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SCHRAMM HOLDING AG

星亮控股股份公司*

(A joint stock company incorporated under the laws of Germany)

(Stock Code: 955)

ANNOUNCEMENT

CHANGE OF THE DATE OF ANNUAL GENERAL MEETING, BOOK CLOSURE PERIOD AND RECORD DATE FOR FINAL DIVIDEND

The Board announces that the date of the AGM will be changed to Friday, 11 June 2010. Accordingly, the period for closure of the Register of Members of the Company will be changed to the period from Tuesday, 8 June 2010 to Friday, 11 June 2010 (both days inclusive). The record date for entitlement to the Final Dividend will be changed from Friday, 21 May 2010 to Friday, 11 June 2010. The payment date for the Final Dividend will be changed to Friday, 2 July 2010.

It is expected that the annual report of the Company will be despatched to the Shareholders on or around Wednesday, 28 April 2010 and the invitation to the AGM will be despatched to the Shareholders on or around Wednesday, 5 May 2010.

Reference is made to Schramm Holding AG (the “Company”)’s announcement dated 17 March 2010 in respect of the annual results of the Company for the year ended 31 December 2009 and the declaration of final dividend (the “Final Dividend”) of €0.07 per share in respect of the same period.

CHANGE OF THE DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

The annual general meeting of the Company (the “AGM”) was originally scheduled to be held on Friday, 21 May 2010, with the Register of Members of the Company to be closed from Tuesday, 18 May 2010 to Friday, 21 May 2010 (both days inclusive) for the purposes of determining the eligibility for attendance of the AGM and registering entitlement to the Final Dividend.

The management board of the Company (the “Board”) announces that the date of the AGM will be changed to Friday, 11 June 2010. Accordingly, the period for closure of the Register of Members of the Company will be changed to the period from Tuesday, 8 June 2010 to Friday, 11 June 2010 (both days inclusive).

CHANGE OF RECORD DATE FOR FINAL DIVIDEND

The Board also announces that in order to correspond with the change of the AGM date, the record date for entitlement to the Final Dividend will be changed from Friday, 21 May 2010 to Friday, 11 June 2010. Accordingly, the Final Dividend will be payable to the shareholders of the Company (the “Shareholders”) whose names appear on the Register of Members of the Company on Friday, 11 June 2010. The payment date for the Final Dividend will be changed to Friday, 2 July 2010. Payment of the Final Dividend is subject to the approval of the Company’s German GAAP financial statements by the supervisory board (the “Supervisory Board”) of the Company and the approval of the Final Dividend by the Shareholders at the AGM to be held on Friday, 11 June 2010. Please note that at the meeting of the Supervisory Board held on 19 April 2010, the Company’s German GAAP financial statements were approved by the Supervisory Board.

According to section 43(1) sentence 1 No. 1 in conjunction with section 43a(1) sentence 1 No. 1 of the German Income Tax Act and section 1 in conjunction with section 3(1) No. 5 of the German Solidarity Surcharge Act, the Company must withhold and remit to the German tax authorities a withholding tax in the amount of 25% on dividends it distributes plus solidarity surcharge of 5.5% on the amount of the withholding tax (i.e. a total of 26.375% on dividends declared by the Company). The assessment basis for the withholding tax is the dividend resolved in the AGM to be distributed to the Shareholders. The capital gain withholding tax is withheld irrespective of whether and to what extent the dividend is tax exempt at the level of the Shareholder and whether the Shareholder is a resident of Germany or abroad. For details of the German withholding tax and the possible dispensation with or reduction of the German withholding tax pursuant to the applicable legislation or double tax treaty, please refer to “Appendix VI — Taxation in Germany” to the prospectus of the Company issued on 15 December 2009. However, please note that the information presented in this Announcement is not a substitute for legal and/or tax advice. If you are in any doubt about legal or tax requirements and implications, you should consult your professional accountants or other professional advisers.

In order to qualify to attend and vote in the AGM and to qualify for the Final Dividend, all transfers, accompanied by the relevant share certificates and properly completed transfer forms, must be lodged with the Company’s registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 7 June 2010.

It is expected that the annual report of the Company will be despatched to the Shareholders on or around Wednesday, 28 April 2010 and the invitation to the AGM will be despatched to the Shareholders on or around Wednesday, 5 May 2010.

By Order of the Board
Mr. Kyung Seok CHAE
Director

Hong Kong, 25 April 2010

At the date of this announcement,

Management board comprises of:

Mr. Peter BRENNER
Mr. Kyung Seok CHAE
Mr. Kyung Hwan YEO

Supervisory board comprises of:

Mr. Jung Hyun OH
Mr. Suk Whan CHANG
Mr. Jeong Ghi KOO
Mr. Kun Hwa PARK[#]
Mr. Choong Min LEE[#]
Mr. Kiyong SHIN[#]

[#] *Independent supervisors*

^{*} *for identification purpose only*