

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	IE Group Limited 04/2010		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00379</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00 *
(2) Stock code : N/A De	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/03/2010

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,	Preference	Sharec
4.	I I CI CI CII C	Dilaics

Stock code : N/A Descr	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,805,197,600	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,805,197,600	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$1.198 (23/10/2002)Nil Nil Nil Nil 30,000,000 Ordinary shares Nil (*Note 1*) 2. Exercise Price: HK\$0.075 (23/10/2002)Nil Nil Nil 16,000,000 Ordinary shares Nil Nil (*Note 1*) 3. N/A Ordinary shares (*Note 1*) 4. N/A Ordinary shares (Note 1) 5. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /)			· -		<u> </u>
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
	-				
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A	-				
	<u>-</u>				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price		<u> </u>			
EGM approval date (if applicable)					
	(/ /)				
		Total B. (Ord	linary shares) Nil		
		(Prefe	erence shares) N/A	1	- -
			(Other class) N/A	Δ	-

Convertibles (i.e. Convertible	into Shares of the I	issuer which are to	o de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Principal amount: <u>HK\$60,000,000.00)</u>						
		HK		HK		
Stock code (if listed)	HKDN/A	\$60,000,000.00 A	Nil	\$60,000,000.00	Nil	300,000,000
Class of shares issuable (Note 1)	Ordinary	Charas				
Subscription price	HK\$0.20 (subjec		_			
EGM approval date	TIK\$0.20 (subjec	t to adjustificiti)	_			
(if applicable)						
(dd/mm/yyyy))	(23/09/	2009)				
2. Convertible Bonds			_			
(Principal amount:						
HK\$264,000,000.00) **						
		27/4	27/4	27/4	27/4	8,800,000,000
Stock code (if listed)	HKD	N/A	N/A	N/A	N/A	8,800,000,000
Class of shares	19/2	A	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$0.03 (subject to		_			
EGM approval date	-	-	_			
(if applicable)		•				
(dd/mm/yyyy)	(to be ann	iounced)	_			
3. N/A						
	<u></u>					
Stock code (if listed)				<u> </u>		
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
C41 4- (:£1:-4- 4)				_,		
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				inary shares) Nil		_
			*	rence shares) N/A		_
			((Other class) N/A	1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(7	
shares (Note 1	/	
shares (Note 1	/ 	-
2 NI/A		
2. <u>N/A</u>		
(/ /	<u>) </u>	
shares (Note 1)	<u> </u>
3. <u>N/A</u>		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares		-
(Other class		-
(Other class	/ 10/21	-

Ot	her Movements in	Issued Share Capital				NI. C.	NI C
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NY/A	NY/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

(Preference shares) $\frac{N/A}{N/A}$

Remarks	(if	anv)):
1 to man m	(WII , ,	•

* In anticipation of the issue of the Conversion Shares upon Conversion of the Convertible Bonds, the Directors
proposed to increase the authorised share capital of the Company from HK\$100,000,000.00 divided into
10,000,000,000 Shares of HK\$0.01 each to HK\$150,000,000.00 divided into 15,000,000,000 Shares of HK\$0.01
each by creation of an additional HK\$50,000,000.00 divided into 5,000,000,000 Shares of HK\$0.01 each. The
increase in the authorised share capital of the Company is conditional upon the passing of an ordinary resolution
by the Shareholders at the EGM. Please refer to the Company's announcement dated 11 January 2010 for more
details.
** On 7 January 2010 (after trading hours), the Company entered into the Placing Agreement with the Placing
Agent pursuant to which the Placing Agent agreed to procure, on a best effort basis, the Placee(s) to subscribe in
cash for the Convertible Bonds up to a principal amount of HK\$264,000,000.00. Please refer to the Company's
announcement dated 11 January 2010 for more details.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.