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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BERJAYA HOLDINGS (HK) LIMITED (the “Company”)

(incorporated in Hong Kong with limited liability)

(stock code: 288)

**HK\$2,190 MILLION IRREDEEMABLE CONVERTIBLE
UNSECURED LOAN SECURITIES DUE 2019 CONVERTIBLE INTO
ORDINARY SHARES OF THE COMPANY**

(stock code: 4314)

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the irredeemable convertible unsecured loan securities (“ICULS”) of an aggregate principal amount of HK\$2,190 million to be issued by the Company as described in the listing document dated 30 October 2009, and such permission to deal in the ICULS is expected to become effective on 10 December 2009.

By order of the Board
Berjaya Holdings (HK) Limited
Tan Ee Ling
Executive Director

Hong Kong, 4 December 2009

As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr. Chan Kien Sing, Mr. Tan Yeong Sheik, Rayvin, Ms. Cheng Chi Fan, Vivienne, Mr. Tan Thiam Chai, Mr. Chin Chee Seng, Derek, Ms. Tan Ee Ling and Mr. Wong Man Hong; and three independent non-executive directors, namely Dato’ Lee Ah Hoe, Mr. Tan Tee Yong and Mr. Leou Thiam Lai.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.