

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國太平保險控股有限公司

China Taiping Insurance Holdings Company Limited

(formerly known as China Insurance International Holdings Company Limited)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 966)



民安(控股)有限公司

The Ming An (Holdings) Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

JOINT ANNOUNCEMENT

PRIVATISATION OF THE MING AN (HOLDINGS) COMPANY LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES LAW

SANCTION OF THE SCHEME BY THE GRAND COURT, EFFECTIVE DATE, CESSATION IN DEALINGS IN AND WITHDRAWAL OF LISTING OF THE SHARES AND DISPATCH OF CERTIFICATES FOR CTIH SHARES UNDER THE PRIVATISATION PROPOSAL

The Scheme was sanctioned without modification by the Grand Court on Friday, 30 October 2009 *(Cayman Islands time)*.

All of the Conditions set out in paragraph 3 headed “Conditions of the Privatisation Proposal” in the Explanatory Statement on pages 62 to 64 of the Scheme Document have been fulfilled, and the Privatisation Proposal became effective on Friday, 30 October 2009 *(Cayman Islands time)*.

An application for the withdrawal of the listing of MAH Shares on the Stock Exchange has been made, and the Stock Exchange has confirmed that the withdrawal of listing of MAH Shares on the Stock Exchange will be effective from 4:00 p.m. on Monday, 2 November 2009 *(Hong Kong time)*.

Certificates for CTIH Shares under the Privatisation Proposal will be dispatched by or on behalf of CTIH on Wednesday, 4 November 2009 *(Hong Kong time)*.

Reference is made to the joint announcements of China Taiping Insurance Holdings Company Limited (formerly known as China Insurance International Holdings Company Limited) (“CTIH”) and MAH dated 22 May 2009, 19 June 2009, 26 June 2009, 24 August 2009, 7 September 2009 and 7 October 2009, the announcements of CTIH dated 19 June 2009, 16 July 2009 and 30 July 2009, the circular of CTIH dated 19 June 2009 and the announcements of MAH dated 10 July 2009 and 31 July 2009. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the composite document dated 7 September 2009 containing, among other things, details of the Privatisation Proposal (the “**Scheme Document**”).

Sanction of the Scheme by the Grand Court

The Scheme was sanctioned without modification by the Grand Court on Friday, 30 October 2009 (*Cayman Islands time*). The reduction of the share capital of MAH was also confirmed by the Grand Court on the same day (*Cayman Islands time*).

Effective Date of the Scheme and the Privatisation Proposal

A copy of the order of the Grand Court granted pursuant to Section 86 of the Companies Law after the Scheme was sanctioned without modification by the Grand Court and the reduction of the share capital of MAH was confirmed by the Grand Court on Friday, 30 October 2009 (*Cayman Islands time*), together with the minute approved by the Grand Court, were delivered to the Registrar of Companies in the Cayman Islands for registration on the same day (*Cayman Islands time*). All of the Conditions set out in paragraph 3 headed “Conditions of the Privatisation Proposal” in the Explanatory Statement on pages 62 to 64 of the Scheme Document have been fulfilled, and the Privatisation Proposal became effective on Friday, 30 October 2009 (*Cayman Islands time*).

Cessation in dealings in and withdrawal of listing of MAH Shares

The last day for dealings in MAH Shares on the Stock Exchange was Wednesday, 21 October 2009 (*Hong Kong time*). An application for the withdrawal of the listing of MAH Shares on the Stock Exchange has been made, and the Stock Exchange has confirmed that the withdrawal of listing of MAH Shares on the Stock Exchange will be effective from 4:00 p.m. on Monday, 2 November 2009 (*Hong Kong time*).

Dispatch of certificates for CTIH Shares under the Privatisation Proposal

Certificates for CTIH Shares under the Privatisation Proposal will be dispatched by or on behalf of CTIH on Wednesday, 4 November 2009 (*Hong Kong time*).

By order of the board of
**China Taiping Insurance Holdings
Company Limited**

NG Yu Lam Kenneth

Executive Director & Chief Executive Officer

By order of the board of
The Ming An (Holdings) Company Limited

LIM Bik Har

Company Secretary

Hong Kong, 2 November 2009

The CTIH Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the MAH Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the MAH Group) have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements (other than that relating to the MAH Group) in this announcement misleading.

As at the date of this announcement, the board of CTIH comprises 11 directors, of which Mr. LIN Fan, Mr. SONG Shuguang, Mr. XIE Yiqun, Mr. HE Zhiguang, Mr. NG Yu Lam Kenneth, Mr. SHEN Koping Michael and Mr. LAU Siu Mun Sammy are executive directors, Mr. LI Tao is a non-executive director and Dr. WU Jiesi, Mr. CHE Shujian and Mr. LEE Kong Wai Conway are independent non-executive directors.

The MAH Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (in relation to the information relating to the MAH Group only) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (relating to those expressed by the MAH Group only) have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements relating to the MAH Group in this announcement misleading.

As at the date of this announcement, the board of MAH comprises 15 directors, of which Mr. PENG Wei, Mr. CHENG Kwok Ping, Mr. CHAN Pui Leung, Mr. LEE Wai Kun and Mr. LIU Shi Hong are executive directors; Mr. LIN Fan, Mr. WU Chi Hung, Mr. IP Tak Chuen, Edmond, Mr. MA Lai Chee, Gerald and Mr. HONG Kam Cheung are non-executive directors; and Mr. YUEN Shu Tong, Ms. DONG Juan, Mr. WONG Hay Chih, Ms. YU Ziyou and Mr. LEE Yim Hong, Lawrence are independent non-executive directors.

This announcement is posted on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the website of CTIH at www.ctih.cntaiping.com and on the website of MAH at www.mahcl.com.