



Little Sheep Group Limited

小肥羊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0968)

20 April 2010

To: Those shareholders who have chosen to receive corporate communication of Little Sheep Group Limited (the “Company”) by electronic means through the Company’s website instead of in printed copy of the document and to receive by email (or if email address has not been properly provided or has not been provided, then by post a copy of the notification letter of the publication of the document on the Company’s website)

Dear Sir or Madam,

2009 ANNUAL REPORT

CIRCULAR ON PROPOSED GRANTING OF GENERAL MANDATES TO REPURCHASE SHARES AND TO ISSUE NEW SHARES AND PROPOSED RE-ELECTION OF THE RETIRING DIRECTORS AND NOTICE OF THE ANNUAL GENERAL MEETING

An annual report of the Company for the year ended 31 December 2009 (the “Annual Report”) and the captioned circular (the “Circular”) are now available (in English and Chinese) on the website of the Company at www.littlesheep.com and on the HKExnews website at www.hkexnews.hk.

If you have any difficulty in receiving or gaining access to the Annual Report and/or the Circular posted on the Company’s website for any reason, we will, promptly upon your request in writing, send a printed form of the Annual Report and/or the Circular to you free of charge. The aforesaid request should be sent to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Share Registrar”), at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong.

Further, you have the right at any time by reasonable notice in writing to the Company (c/o Tricor Investor Services Limited) or using email at littlesheep-ecom@hk.tricorglobal.com to the Company to change the choice of language and means of receipt of the Corporate Communications.

If you have any queries about how to obtain a printed copy of the Annual Report and/or the Circular or about how to access the Annual Report and/or the Circular on the Company’s website, please call our Share Registrar’s hotline on (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
Little Sheep Group Limited
Zhang Gang
Chairman