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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**ANNOUNCEMENT
CASH OFFER FOR INDOPHIL RESOURCES NL
EXTENSION OF TERMINATION ARRANGEMENTS UNDER THE IMPLEMENTATION
AGREEMENT**

Reference is made to the announcements (the “**Announcements**”) of Zijin Mining Group Co., Ltd.* (the “**Company**”) dated 1 December 2009, 23 December 2009, 8 January 2010, 18 January 2010, 10 March 2010 and 8 April 2010 in relation to its Offer for all of the issued shares in Indophil Resources NL (“**Indophil**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Indophil and the Company have agreed to vary clause 13.3 of the Implementation Agreement dated 29 November 2009 dealing with termination of that agreement. The variation extends the time of potential termination by either party to any time beyond 18 April 2010. The variation is as follows:

The original clause (clause 13.3) of the Implementation Agreement was as follows:

“If the Offer Period ends on or after 5pm on 30 April 2010, either Indophil or Zijin may terminate this agreement by written notice to the other party given not later than 12 days before 30 April 2010 (“**Termination Date**”) with the termination taking effect at 5.01pm on 30 April 2010 if and only if the Offer is subject to a Bid Condition on the Termination Date, and if the Offer is not subject to a Bid Condition on the Termination Date, the notice is of no force or effect.”

The original clause 13.3 has been varied as follows:

“Either Indophil or Zijin may terminate this agreement by written notice to the other party given at any time with the termination taking effect at 5:01 pm on the day specified in the notice being at least 12 days after the date of the notice (“**Termination Date**”) with the termination taking effect if and only if the Offer is subject to a Bid condition on the Termination Date, and if the Offer is not subject to a Bid Condition on the Termination Date, the notice is of no force or effect.”

Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company on a voluntary basis.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

16 April 2010, Fujian, the PRC

**The English name of the Company is for identification purpose only*