

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 29 January 2010 (the “Prospectus”) issued by International Mining Machinery Holdings Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended. There will not and is not currently intended to be any public offering of securities in the United States.

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Hong Kong Public Offer Shares should note that the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) are entitled, after prior consultation with the Company, to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be Wednesday, 10 February 2010).

In connection with the Global Offering, UBS AG, Hong Kong Branch, as the Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect short sales or any other stabilising transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market. There is no obligation on the Stabilising Manager or any person acting for it to do this. Such stabilisation action, if commenced, will be conducted at the absolute discretion of any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the Securities and Futures Ordinance (“SFO”) are contained in the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the day of commencement of trading of the Shares on the Hong Kong Stock Exchange which is expected to be on Wednesday, 10 February 2010 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

In connection with the Global Offering, the Sole Global Coordinator may over-allocate up to and not more than an aggregate of 78,000,000 additional Shares (representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering) to cover over-allocations (if any) in the International Offering by exercising the Over-allotment Option at any time from the date of the International Purchase Agreement until 30 days from the last day for the lodging of applications under the Hong Kong Public Offering, or by making purchases in the secondary market at prices or by a combination of purchase in the secondary market and a partial exercise of the Over-allotment Option. In the event that such Over-allotment Option is exercised, a press announcement will be made.



国际煤机集团

INTERNATIONAL MINING MACHINERY

國際煤機集團

INTERNATIONAL MINING MACHINERY HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 520,000,000 (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 52,000,000 (subject to adjustment)
Number of International Offer Shares	: 468,000,000 (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$6.38 per Hong Kong Public Offer Share (payable in full on application and subject to refund on final pricing, plus a brokerage of 1.0%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 per Share
Stock code	: 1683

Sole Global Coordinator and Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option); and (ii) the exercise of the options which may be granted under the Share Option Scheme. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Wednesday, 10 February 2010. The Shares will be traded in board lots of 500 Shares each. Subject to the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus on the Main Board of the Hong Kong Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date, or such other date as may be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational

Procedures in effect from time to time. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$6.38 per Offer Share and is currently expected to be not less than HK\$4.88 per Offer Share unless otherwise announced.

The Global Offering comprises the Hong Kong Public Offering of initially 52,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 468,000,000 Shares (subject to adjustment and the Over-allotment Option). For allocation purposes only (subject to adjustment of odd lot size), the total number of Hong Kong Public Offer Shares available under the Hong Kong Public Offering (after taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) is to be divided into two pools: pool A and pool B. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million or less (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). Applicants should be aware that applications in pool A and in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 50% of the Hong Kong Public Offer Shares initially included in the Hong Kong Public Offering will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or the **White Form eIPO** Service Provider via the **White Form eIPO** service (www.eipo.com.hk) may be made for the benefit of any person. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application submitted by him that he and any person(s) for whose benefit he is making the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any International Offer Shares under the International Offering, and such application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be) or he has been or will be placed or allocated International Offer Shares under the International Offering.

Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares and have indicated in their Application Forms that they wish to collect Share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, may collect Share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 February 2010, or such other date as notified by the Company in the newspapers as the date of despatch/collection of Share certificates/eRefund

payment instructions/refund cheque(s). Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Uncollected refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) will be despatched shortly after the time specified for the collection on the date of despatch by ordinary post to the addresses as specified by the applicants at their own risk.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Public Offer Shares and have indicated in their Application Forms that they wish to collect refund cheque(s) (if any) in person may collect their refund cheque(s) (if any) but may not elect to collect their Share certificates (if any), which will be deposited into CCASS for credit to their designated CCASS Participant's stock account or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheque(s) (if any) for applicants who apply on **YELLOW** Application Forms for Hong Kong Public Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Public Offer Shares on their behalf via CCASS. Any Hong Kong Public Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant's stock account as instructed by the applicants.

Applicants who apply on **White Form eIPO** Service for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect Share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, may collect Share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 9 February 2010. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

For applicants who apply through the **White Form eIPO** service by paying the application monies through a single bank account and the applicant's application is wholly or partially unsuccessful and/or the Final Offer Price is different from the Offer Price initially paid on the applicant's application, e-Refund payment instructions (if any) will be despatched to the application payment bank account on or around Tuesday, 9 February 2010. For applicants who apply through the **White Form eIPO** service by paying the application monies through multiple bank accounts and the applicant's application is wholly or partially unsuccessful and/or the Final Offer Price is different from the Offer Price initially paid on the applicant's application, refund monies(s) will be sent to the address specified in the applicant's application instructions to the designated **White Form eIPO** Service Provider on or around Tuesday, 9 February 2010, by ordinary post and at the applicant's own risk.

In relation to applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, or applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares but have not elected to collect their (where relevant) refund cheque(s) and/or (where relevant) Share certificate(s) in person, their refund cheque(s) (where relevant) and/or Share certificate(s) (where relevant) will be sent by ordinary post at the applicants' own risk to the addresses specified in the **WHITE** or **YELLOW** Application Forms or in the applications under **White Form eIPO** on or around Tuesday, 9 February 2010.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Hong Kong Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 January 2010 until 12:00 noon on Wednesday, 3 February 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or by their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Pursuant to the International Purchase Agreement, the Company will grant the Sole Global Coordinator the right, exercisable at any time from the date of the International Purchase Agreement until 30 days from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allocate and issue up to an aggregate of 78,000,000 additional Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering, to, among other things, cover over-allocation, if any, in the International Offering. In the event that the Over-allotment Option is exercised, a press announcement will be made.

In connection with the Global Offering, UBS AG, Hong Kong Branch, as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilising transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements including those of Hong Kong. Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. The number of Shares that may be over-allocated will not be greater than the number of Shares which may be sold upon exercise of the Over-allotment Option, being 78,000,000 Shares, which is 15% of the Offer Shares initially available under the Global Offering. Details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus.

The Offer Price is expected to be determined by agreement between the Joint Bookrunners, on behalf of the Underwriters, and the Company on or before the Price Determination Date, when market demand for the Hong Kong Public Offer Shares will be determined. The Price Determination Date is expected to be on or around Wednesday, 3 February 2010 and in any event, no later than Monday, 8 February 2010. Investors applying for Hong Kong Public Offer Shares under the Hong Kong Public Offering must pay, on application, the maximum Offer Price of HK\$6.38 for each Hong Kong Public Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.004%, and Hong Kong Stock Exchange trading fee of 0.005%. The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares and/or indicative Offer Price range stated in the Prospectus (which is

HK\$4.88 to HK\$6.38 per Hong Kong Public Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on the Company's website at www.immchina.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. **If applications have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Hong Kong Public Offer Shares and/or indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn.** Share certificate(s) will only become valid certificates of title at 8:00 a.m. on Wednesday, 10 February 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" of the Prospectus has not been exercised. **If the Joint Bookrunners (on behalf of the Underwriters) and the Company are unable to reach agreement on the Offer Price on or before Monday, 8 February 2010, the Global Offering will not become unconditional and will lapse immediately.**

The Global Offering is conditional on the conditions as stated in the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" of the Prospectus. If the conditions are not fulfilled or waived prior to the times and dates specified in the Prospectus, the Global Offering will thereby lapse and all application monies, together with the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee received from applicants under the Global Offering, will be returned to the applicants, without interest, on the terms set out in the section headed "How to apply for Hong Kong Public Offer Shares — Refund of application monies" of the Prospectus. We will publish notices of the lapse of the Hong Kong Public Offering in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.immchina.com on the next day following such lapse.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 January 2010, until 12:00 noon on Wednesday, 3 February 2010 at:

1. **UBS AG**, Hong Kong Branch, 52nd Floor Two International Finance Centre, 8 Finance Street, Central, Hong Kong; or
2. **BOCI Asia Limited**, 26th Floor Bank of China Tower, 1 Garden Road, Hong Kong; or
3. **CIMB Securities (HK) Limited**, 25th Floor, Central Tower, 28 Queens Road Central, Hong Kong; or
4. **Shenyin Wanguo Capital (H.K.) Limited**, 28th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong; and
5. **China Merchants Securities (HK) Limited**, 48th Floor, One Exchange Square, Central, Hong Kong.

6. any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited**:

	Branch	Address
Hong Kong Island	Hong Kong Office Central Branch	Level 3, 1 Queen's Road Central, HK Basement, 29 Queen's Road Central, Central, HK
	Chai Wan Branch	Shop No. 1–11, Block B, G/F, Walton Estate, Chai Wan, HK
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central, HK
	Hay Wah Building Branch	G/F, Hay Wah Bldg, 71–85B Hennessy Rd, Wan Chai, HK
Kowloon	Kwun Tong Branch Mong Kok Branch	No. 1, Yue Man Square, Kwun Tong, KLN L/G & U/G, 673 Nathan Road, Mong Kok, KLN
	238 Nathan Road Branch Tsim Sha Tsui Branch	Shop No. 1, 1/F, 238 Nathan Rd, KLN Basement, UG/F & 1/F, 82–84 Nathan Road, Tsim Sha Tsui, KLN
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, KLN
	New Territories	Citywalk Branch
Tuen Mun Town Plaza Branch		Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, NT
Citylink Plaza Branch		Shops 38–46, Citylink Plaza, Shatin Station Circuit, Sha Tin, NT

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "**HSBC Nominees (Hong Kong) Limited — IMM Public Offer**" should be securely stapled, should be deposited in any of the special collection boxes provided at any one of the branches referred to above on the following dates during the following times:

Friday, 29 January 2010 — 9:00 a.m. to 4:30 p.m.
Saturday, 30 January 2010 — 9:00 a.m. to 1:00 p.m.
Monday, 1 February 2010 — 9:00 a.m. to 4:30 p.m.
Tuesday, 2 February 2010 — 9:00 a.m. to 4:30 p.m.
Wednesday, 3 February 2010 — 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Friday, 29 January 2010 until 11:30 a.m. on Wednesday, 3 February 2010 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning

signal number 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to apply for Hong Kong Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 3 February 2010, the last application day, or if the Application Lists are not open on that day, then by the time and date stated in the section headed “How to apply for Hong Kong Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the Application Lists close.

The Company expects to publish the announcement on the Offer Price, the level of indication of interest in the Hong Kong Public Offering and International Offering, the basis of allocation and the results of applications of successful applicants under the Hong Kong Public Offering on Tuesday, 9 February 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company’s website at www.immchina.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, 9 February 2010 to 12:00 midnight on Monday, 15 February 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 9 February 2010 to Friday, 12 February 2010.
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 9 February 2010 to Thursday, 11 February 2010 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed “How to Apply for Hong Kong Public Offer Shares — Where to Collect the Application Forms” of the Prospectus.
- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company’s website at www.immchina.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Tuesday, 9 February 2010.

Investors can also apply for the Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC may also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2nd Floor Vicwood Plaza, 199 Des Voeux Road, Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and
2. Those who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for the Hong Kong Public Offer Shares on their behalf.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 29 January 2010 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 30 January 2010 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, 1 February 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 2 February 2010 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 3 February 2010 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 January 2010 until 12:00 noon on Wednesday, 3 February 2010 (24 hours daily, except the last application day).

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 3 February 2010 (or such later date as may apply in case of certain bad weather conditions as described under the section headed "How to apply for Hong Kong Public Offer Shares — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications under the **WHITE** and **YELLOW** Application Forms or those made by **electronic application instructions** to HKSCC must be received by no later than 12:00 noon on Wednesday, 3 February 2010 (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force as described in the section headed "How to apply for the Hong Kong Public Offer Shares — Effect of bad weather conditions on the opening of the Application Lists" of the Prospectus).

If applicants apply for the Hong Kong Public Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their application is wholly or partially successful, their Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Tuesday, 9 February 2010 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees. If applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Public Offer Shares allocated to them (and the amount of refund monies payable to them if they have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company on Tuesday, 9 February 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 9 February 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to their account, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to them an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock account and (if they are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to their designated bank account.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional and the Hong Kong Underwriting Agreement has not been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Wednesday, 10 February 2010.

Dealings in the Offer Shares on the Hong Kong Stock Exchange are expected to commence on Wednesday, 10 February 2010.

By Order of the Board of
International Mining Machinery Holdings Limited
Thomas H. Quinn
Chairman

Hong Kong, 29 January 2010

As at the date of this announcement, our executive Directors are Mr. Thomas H. Quinn, Mr. Kee-Kwan Allen Chan, Mr. Kwong Ming Pierre Tsui, Mr. Yinghui Wang and Mr. Youming Ye, our non-executive Directors are Mr. Rubo Li, Mr. John W. Jordan II and Ms. Lisa M. Ondrula, our independent non-executive Directors are Dr. Yiming Hu, Mr. Xuezheng Wang, Mr. Zhenduo Yuan and Dr. Fung Man, Norman Wai.

*Please also refer to the published version of this announcement in **South China Morning Post**.*