

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China M Date Submitted 2 March	lolybdenum Co., Ltd. 2010		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 3993 Descri	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
(2) Stock code : N/A Descri	ption : N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

28 February 2010

Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock code: N/A Descri	iption: <u>Domestic</u>	Shares	
	iption : <u>Domestic</u> No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	Par value (State	capital
Stock code : N/A Descri	No. of other classes of shares	Par value (State	capital (State currency)
	No. of other classes of shares	Par value (State	(State currency) N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,311,156,000	N/A	N/A	3,565,014,525
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>Nil</u>
Balance at close of the month	1,311,156,000	N/A	N/A	3,565,014,525

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
						-
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)	_					-
(IVOLE I)						
2 27/4						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
,,		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	N/A	
TD - 1.6 1 1 1 1				Juici Class)	1 V /A	
Total funds raised dur		from exercise of	t	37/4		
options (State currence	y)			N/A		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal values of preceding m	f d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
2. N/A		,					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)					
5. N/A							
(/ /) Stock code (if listed) Class of shares							· -
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
4. N/A		,					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B.	(Ordin	nary shares)	N/A	
			ioiai D.		ence shares)	N/A	:
					Other class)	N/A	•

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(, ,)	,	Total C. (Ordin	nary shares)	N/A	_
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	4	
-		
(/ /)	=	
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>	_	
shares (Note 1)		
3. N/A		
	4	
shares (Note 1)	=	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	IN/A	

shares of shar issuer issued issuer during the may month issuer pursuant pursuant thereto thereto close	Ot	her Movements in	Issued Share Capital				No. of access	No of a
Class of shares issuable Class of shares iss							issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
At price : currency								
Class of shares issuable (//) 2. Open offer At price: State currency State currency State currency State currency State currency State currency Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) State currency Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency —— Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) (dd/mm/yyyy) N/A State currency —— Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Substitute (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NI/A	NI/A
2. Open offer							N/A	N/A
Class of shares issuable								
Class of shares issuable	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable (Note 1)					(/ /)	27/4	27/4
State							N/A	N/A
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Stata	(Note 1)	(/ /)		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(ca min jjjj)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
					N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other	At price : State	Class of shares issuab	le	_		
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary sl Preference sl (Other	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
	_
	_
	_
	_
	_
	_
	_
Submitted by: He Feng	_
Submitted by. Ite reng	
Title: Board Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.