pit, heap-leach gold operation.

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