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福記食品服務控股有限公司  
(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1175)**

**HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009**  
**(Stock Code: 1506)**

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON CONVERTIBLE**  
**BONDS DUE 2010**  
**(Stock Code: 1603)**

**(1) CHANGE OF AUDITORS**

**(2) RESIGNATION OF  
INDEPENDENT NON-EXECUTIVE DIRECTOR**

**AND**

**(3) CLARIFICATION OF TERMINATION OF  
CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY**

## **Change of auditors**

FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”, together with its subsidiaries, collectively known as the “Group”) announces that CCIF CPA Limited (“CCIF”) has resigned as the auditors of the Group with effect from 17 March 2010 as the Company and CCIF could not reach a consensus on the audit fees for the financial year ended 31 March 2009. In reaching this conclusion, CCIF also took into account various factors including the level of audit fees and their available internal resources in light of their current work flow. CCIF confirmed in its letter of resignation dated 17 March 2010 that there were no circumstances in connection with its resignation that ought to be brought to the attention of the shareholders or creditors of the Company. The Company also confirms that there are no circumstances in respect of the change of auditors which should be brought to the attention of the shareholders or creditors of the Company.

The Company has appointed ANDA CPA Limited as the new auditors of the Group with effect from 7 April 2010 to fill the vacancy following the resignation of CCIF until the next annual general meeting of the Company and to perform the annual statutory audit for the two financial years ended 31 March 2010.

## **Resignation of independent non-executive director**

The Company also announces that Mr. Su Gang Bing (“Mr. Su”) resigned as an independent non-executive director of the Company with effect from 13 April 2010.

Mr. Su confirmed that his resignation was due to personal health concern following his liver operation and there was no disagreement with the board of directors of the Company (the “Board”) and there was no matter relating to his resignation that needed to be brought to the attention of the shareholders or creditors of the Company or The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Rules Governing the Listing of Securities on the Stock Exchange require every board of directors of a listed issuer to include at least three independent non-executive directors. With the resignation of Mr. Su and Ms. Yang Liu (“Ms. Yang”) (who resigned on 2 November 2009) the Company now has only one independent non-executive director and is identifying suitable candidates to replace Mr. Su and Ms. Yang as soon as practicable. Further announcements will be made as and when appropriate.

## **Clarification of termination of Chief Financial Officer and Company Secretary**

Further to the announcement of the Company dated 26 March 2010, the Company wishes to clarify that the employment of Mr. Ho Kin Cheong, Kelvin, the former chief financial officer and company secretary of the Company, was terminated in an amicable manner as part of the cost cutting measures to address the current cash flow problem of the Company.

Please note that at the request of the Company, trading in the shares and convertible bonds of the Company has been suspended since 29 July 2009 and shall remain suspended until further notice.

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators appointed)**  
Lai Kar Yan (Derek)  
Yeung Lui Ming (Edmund)  
Darach E. Haughey  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 16 April 2010

*As at the date of this announcement, the Board comprises of Tung Fai as executive director and Wong Chi Keung as independent non-executive director.*