



Little Sheep Group Limited
小肥羊集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 0968)

20 April 2010

Dear Non-Registered Shareholder,

Notification of publication of 2009 Annual Report & circular relating to Proposed General Mandates to issue and repurchase shares, proposed re-election of retiring directors and notice of annual general meeting of Little Sheep Group Limited (“the Company”)

We hereby notify you that the above corporate communications (the “Corporate Communication”) of the Company, in both English and Chinese, are now available on the Company’s website at www.littlesheep.com.

You may now access to the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s branch registrar in Hong Kong, Tricor Investor Services Limited by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
Little Sheep Group Limited
Zhang Gang
Chairman

Encl.

Note: Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.

Request Form

To: Little Sheep Group Limited (“Company”)

(Stock Code: 968)
c/o Tricor Investor Services Limited
26/F, Tesbury Centre,
28 Queen’s Road East,
Wanchai, Hong Kong

I/We would like to receive a printed copy of the 2009 Annual Report & circular relating to the Proposed General Mandates to issue and repurchase shares, proposed re-election of retiring directors and notice of annual general meeting and all future Corporate Communication(s) ^(Note 1) of the Company ^(Note 2).

Signature: _____

Date: _____

Name: _____ (English)
(in block letters)

_____ (Chinese)

Contact Phone number: _____

Notes:

- (1) Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.
- (2) By completing and returning this Request Form to request for the printed copy of the above Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港