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福記食品服務控股有限公司  
(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1175)**

**HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009**

**(Stock Code: 1506)**

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON CONVERTIBLE  
BONDS DUE 2010**

**(Stock Code: 1603)**

**(1) RESIGNATION OF EXECUTIVE DIRECTORS AND  
INDEPENDENT NON-EXECUTIVE DIRECTOR**

**AND**

**(2) TERMINATION OF CHIEF FINANCIAL OFFICER AND COMPANY  
SECRETARY**

**Resignation of Directors**

FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”, together with its subsidiaries, collectively known as the “Group”) announces that:

- (1) Ms. Yang Liu (“Ms. Yang”) resigned as an independent non-executive director of the Company with effect from 2 November 2009;

- (2) Ms. Ku Wang (“Ms. Ku”) resigned as an executive director of the Company with effect from 1 January 2010;
- (3) Mr. Wei Dong (“Mr. Wei”) resigned as an executive director of the Company with effect from 9 March 2010; and
- (4) Ms. Yao Jun (“Ms. Yao”) resigned as an executive director of the Company with effect from 9 March 2010.

Although Ms. Yang tendered her resignation to the board of the Company (the “Board”) on 2 November 2009, the Provisional Liquidators (as hereinafter defined) were only informed of her resignation on 11 March 2010.

Ms. Yang stated in her resignation letter dated 2 November 2009 that her tight work schedule had made it difficult for her to attend the Board meetings and that due to the lack of information and communication from the management of the Company, Ms. Yang had not been able to carry out her function as independent non-executive director of the Company. Ms. Yang also stated that, she had not been informed of (1) all major decisions in relation to the business and development of the Group for the past 2 years; and (2) the formation of the independent task force (as stated in the Company's announcement dated 22 September 2009), comprising members of the Company's independent non-executive directors and independent qualified accountants, for purposes of ascertaining reasons for the delay in publication of the Company's annual results.

Ms. Ku stated that she had been unable to carry out her function as the executive director of the Company due to personal reasons but she remains as an employee of the Group. Ms. Ku confirmed that there was no disagreement with the Board and there was no matter relating to her resignation that needed to be brought to the attention of the shareholders or creditors of the Company.

Mr. Wei stated that he resigned as the executive director of the Company for health reasons. He also stated that he had no disagreement with the Board and there was no matter relating to his resignation that needed to be brought to the attention of the shareholders or creditors of the Company.

Ms. Yao stated that she resigned as the executive director of the Company because of family commitments. She also stated that she had no disagreement with the Board and there was no matter relating to her resignation that needed to be brought to the attention of the shareholders or creditors of the Company.

### **Termination of Chief Financial Officer and Company Secretary and Searching for New Company Secretary**

The Company also announces that after considering its current financial situation, the Company decided to serve a notice on Mr. Ho Kin Cheong, Kelvin to remove him as the chief financial officer and the company secretary of the Company with effect from 31 January 2010.

Please note that at the request of the Company, trading in the shares and convertible bonds of the Company have been suspended since 29 July 2009 and shall remain suspended until further notice.

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators appointed)**  
Lai Kar Yan (Derek)  
Yeung Lui Ming (Edmund)  
Darach E. Haughey  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of the Company*  
*without personal liability*

Hong Kong, 26 March 2010

*As at the date of this announcement, the Board comprises Tung Fai as executive director and Wong Chi Keung and Su Gang Bing as independent non-executive directors.*