
HOW TO APPLY FOR THE HONG KONG OFFER SHARES

There are three ways to make an application for the Hong Kong Public Offer Shares.

You may apply for the Public Offer Shares by using one of the following methods:

- using a **WHITE** or **YELLOW** Application Form; or
- electronically instructing HKSCC to cause HKSCC Nominees to apply for Public Offer Shares on your behalf; or
- apply online through the designated website of the White Form eIPO Service Provider referred to herein as the “White Form eIPO” service.

In addition, you may apply by

- using a **PINK** Application Form, if you are an Eligible Employee.

1. WHICH APPLICATION METHOD TO USE

Use a **WHITE** Application Form or to use the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk) if you want the Hong Kong Offer Shares to be issued in your own name.

Use a **YELLOW** Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS.

Instead of using a **YELLOW** Application Form, you may give **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account.

You may not both apply on a WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through White Form eIPO services (www.eipo.com.hk).

Reserved Shares

You should apply using a **PINK** Application Form if you are an Eligible Employee and want your application to be given preferential consideration under the Employee Preferential Offer. Upon successful application, the Shares will be issued in your own name.

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2. WHERE TO OBTAIN THE APPLICATION FORMS FOR THE HONG KONG OFFER SHARES

You can obtain a **WHITE** Application Form and a prospectus during normal business hours from 9:00 a.m. on 15 December 2009, until 12:00 noon on 18 December 2009 from:

Samsung Securities (Asia) Limited

26/F Three Exchange Square,
8 Connaught Place,
Central, Hong Kong

or

SBI E2-Capital (HK) Limited

Unit A2, 32nd Floor, United Centre,
95 Queensway,
Hong Kong

or any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

District	Branch	Address
Hong Kong	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	North Point Branch	G/F, 436-438 King's Road, North Point
Kowloon	Tsim Sha Tsui Branch	Shop 1 & 2, G/F, No. 35 - 37 Hankow Road, Tsimshatsui
	Yaumatei Branch	542 Nathan Road, Yaumatei
	Kwun Tong Branch	G/F., Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
New Territories	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Shatin Branch	Shop 22J, Level 3, Shatin Centre
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on 15 December 2009, until 12:00 noon on 18 December 2009 from:

Depository Counter
Hong Kong Securities Clearing Company Limited
2nd Floor, Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

Or your broker, who may have the Application Forms and the prospectus available.

3. WHO CAN APPLY FOR HONG KONG OFFER SHARES

- (a) You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- (b) If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
- (c) If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- (d) Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director or a supervisor of our Company or any of its subsidiaries;
 - a connected person of our Company or a person who will become a connected person of our Company immediately upon completion of the International Offering and Hong Kong Public Offering;
 - an associate of any of the above; or
 - have been allocated or have applied for the International Offering Shares under the International Offering or otherwise participated in the International Offering or indicated an interest for the International Offering Shares.

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- (e) You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
- a United States person (as defined in Regulation S under the U.S. Securities Act); or
 - if you do not have a Hong Kong address.

4. HOW TO COMPLETE THE WHITE OR YELLOW APPLICATION FORM

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier orders to you (or the first named applicant in the case of joint applicant(s)) at your own risk at the address stated in the Application Form. If your application is made through a duly authorised representative, the Bookrunner, in consultation with our Group, or its agents, may accept your application at their discretion, and subject to any conditions they think fit, including evidence of the authority of your attorney.

You should note that, by completing and submitting the Application Form, you (and if you are joint applicants, each of you jointly and severally), for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee, among other things:

- (i) you **confirm** that you have only relied on the information and representations in this prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to this prospectus;
- (ii) you **agree** that we, the Bookrunner, the Hong Kong Underwriter and any of our or their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in this prospectus and any supplement thereto;
- (iii) you **undertake** and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application (if any) have not indicated an interest for, applied for or taken up any International Offering Shares or otherwise participated in the International Offering; and
- (iv) you **agree** to disclose to our Company and/or our Hong Kong Share Registrar, the receiving banker, the Bookrunner, the Hong Kong Underwriter and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application (if any).

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

In order for the **YELLOW** Application Forms to be valid:

You as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

- (a) if the application is made through a designated CCASS Participant, other than a CCASS Investor Participant:
 - (i) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant identity card in the appropriate box;
- (b) if the application is made by an individual CCASS Investor Participant:
 - (i) the Application Form must contain the CCASS Investor Participant's name and Hong Kong identity card number; and
 - (ii) the CCASS Investor Participant must insert its participant identity card in the appropriate box in the Application Form;
- (c) if the application is made by a joint individual CCASS Investor Participant:
 - (i) the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers; and
 - (ii) the participant identity card should be inserted in the appropriate box in the Application Form;
- (d) if the application is made by a corporate CCASS Investor Participant:
 - (i) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong business registration number; and
 - (ii) the participant identity card and company chop, bearing the applicant's company name, must be inserted in the appropriate box in the Application Form;
- (e) Incorrect or incomplete details of the CCASS Participant identity card or other similar matters may render the application invalid.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" account numbers or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such joint beneficial owner.

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Each **WHITE** or **YELLOW** Application Form must be accompanied by either one separate cheque drawn on the applicant's Hong Kong dollar bank account in Hong Kong and bearing the account name (either pre-printed by the bank or certified by an authorised signatory of such bank on the reverse of the cheque) which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant Application Form, or one separate banker's cashier order on the reverse of which the bank has certified by an authorised signatory the name of the applicant, which must correspond with the name of the applicant (or, in the case of joint applicants, the name of the first applicant) on the relevant Application Form. All such cheques or banker's cashier orders must be made payable as set out in the Application Form and crossed "Account Payee Only".

5. HOW TO APPLY BY USING WHITE FORM eIPO

- (i) You may apply through **White Form eIPO** by submitting an application through the designated website at **www.eipo.com.hk**. If you apply through **White Form eIPO** the shares will be issued in your own name.
- (ii) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at **www.eipo.com.hk**. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated White Form eIPO Service Provider and may not be submitted to our Company.
- (iii) The designated White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website at **www.eipo.com.hk**. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (iv) By submitting an application to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated White Form eIPO Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.
- (v) You may submit an application through the **White Form eIPO** service in respect of a minimum of 80 Hong Kong Offer Shares. Each **electronic application instruction** in respect of more than 80 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at **www.eipo.com.hk**.
- (vi) You should give **electronic application instructions** through **White Form eIPO** at the times set out in the paragraph headed "Members of the public — Time for applying for Hong Kong Offer Shares" below.

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- (vii) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at **www.eipo.com.hk**. If you do not make complete payment of the application monies (including the brokerage fee, the Stock Exchange trading fee, and the SFC transaction levy) on or before 12:00 noon on 18 December 2009, or such later time as described under the paragraph headed “Effect of bad weather on the opening of the application lists” below, the designated White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at **www.eipo.com.hk**.
- (viii) Warning: The application for Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the designated White Form eIPO Service Provider to public investors. Our Company, our Directors, the Bookrunner and the Hong Kong Underwriter take no responsibility for such applications, and provide no assurance that applications through the **White Form eIPO** service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.

Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of papers via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated White Form eIPO Service Provider, will contribute HK\$2.00 per each “Schramm Holding AG” **White Form eIPO** application submitted via **www.eipo.com.hk** to support the funding of “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **WHITE** Application Form. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **WHITE** Application Form. Please see the paragraph headed “How many applications may you make” below.

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6. HOW MANY APPLICATIONS MAY YOU MAKE

There is only one situation where you may make more than one application for the Hong Kong Offer Shares:

If you are a nominee, in which case you may both give **electronic application instructions** to HKSCC (if you are a CCASS Participant) and lodge more than one application in your own name on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code

for **each** beneficial owner (or, in the case of joint beneficial owners, for each such joint beneficial owner). If you do not include this information, the application will be treated as being for your benefit.

If you are an Eligible Employee and apply on a **PINK** Application Form, you may also make one application for Hong Kong Offer Shares either on a **WHITE** or **YELLOW** Application Form or give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or act through a CCASS Clearing or Custodian Participant) or applying online through **White Form eIPO** service (www.eipo.com.hk). However, in respect of any application for Hong Kong Offer Shares using the above mentioned methods, you will not enjoy the preferential treatment accorded to you under the Employee Preferential Offer as described in the section headed “Structure and Conditions of the Global Offering — Employee Preferential Offer” in this prospectus.

Otherwise, multiple applications are not allowed.

It will be a term and condition of all applications that by completing and delivering an Application Form or giving **electronic application instructions** to HKSCC or give **electronic application instructions** to the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk), you:

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk); or
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk), and that you are duly authorised to sign the Application Form as that other person’s agent.

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Save as referred to above, **all** of your applications for Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk); or
- apply on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the designated White Form eIPO Service Provider through **White Form eIPO** services (www.eipo.com.hk) for more than 100% of the Hong Kong Offer Shares being initially available in either pool A or pool B to the public as referred to in the paragraph headed “Structure and Conditions of the Global Offering — Offering Mechanism — Basis of Allocation of the Offer Shares” in this prospectus; or
- all of your applications for Hong Kong Offer Shares will also be rejected as multiple applications if more than one application for Hong Kong Offer Shares is made for your benefit including the part of the application made by HKSCC Nominees acting on **electronic application instructions**. If an application is made by an unlisted company and
 - the only business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being for your benefit. Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company, without taking into account any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital.

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7. HOW MUCH ARE THE HONG KONG OFFER SHARES

You must pay the maximum indicative Offer Price of HK\$45.00 per Share together with 1% brokerage, 0.004% SFC transaction levy and 0.005% Stock Exchange trading fee in full when you apply for the Hong Kong Offer Shares. This means that for every board lot of 80 Shares, you will pay HK\$3,636.32.

Each of the Application Forms has a table showing the exact amount payable for certain numbers of Hong Kong Offer Shares. Your payment must be by one cheque or one banker's cashier order and must comply with the terms of the Application Forms.

If your application is successful, brokerage is paid to participants of the Stock Exchange and the SFC transaction levy are paid to the SFC and the trading fee is paid to the Stock Exchange.

If your application is unsuccessful, appropriate refund payment (including the brokerage, SFC transaction levy and Stock Exchange trading fee) will be made to you without interests. If the Offer Price as finally determined is less than HK\$45.00 per Share, appropriate refund payment (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to you without interests. Details of the procedure for refund are set out in the section headed "Despatch and collection of share certificate(s)/e-Refund payment instructions/refund cheque(s)" below.

8. MEMBERS OF THE PUBLIC — TIME FOR APPLYING FOR PUBLIC OFFER SHARES

(a) WHITE or YELLOW Application Forms

Completed **WHITE** or **YELLOW** Application Forms, with payment attached, must be lodged by 12:00 noon on 18 December 2009, or, if the application lists are not open on that day, then by 12:00 noon on the next Business Day when the lists are open.

Your completed **WHITE** or **YELLOW** Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Industrial and Commercial Bank of China (Asia) Limited under "Where to obtain the Application Forms for the Hong Kong Offer Shares" above at the following times:

Tuesday, 15 December 2009 — 9:00 a.m. to 5:00 p.m.
Wednesday, 16 December 2009 — 9:00 a.m. to 5:00 p.m.
Thursday, 17 December 2009 — 9:00 a.m. to 5:00 p.m.
Friday, 18 December 2009 — 9:00 a.m. to 12:00 noon

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(b) White Form eIPO

You may submit your application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** from 9:00 a.m. on 15 December 2009 until 12:00 noon on 18 December 2009 or such later time as described under the paragraph headed “Effect of bad weather on the opening of the application lists” under this section below (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on 18 December 2009, the last application day, or, if the application lists are not open on that day, then by the time and date stated in “Effect of bad weather on the opening of the application lists”.

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) Electronic application instructions to HKSCC

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times:

Tuesday, 15 December 2009 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 16 December 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 17 December 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 18 December 2009 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on 15 December 2009 until 12:00 noon on 18 December 2009 (24 hours daily, except the last application day). The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on 18 December 2009 or if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of bad weather on the opening of the application lists” below.

(d) Applications on PINK Application Forms

If you are an Eligible Employee, the Company Secretary will complete and sign **PINK** Application Form on your behalf, together with payment in the form as a cheque issued by the Company Secretary attached, and submit **PINK** Application Form on your behalf to the Company no later than 5:00 p.m. on 17 December 2009.

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(e) Application lists

The application lists will be open from 11:45 a.m. to 12:00 noon on 18 December 2009. Applications for the Hong Kong Offer Shares will not be processed, and no allotment of any such Hong Kong Offer Shares will be made, until the closing of the application lists.

9. EFFECT OF BAD WEATHER ON THE OPENING OF THE APPLICATION LISTS

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 18 December 2009.

Instead the application lists will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on such day.

10. HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

- (a) CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Hong Kong Offer Shares and to arrange payment of the money due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.
- (b) If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling (852) 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for you if you come to:

Customer Service Centre
Hong Kong Securities Clearing Company Limited
2/F Viewwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

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- (c) If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Hong Kong Offer Shares on your behalf.
- (d) You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your CCASS Clearing Participant or CCASS Custodian Participant to our Company and our Hong Kong Share Registrar.
- (e) You may give **electronic application instructions** in respect of a minimum of 80 Hong Kong Offer Shares. Each **electronic application instructions** in respect of more than 80 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Form.
- (f) Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares:
- (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus; and
- (ii) HKSCC Nominees does the following things on behalf of each of the persons:
- **agrees** that the Hong Kong Offer Shares to be allotted shall be issued in the name of the HKSCC Nominees and deposited directly into CCASS for credit to that person's CCASS Investor Participant stock account or the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf;
 - **undertakes** and **agrees** to accept the Hong Kong Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;
 - **undertakes** and **confirms** that that person has not applied for or taken up any Offer Shares under the International Offering nor otherwise participated in the International Offering;
 - (if the **electronic application instructions** are given for that person's own benefit) declares that only one set of **electronic application instructions** has been given for that person's benefit;
 - (if that person is an agent for another person) **declares** that it has given only one set of **electronic application instructions** for the benefit of that other person, and that it is duly authorised to give those instructions as that other person's agent;

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- **understands** that the above declaration will be relied upon by our Company in deciding whether or not to make any allotment of Hong Kong Offer Shares in respect of the **electronic application instructions** given by that person and that person may be prosecuted if that person makes a false declaration;
- **authorises** our Company to place the name of HKSCC Nominees on the register of member of our Company as the holder of the Hong Kong Offer Shares allotted in respect of that person's **electronic application instructions** and to send share certificates and/or refund monies in accordance with arrangements separately agreed between our Company and HKSCC;
- **confirms** that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them;
- **confirms** that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker/custodian to give **electronic application instructions** on that person's behalf;
- **agrees** that our Company, the Hong Kong Underwriter and any other parties involved in the Global Offering are liable only for the information and representations contained in this prospectus;
- **agrees** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentations;
- **agrees** to disclose that person's personal data to our Company and its agents and any information which they require about that person;
- **agrees** that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person is irrevocable before the expiration of the fifth day after the closing of the application lists or such later date (excluding for this purpose any date which is a Saturday, Sunday or any public holiday in Hong Kong) as described under "Effect of bad weather on the opening of application lists" above, unless a person responsible for this prospectus under Section 40 of the Hong Kong Companies Ordinance (as applied by Section 342 E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- **agrees** that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instructions** can be revoked and that acceptance of that application will be evidenced by the announcement on results of the Hong Kong Public Offering published by our Company;

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- **agrees** to the arrangements, undertakings and warrants specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Hong Kong Offer Shares.
- (g) By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, you each jointly and severally) are deemed to do the following things. Neither HKSCC nor HKSCC Nominees will be liable to our Company or any other person in respect of the things mentioned below:
- instruct and authorise HKSCC to cause HKSCC Nominees (acting as nominee for the CCASS Participants) to apply for Hong Kong Offer Shares on your behalf;
 - instruct and authorise HKSCC to arrange payment of the maximum Offer Price, brokerage, transaction levy and trading fee by debiting your designated bank account and, in the case of wholly or partly unsuccessful applications, refund of the application money by crediting your designated bank account;
 - instruct and authorise HKSCC to cause HKSCC Nominees to do on your behalf all the thing which it is stated to do on your behalf in the **WHITE** Application Form.
- (h) For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or cause to give, **electronic application instructions** is a person who may be entitled to compensation under Section 40 of the Companies Ordinance.
- (i) If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be actual application for the purposes of considering whether multiple applications have been made.
- (j) For the purpose of allocating Hong Kong Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.
- (k) The paragraph headed “Personal data” in the **WHITE** and **YELLOW** Application Form applies to any personal data held by the Sole Sponsor, our Company and our Hong Kong Share Registrar about you in the same way as it applies to personal data of the applicants other than HKSCC Nominees.

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

Warning

Application for Hong Kong Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. Our Company, the Lead Manager and any parties in the Global Offering take no responsibility for the application and provide no assurance that any CCASS Participant will be allocated any Hong Kong Offer Shares. To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input instructions. If CCASS Investor Participants have problems in connecting to the CCASS Phone System or CCASS Internet System to submit electronic application instructions, they should either:

- (a) submit the WHITE or YELLOW Application Form (as appropriate); or**
- (b) go to HKSCC's Customer Service Centre to complete instruction input request form before 12:00 noon on 18 December 2009 or such later time as described under the sub-paragraph headed "Effect of bad weather on the opening of the application lists" above.**

11. PUBLICATION OF RESULTS

Our Company expects to announce the Offer Price, the indication of the levels of interest in the International Offering, results of applications and basis of allocation of Shares under the Hong Kong Public Offering (with the identification numbers of successful applicants), and the number of Shares, if any, reallocated between the International Offering and the Hong Kong Public Offering on or before 28 December 2009 in the manner specified below:

- on the website of the Stock Exchange (www.hkexnews.hk); and
- on the website of our Company for at least five consecutive days (www.schramm-holding.com).

In addition, our Company expects to announce the results of applications (with the identification numbers of successful applicants) under the Hong Kong Public Offering at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on 28 December 2009 to 12:00 midnight on 3 January 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

- Results of allocations will be available from our Global Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from 28 December 2009 to 31 December 2009; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from 28 December 2009 to 30 December 2009 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “Where to obtain the Application Forms for the Hong Kong Offer Shares” above.

12. DESPATCH AND COLLECTION OF SHARE CERTIFICATE(S)/e-REFUND PAYMENT INSTRUCTIONS AND/OR REFUND CHEQUE(S)

Our Company will not issue temporary documents of title. No receipt will be issued for application monies received.

WHITE Application Forms:

If you have applied for 100,000 Hong Kong Offer Shares or more and have indicated on your **WHITE** Application Form that you will collect your share certificate(s) and/or, refund cheque, if any, in person, you may collect it in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by our Company on our Company’s website (www.schramm-holding.com) and the website of the Stock Exchange (www.hkexnews.hk) as the date of despatch of share certificates and/or, refund cheques. This is expected to be on 28 December 2009.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Both individuals and authorised representatives, if applicable, must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) and/or refund cheque, if any, in person within the time specified for collection, it/ they will be sent to the address on your Application Form shortly after the specified time on the date of despatch by ordinary post and at your own risk. If you have applied for 100,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your Share certificate(s) and/or refund cheque in person, or if you have applied for less than 100,000 Hong Kong Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Global

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

Offering described under the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in this prospectus are not fulfilled in accordance with their terms, or if any application is revoked or any allotment pursuant thereto has become void, then your share certificate(s) and/or refund cheque, if any, in respect of the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, if any, without interest, will be sent to the address on your Application Form on the date of despatch by ordinary post and at your own risk.

Applicants will receive one share certificate each for all the Hong Kong Offer Shares allocated.

White Form eIPO:

If you apply for 100,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** and your application is wholly or partially successful, you may collect your share certificate(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on 28 December 2009, or such other date as notified by our Company on our Company’s website (www.schramm-holding.com) and the website of Stock Exchange (www.hkexnews.hk) as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques. If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at your own risk.

If you apply for less than 100,000 Hong Kong Offer Shares, your share certificate(s) (where applicable) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider through the designated website at **www.eipo.com.hk** on 28 December 2009, by ordinary post and at your own risk.

If you apply through the **White Form eIPO** service and paid the applications monies through a single bank account, refund monies (if any) will be despatched to the application payment bank account, in the form of e-Refund payment instructions; If you apply through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the address as specified in your application instruction to the White Form eIPO Service Provider, in the form of refund cheques, by ordinary post at their own risk.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated White Form eIPO Service Provider set out in the section headed “Further terms and conditions of the Hong Kong Public Offering — Additional information for applicants applying through White Form eIPO” in this prospectus.

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

YELLOW Application Forms:

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, as instructed by you, at the close of business on 28 December 2009, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant, other than a CCASS Investor Participant:

- for Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant, other than a CCASS Investor Participant, you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

- our Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on our Company's website (www.schramm-holding.com) and the website of Stock Exchange (www.hkexnews.hk) on 28 December 2009. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on 28 December 2009 or such other date as shall be determined by HKSCC or HKSCC nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Hong Kong Offer Shares credited to your stock account.

If you have applied for 100,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque in person, please follow the instructions set out in the paragraph headed "**WHITE** Application Form" above.

PINK Application Forms:

For applications made using **PINK** Applications Forms, refund cheque(s) representing refund to you will be issued to the Company Secretary in his name on your behalf and/or Share certificate(s) (where applicable) will be issued in your name and sent to the Company on your behalf on 28 December 2009 and the Company will arrange for onward despatch to you at the address specified in your **PINK** Application Form or as otherwise notified by you to the Company.

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

Refund cheque

Refund cheques will be crossed “Account Payee Only”, made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidated your refund cheque.

Electronic application instructions

If you apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant to which you have instructed to give **electronic application instructions** on your behalf (as appropriate) at the close of business on 28 December 2009 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If you apply by giving **electronic application instructions** to HKSCC, refund of the application monies (including brokerage fee, the SFC transaction levy and the Stock Exchange trading fee) will be credited to your designated bank account or the bank account of your designated broker or custodian without interest on 28 December 2009. Our Company will publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, our Company shall include information relating to the beneficial owner, if supplied), your Hong Kong identity card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allocation of the Hong Kong Public Offering, on our Company’s website (www.schramm-holding.com) and the website of the Stock Exchange (www.hkexnews.hk) on 28 December 2009. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on 28 December 2009 or any other date HKSCC or HKSCC Nominees chooses. If you are instructing your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Hong Kong Offer Shares allocated to you and the amount of refund (if any) payable to you with that broker or custodian. If you are applying as a CCASS Investor Participant, you can also check the number of Hong Kong Offer Shares allotted to you and the amount of refund (if any) payable to you via the CCASS Phone System and CCASS Internet System on 28 December 2009, immediately following the credit of the public offer shares to your stock account and the credit of the refund monies to your bank account, HKSCC will also make available to you activity statement(s) showing the number of Hong Kong Offer Shares credited to your stock account and the amount of refund money credited to your designated bank account (if any).

HOW TO APPLY FOR THE HONG KONG OFFER SHARES

13. COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence on 29 December 2009. The Shares will be traded in board lots of 80 Shares each.

14. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

If the Stock Exchange grants the listing of, and permission to deal in, the Shares issued and to be issued as mentioned in this prospectus and our Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on such other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.