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COSWAY CORPORATION LIMITED

科士威集團有限公司

(INCORPORATED UNDER THE COMPANIES ORDINANCE, HONG KONG)

(formerly known as *Berjaya Holdings (HK) Limited* 成功控股(香港)有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 288)

HK\$2,190 MILLION IRREDEEMABLE CONVERTIBLE UNSECURED LOAN SECURITIES DUE 2019 CONVERTIBLE INTO ORDINARY SHARES OF THE COMPANY

(Stock Code: 4314)

CHANGE OF COMPANY NAME, LOGO AND STOCK SHORT NAMES; AND EXCHANGE OF SHARE AND ICULS CERTIFICATES

The change of the English name of the Company from “Berjaya Holdings (HK) Limited” to “Cosway Corporation Limited” and the Chinese name from “成功控股(香港)有限公司” to “科士威集團有限公司” have become effective on 11 December 2009. The logo of the Company has also been changed.

The stock short names for trading in the Shares on the Stock Exchange will be changed from “BERJAYA HOLD” to “COSWAY CORP” in English and from “成功控股” to “科士威集團” in Chinese with effect from 9:30 a.m. on 18 December 2009. The stock short name for trading in the ICULS on the Stock Exchange will be changed from “BERJAYA B1912” to “COSWAY LS B1912” with effect from 9:30 a.m. on 18 December 2009. The stock code of the Company being “288” and the ICULS being “4314” remain unchanged.

The attention of the Shareholders and holders of the ICULS is also drawn to the arrangements set out below regarding the exchange of share and ICULS certificates.

Reference is made to the announcement of the Company dated 13 October 2009 and the circular of the Company dated 30 October 2009 (the “Circular”) in relation to, among other things, the proposed change of Company name and the announcement of the Company dated 23 November 2009 in relation to the poll results of the EGM of the Company held on 23 November 2009. Capitalised terms shall have the same meanings as defined in the Circular unless the context herein requires otherwise.

CHANGE OF COMPANY NAME AND LOGO

The Board is pleased to announce that subsequent to the approval of the special resolution in relation to the proposed change of Company name at the EGM on 23 November 2009, the change of the English name of the Company from “Berjaya Holdings (HK) Limited” to “Cosway Corporation Limited” and the Chinese name from “成功控股(香港)有限公司” to “科士威集團有限公司” have become effective on 11 December 2009. The certificate of change of name was formerly issued by the Registrar of Companies in Hong Kong on 11 December 2009. The logo of the Company has also been changed.

CHANGE OF STOCK SHORT NAMES

The stock short names for trading in the Shares on the Stock Exchange will be changed from “BERJAYA HOLD” to “COSWAY CORP” in English and from “成功控股” to “科士威集團” in Chinese with effect from 9:30 a.m. on 18 December 2009. The stock short name for trading in the ICULS on the Stock Exchange will be changed from “BERJAYA B1912” to “COSWAY LS B1912” with effect from 9:30 a.m. on 18 December 2009. The stock code of the Company being “288” and the ICULS being “4314” remain unchanged.

EXCHANGE OF SHARE AND ICULS CERTIFICATES

The change of Company name does not affect any rights of the Shareholders or the holders of the ICULS. All existing share and ICULS certificates bearing the previous name of the Company will continue to be good evidence of title to the Shares and ICULS and will be valid for trading, settlement and delivery for the same number of Shares and ICULS in the new name of the Company on the Stock Exchange. With effect from 18 December 2009, new share certificates or ICULS certificates will be issued under the new name of the Company.

Accordingly, there will not be any arrangement for free exchange of existing share certificates or ICULS certificates for new share certificates or ICULS certificates bearing the new name of the Company. Should any Shareholders or holders of the ICULS desire to exchange their existing certificates for certificates in the new name of the Company, they may submit their existing share certificates or ICULS certificates to the Company’s share registrar, Tricor Secretaries Limited at 26th Floor Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, in exchange for new share certificates or ICULS certificates from 18 December 2009.

Such exchange for new share certificates or ICULS certificates will be accepted on payment of a fee of HK\$2.50 for each new certificate (or such higher amount as may from time to time be allowed by the Stock Exchange). It is expected that the new share certificates will be available for collection from the Company’s share registrar by the Shareholders within 10 business days after the delivery of the existing share certificates to the Company’s share registrar for exchange purposes, while the new ICULS certificates will be available for collection from the Company’s share registrar by the holders of the ICULS within 7 business days after the delivery of the existing ICULS certificates to the Company’s share registrar for exchange purposes.

By order of the Board
Cosway Corporation Limited
(formerly known as Berjaya Holdings (HK) Limited)
Tan Ee Ling
Executive Director

Hong Kong, 14 December 2009

As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr. Chan Kien Sing, Mr. Tan Yeong Sheik, Rayvin, Ms. Cheng Chi Fan, Vivienne, Mr. Tan Thiam Chai, Mr. Chin Chee Seng, Derek, Ms. Tan Ee Ling and Mr. Wong Man Hong; and three independent non-executive directors, namely Dato' Lee Ah Hoe, Mr. Tan Tee Yong and Mr. Leou Thiam Lai.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.