



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer PME Group Limited

Date Submitted 08/04/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00379 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>HK\$0.01</u>                            | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | <u>Nil</u>             |                                            | <u>Nil</u>                                               |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>HK\$0.01</u>                            | <u>HK\$100,000,000.00 *</u>                              |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>             |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                                 | <u>N/A</u>                                               |





## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | Total B.                                  | (Ordinary shares) Nil                                                                  |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares) N/A                                                                |                                                                                                                |
|                                                          |                                 |                                                 |                                  |                                           | (Other class) N/A                                                                      |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------|----------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Bonds<br>(Principal amount:<br>HK\$60,000,000.00)     |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                      | HKD                              | HK<br>\$60,000,000.00              | Nil                        | HK<br>\$60,000,000.00        | Nil                                                                  | 300,000,000                                                                               |
| Stock code (if listed)                                               | N/A                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                           | Ordinary Shares                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                   | HK\$0.20 (subject to adjustment) |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                       | (23/09/2009)                     |                                    |                            |                              |                                                                      |                                                                                           |
| 2. Convertible Bonds<br>(Principal amount:<br>HK\$264,000,000.00) ** |                                  |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                      | HKD                              | N/A                                | N/A                        | N/A                          | N/A                                                                  | 8,800,000,000                                                                             |
| Stock code (if listed)                                               | N/A                              |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                           | Ordinary Shares                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                   | HK\$0.03 (subject to adjustment) |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                       | (to be announced)                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                           |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                   |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                       | ( / / )                          |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                               |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                           |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                   |                                  |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                       | ( / / )                          |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                      |                                  |                                    |                            | Total C. (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                                      |                                  |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                                      |                                  |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | <u>N/A</u> <u>N/A</u>                                                                     |

|               |                      |                           |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |            |
|---------------|----------------------|---------------------------|-------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------|------------|
| Type of Issue |                      |                           |       |                                                                      |                                                                                           |            |            |
| 5.            | Scrip dividend       | At price : State currency | _____ | Class of shares issuable (Note 1)                                    | _____                                                                                     |            |            |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )                                                                                   |            |            |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |            |            |
|               |                      |                           |       |                                                                      |                                                                                           | <u>N/A</u> | <u>N/A</u> |
| 6.            | Repurchase of shares |                           |       | Class of shares repurchased (Note 1)                                 | _____                                                                                     |            |            |
|               |                      |                           |       | Cancellation date : (dd/mm/yyyy)                                     | ( / / )                                                                                   |            |            |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |            |            |
|               |                      |                           |       |                                                                      |                                                                                           | <u>N/A</u> | <u>N/A</u> |
| 7.            | Redemption of shares |                           |       | Class of shares redeemed (Note 1)                                    | _____                                                                                     |            |            |
|               |                      |                           |       | Redemption date : (dd/mm/yyyy)                                       | ( / / )                                                                                   |            |            |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |            |            |
|               |                      |                           |       |                                                                      |                                                                                           | <u>N/A</u> | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency | _____ | Class of shares issuable (Note 1)                                    | _____                                                                                     |            |            |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )                                                                                   |            |            |
|               |                      |                           |       | AGM approval date: (dd/mm/yyyy)                                      | ( / / )                                                                                   |            |            |
|               |                      |                           |       |                                                                      |                                                                                           | <u>N/A</u> | <u>N/A</u> |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )                                                    | N/A<br>N/A                                                                                |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                    | N/A<br>N/A                                                                                |
| Total E.                   |                                                                                                                                                                    | (Ordinary shares) Nil<br>(Preference shares) N/A<br>(Other class) N/A |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|                                                                                                                         | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

\* In anticipation of the issue of the Conversion Shares upon Conversion of the Convertible Bonds, the Directors proposed to increase the authorised share capital of the Company from HK\$100,000,000.00 divided into 10,000,000,000 Shares of HK\$0.01 each to HK\$150,000,000.00 divided into 15,000,000,000 Shares of HK\$0.01 each by creation of an additional HK\$50,000,000.00 divided into 5,000,000,000 Shares of HK\$0.01 each. The increase in the authorised share capital of the Company is conditional upon the passing of an ordinary resolution by the Shareholders at the EGM. Please refer to the Company's announcement dated 11 January 2010 for more details.

\*\* On 7 January 2010 (after trading hours), the Company entered into the Placing Agreement with the Placing Agent pursuant to which the Placing Agent agreed to procure, on a best effort basis, the Placee(s) to subscribe in cash for the Convertible Bonds up to a principal amount of HK\$264,000,000.00. Please refer to the Company's announcement dated 11 January 2010 for more details.

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.