

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | 28/02/2010 | | | | |
|-------------------------------------|-------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clea | aring Limited | | | | |
| Name of Issuer Mean | dville Holdings Limited | | | | |
| Date Submitted 1 Ma | arch 2010 | | | | |
| I. Movements in Authorised Share C | apital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>3313</u> Des | scription : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 | | |
| (2) Stock code : N/A Des | scription: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | | | |
|-----------------------------------|-----------|------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | Descrip | tion : | | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |
| 3. Other Classes of Sha | ares | | | | |
| Stock code : | N/A | Descrip | tion: | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre- | ceding 1 | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the | month | | | | |
| Total authorised share currency): | capital a | at the end | of the month (State | н | K\$200,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,964,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 1,964,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | |
|--|--------------|-----------------|----------------|--------------|--|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and | | | | | | | |
| class of shares issuable | Countral | Evansiand | Consolled | Lamand | | | |
| | Granted 0 | Exercised 0 | Cancelled 0 | Lapsed 0 | 0 | 0 | |
| 1. Share Option Scheme | U | U | U | U | U | Ü | |
| (12/01/2007) | | | | | | | |
| (Note 1) | | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | To | otal A. (Ordin | ary shares) | Nil | | |
| | | | | nce shares) | N/A | | |
| | | | • | Other class) | N/A | | |
| Total funds raised dur | | from exercise o | | | | | |
| options (State currence | :y) | | | Nil | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | 8 | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (, ,) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| | | | | |
| 3. | (/ /) | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stools and (if listed) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | (0 | Other class) | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | _ | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | • |
| (Other class) | | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|------------|---|--|---|
| | 71 | | Class of shares issuable | N/A | | | |
| 1 | D'alanta a | At miss. State | (Note 1) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State currency | date: (dd/mm/yyyy) | ` | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | or wram i | Joan | d and OLM no | |
|----|----------------------|-------------------------------|---|------------------|------|--|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / | | | |
| | | | | | | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | For Main E | | nd GEM lis | |
|-----|--|---|----------|-------------------------|---------------------|
| | | | | o. of new | No. of new |
| | | | | hares of | shares of |
| | | | | uer issued uring the | issuer which may be |
| | | | | month | issued |
| | | | | oursuant | pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | | | | |
| | | Class of shares issuable N/A | | | |
| | | (Note 1) | | | |
| | ~ | | | | |
| 9. | Capital | Issue and allotment (/ / |) | | |
| | reorganisation | date : (dd/mm/yyyy) | | | |
| | | ECM approval data: (/ / | ` | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | (dd/lillingyyy) | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable N/A | | | |
| | | (Note 1) | | | |
| 10. | Other State | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ / |) | | |
| | (Fleuse speemy) | date : (dd/mm/yyyy) | | | |
| | | ECM1 data: (| | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | (dd/iiii/yyyy) | | | |
| | | T 1 F (0 1 | • . | | |
| | | Total E. (Ordinary si (Preference si | | | |
| | | (Other | | | |
| | | (Outer | Ciass) | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | | Nil |
| | | | (2) | | |
| | | | (2) | | Nil |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | | NT'1 |
| - | m protestine states and a series of the seri | me menur (ne. 10tm 21110 2). | | | Nil |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | | | Nil |
| I | These figures should be the same as the relevant figur | res under II above ("Movements in Is. | sued Sho | | |
| _ \ | <u> </u> | 1 | | | |

| For | Λ | Λg | iin | R | ard | and | GFM | 1 | isted | issuer |
|-------|------|-----|-----|-----|---------------|-----|---------------|---|-------|--------|
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| Remarks (if any): |
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| |
| |
| |
| Submitted by: Ng Sai Yee |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.