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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

ADDITIONAL RESOLUTION SUBMITTED BY A SHAREHOLDER FOR 2009 ANNUAL GENERAL MEETING

The board of directors (the “Board”) of Zijin Mining Group Co., Ltd.* (the “Company”) issued “Notice of 2009 Annual General Meeting” on 9 April 2010, the 2009 annual general meeting will be convened on 25 May 2010 at the head office in Shanghang County.

The Board received a shareholder’s proposal of “Resolution of the yearly total amount of donation of the Company” (the “Proposal”)(for details please refer to appendix 1) from Xinhua Industrial Group Co., Ltd. (a shareholder holding 1,700,030,223 shares which represents approximately 11.69% of the total issued shares of the Company) on 27 April 2010. The Proposal suggests that the Board be authorized to make donation decisions with a total aggregate annual amount not exceeding 6% of the total net profit for the year of the Company, and report the execution of the donation in the annual general meeting.

In accordance with Section 103 of “Company Law” of the People’s Republic of China, “Shareholders, solely or jointly, holding more than 3% of the total shares of the company may, on or before 10 days prior to the holding of a general meeting submit to the board of directors in writing the proposed resolutions. The board of directors shall issue a notice informing other shareholders within 2 days from the date of receipt of such proposal and to table the proposed resolutions at the shareholders’ general meeting for consideration. The contents of the proposal should be within the authority of general meeting with a clear subject and concrete resolution”. Article 68 of the Articles of Association of the Company stated that “Shareholders, solely or jointly, holding more than 3% of the total shares carrying voting rights of the company may, on or before 20 days prior to the holding of a general meeting submit to the board of directors in writing the proposed resolutions. The board of directors shall, either issue a notice informing other shareholders within 2 days from the date of receipt of such proposal or at least 14 days before the date of the general meeting, issue a circular and announcement to notify all the shareholders of the proposed resolutions, and to table the proposed resolutions at the shareholders’ general meeting for consideration”. The Board considers that the contents of the Proposal are within the authority of the general meeting, with a clear subject and concrete resolution, and comply with the “Company Law” and the “Articles of Association” of the Company, should then be presented in the annual general meeting for the year 2009 for approval.

Save for the above-mentioned Proposal, there are no changes in all other matters mentioned in the

“Notice of 2009 Annual General Meeting” which was issued by the Board of the Company on 9 April 2010.

A Revised Notice of 2009 Annual General Meeting and a Revised Proxy Form (which include resolution for the Proposal) will also be dispatched to the shareholders on 28 April 2010.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 27 April 2010

** The English name of the Company is for identification purpose only*

APPENDIX 1

Resolution of the yearly total amount of donation of the Company

To the board of directors (the “Board”) and shareholders of Zijin Mining Group Co., Ltd.,

Pursuant to article 68 of the articles of association of Zijin Mining Group Co., Ltd., “Shareholders, solely or jointly, holding more than 3% of the total shares carrying voting rights of the Company may, on or before 20 days prior to the holding of a general meeting submit to the board of directors in writing the proposed resolutions. The board of directors shall, either issue a notice informing other shareholders within 2 days from the date of receipt of such proposal or at least 14 days before the date of the general meeting, issue a circular and announcement to notify all the shareholders of the proposed resolutions, and to table the proposed resolutions at the shareholders general meeting for consideration.” We suggest that the following resolution be tabled at the 2009 annual general meeting of Zijin Mining Group Co., Ltd. (“Zijin Mining” or the “Company”) for consideration.

As the development of Zijin Mining is supported by the society especially the peoples and the provincial governments of the mine sites, and to realize “Coordinated development with corporate, staff and community” and bear the social responsibility, every year, the Company donated in the construction of the new village under the socialism, providing education, supporting the poor and to relieve the people in stricken areas and etc. Therefore, in order to well adopt the tax-related policies, we suggest that the shareholders authorize the Board to donate a certain amount for public welfare and charity under a united direction of the Company in accordance with the tax-related policies and the authorization of the general meeting.

Pursuant to the relevant requirements of article 9 of “Enterprise Income Tax Law of the People's Republic of China” and article 53 of “Implementation of Enterprise Income Tax Law of the People's Republic of China” [Guowuyuanling no. 512]: “the donation of the enterprises which is not exceeding 12% of the total net profit for the year, is allowed to be tax deductible”.

Therefore, we suggest that the Board be authorized to make donation decisions with a total aggregate annual amount not exceeding 6% of the total net profit for the year of the Company, and to report the execution of the donation in the annual general meeting.

Xinhuadu Industrial Group Co., Ltd.
27 April 2010