
IMPORTANT

If you are in any doubt about any of the contents of this document, you should consult your stockbrokers, bank managers, solicitors, professional accountants or other independent professional advisers.



China XLX Fertiliser Ltd.
中國心連心化肥有限公司*
(incorporated in Singapore with limited liability)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Stock Code: 1866

Sponsor

CAZENOVE ASIA

A Standard Chartered group company

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This document is published in connection with the listing by way of introduction on the Main Board of the Stock Exchange of the entire issued share capital of China XLX Fertiliser Ltd. (the “**Company**”) presently listed on the Singapore Exchange Securities Trading Limited. This document contains particulars given in compliance with the Rules Governing the Listing of Securities on the Stock Exchange and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to the Company and its subsidiaries.

This document does not constitute an offer of, nor is it calculated to invite offers for, the shares or other securities of the Company, nor have any such shares or other securities been allotted with a view to any of them being offered for sale to or subscription by members of the public. No shares in the share capital of the Company (the “Shares”) will be allotted and issued in connection with, or pursuant to, the publication of this document.

Information regarding the proposed arrangement for the listing and registration of and for dealings and settlement of dealings in the Shares following the introduction of the Shares on the Stock Exchange is set out in the section headed “Listings, registration, dealings and settlement” of this document.

* For identification purpose only