

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Date Submitted  International 2 March 201	Mining Machinery I	Holdings Limite	ed
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			,
(1) Stock code : <u>01683</u> Descrip	ption:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

**28 February 2010** 

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	10,000	N/A	N/A	N/A
Increase/ (decrease) during the month	1,299,990,000	Nil	Nil	Nil
Balance at close of the month	1,300,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Share Option	s (under Shar	e Option Schem	es of the issuei)	(Not Applica		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Exercise Price:						
HK\$						
( / / )						
Ordinary shares						
(Note 1)						
2.						
Exercise Price:						
HK\$						
( / / )						
Ordinary shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
			`			
Total funds raised dur	ing the month	from exercise o	of options (HK\$	)		
Total fullus faiscu dul	ing the month	i iioiii exercise 0	a options (TIK)	<i></i>		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares)\_\_\_\_\_ (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Capitalization Issue		
The issue of 779,990,000 Shares to be made upon capitalization of		
an amount of HK\$77,999,000 standing to the credit of the share		
premium account of the Company referred under the "written		
Resolutions" of our Company's shareholders passed on (24/1/2010)"		
Ordinary shares (Note 1)	779,990,000	779,990,000
2.		
shares (Note 1)		
Shares (Note 1)		-
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	779,990,000	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer which during the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) Αt State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (*Note 1*) At State HK\$4.88 Issue and allotment 2. Public Offer (9/2/2010)price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 89,000,000 89,000,000 Class of shares issuable \_ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable \_\_ (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price: currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	2777	<b>.</b>
						<u>Nil</u>	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT'I	NT'1
						Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				1		
				Class of shares issuab	ie		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(dd/IIIII/yyyy)		Nil	Nil
10	0.1			Class of shares issuab (Note 1)	le <u>Ordinary</u>		
10.	Other (International Offering)	At price :	State HK\$4.88	Issue and allotment date : (dd/mm/yyyy)	(10/2/2009)		
				EGM approval date: (dd/mm/yyyy)	( / / )	431,000,000	431,000,000
				Class of shares issuab (Note 1)	le <u>Ordinary</u>		
11.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
				Total E.	(Ordinary shar	es) 520,000,000	
					(Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,299,990,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is:	sued Sha	re Capital").)

Remarks (ii any):
1. The Company was newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on 10
February 2010.
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Submitted by: Dong Wang
Title:Joint Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.