
IMPORTANT

If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.



Schramm Holding AG 星亮控股股份有限公司*

(A joint stock company incorporated under the laws of Germany)

GLOBAL OFFERING

Number of Offer Shares	: 5,000,000 Shares
Number of Hong Kong Offer Shares	: 500,080 Shares (subject to adjustment)
Number of International Offering Shares	: 4,499,920 Shares (subject to adjustment)
Offer Price	: Not more than HK\$45.00 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus 1% brokerage, SFC transaction levy of 0.004% and a Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: €1.00 per Share
Stock Code	: 955

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Bookrunner and Lead Manager



SAMSUNG SECURITIES

Samsung Securities (Asia) Limited

Senior Co-Lead Manager



SBI E2-Capital (HK) Limited

The Stock Exchange of Hong Kong Limited and Hong Kong Securities and Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies" in Appendix IX to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement among our Company and the Sole Global Coordinator (on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before 19 December 2009 or such later time as may be agreed by our Company and the Sole Global Coordinator (on behalf of the Underwriters) but in any event not later than 24 December 2009. The Offer Price will be not more than HK\$45.00 per Offer Share and is currently expected to be not less than HK\$29.00 per Offer Share, unless otherwise announced. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$45.00 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$45.00.

The Sole Global Coordinator (on behalf of the Underwriters) may, with our Company's consent, reduce the number of Offer Shares and/or the indicative offer price range stated in this prospectus (which is HK\$29.00 to HK\$45.00) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the revised indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative offer price range is so reduced, such applications cannot be subsequently withdrawn. Further details are set forth in the sections headed "Structure and Conditions of the Global Offering", "How to Apply for the Hong Kong Offer Shares" and "Further Terms and Conditions of the Hong Kong Public Offering" in this prospectus.

If, for whatever reason, the Offer Price is not agreed by our Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before 24 December 2009, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

The obligations of the Hong Kong Underwriter under the Hong Kong Underwriting Agreement to subscribe for, and to procure applicants for the subscription for, the Hong Kong Offer Shares, are subject to termination by the Sole Global Coordinator (on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in the Shares commences on the Hong Kong Stock Exchange. Such grounds are set forth in the section headed "Underwriting" in this prospectus. It is important that you refer to that section for further details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

* for identification purpose only

15 December 2009