

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2010
To : Hong Kong Exchanges and Clearing Li	imited

Name of Issuer	China Nickel Resources Holdings Company Limited
Date Submitted	03/05/2010

I. Movements in Authorised Share Capital

(1) Stock code : 02889 Descri	ption :	tion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Balance at close of preceding month Increase/(decrease)					

## 2. Preference Shares

Stock code : $\underline{N}_{i}$	A Descrip	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of th	he month			

## 3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		Par value No. of other (State

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,093,630,385	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,093,630,385	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and -			8		-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
<u>1.</u>							
Exercise Price:							
HK\$1.07							
02/05/2005							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	17,920,000	
(Note 1)	1111	1111		111	1111	17,720,000	
(INDIE I)							
2.							
Exercise Price:							
HK\$1.91							
02/05/2005							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,800,000	
(Note 1)	1111	1111		111	1111	7,000,000	
(INDIE I)							
3.							
Exercise Price:							
HK\$2.37							
02/05/2005							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000	
(Note 1)							

4.						
Exercise Price: HK\$2.45 02/05/2005 Ordinary shares	Nil	Nil	Nil	Nil	Nil	14,215,000
(Note 1)						
		Тс	otal A. (Ordina	ary shares)	Nil	
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	f options (HK\$)		N/A	

Warrants to Issue Shares of the Iss	our which are	to be Listed (Not A	nnlicahla)	For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)		)				
( / / )						<u> </u>
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefer	nary shares) ence shares) (Other class)		_

Convertibles (i.e. Conv	ertible into	Shares of the Issuer whi	ch are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Buyback & converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Convertible Notes						
	HK\$					
Stock code (if listed		<u>HK\$316,130,000.00</u> N/A	Nil	HK\$316,130,000.00	Nil	182,734,104
Class of shares issua		N/A				
(Note 1)		Ordinary Shares				
Subscription price		HK\$1.73				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))		02/05/2007				
2. Zero Coupon						
Convertible Bonds						
Due 2012						
Duc 2012	ПК¢	UK\$1 405 000 000 00	NT'1	UIZ¢1 405 000 000 00	NT:1	242 500 8/7
Stock code (if lis	HK\$	<u>HK\$1,405,000,000.00</u> 01605	Nil	HK\$1,405,000,000.00	Nil	243,500,867
Class of shares		01005				
issuable (Note 1)		Ordinary Shares				
Subscription pric		HK\$5.77				
EGM approval da						
(if applicable)						
(dd/mm/yyyy)		N/A				
3. N/A						
Stock code (if lis	ted)		-			
Class of shares						
issuable (Note 1)						
Subscription pric						
EGM approval da						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if lis	ted)		-			
Class of shares						
issuable (Note 1)						
Subscription pric						
EGM approval da						
(if applicable)						
(dd/mm/yyyy)		( / / )				
				Ordinary shares)	Nil	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
( / / _ )		
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

shares of issue issu	Ou	her Movements in	Issued Share Capital				No. of new	No. of new
I. Rights issue       At price : State currency       Class of shares issuable (/// / )         Issue and allotment date : (dd/mm/yyyy)       (/// )         EGM approval date: (dd/mm/yyyy)       Nil         Z. Open offer       At price : State currency       Class of shares issuable (/// / )         Z. Open offer       At price : State currency       Issue and allotment (// / )         date : (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Class of shares issuable (/// )         Glass of shares issuable (dd/mm/yyyy)       Nil       Nil         Glass of shares issuable (/// )       Nil       Nil         Mil       Nil       Nil       Nil         Mil       Nil       Nil       Nil         4. Bonus issue       Class of shares issuable (/// )       Nil       Nil         Glass of shares issuable (/// )       Class of shares issuable (/// )       Nil       Nil         4. Bonus issue       Class of shares issuable (/// )       Class of shares issuable (// / )       Nil       Nil		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Nil       Nil         2. Open offer       At price : State currency       Class of shares issuable (Note 1)				~				
1. Nguist issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Nil       Nil         2. Open offer       At price : State       Issue and allotment $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ Nil       Nil         2. Open offer       At price : State       Issue and allotment $(///)$ Nil       Nil         3. Placing       At price : State       Class of shares issuable								
$\frac{(dd'mm'yyyy)}{(dd'mm'yyyy)} \underbrace{Nil Nil}_{Nil} \underbrace{Nil}_{Nil} \underbrace{Nil} \underbrace{Nil}_{Nil} \underbrace{Nil} \underbrace{Nil} $	1.	Rights issue			( / /	)		
2. Open offer At price : State currency — Issue and allotment $(//)$ Begin approval date: $(//)$ Beg					( / /	)	211	
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(1 / / 1)$ Bell approval date: $(1 / 1 - 1)$ Image: State of the state of							Nil	Nil
2. Open offer At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(//)$ EGMs of shares issuable (//) (Note 1) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) At price Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)								
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )       )	r	Open offer			( / /	)		
3. Placing       At price : State currency       Class of shares issuable (///)         Generative       Generative       Generative         Generative       Generative <td>2.</td> <td>Open oner</td> <td>currency</td> <td></td> <td></td> <td></td> <td></td> <td></td>	2.	Open oner	currency					
3. Placing       At price : State currency       Issue and allotment (///) atter : (d/mm/yyyy)         Begin approval date:       (///) (//) (//) (//) (//) (//) (//) (//					( / /	)	Nji	Nil
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) $\frac{\text{GM}}{\text{date}} : (\text{dd/mm/yyyy})$ EGM approval date: (///) $\frac{\text{Class of shares issuable}}{(Note 1)}$ Nil         4. Bonus issue       Issue and allotment date: (//) $\frac{\text{Class of shares issuable}}{(Note 1)}$ EGM approval date: (//) $\frac{\text{Class of shares issuable}}{(Note 1)}$ EGM approval date: (//) $\frac{\text{Class of shares issuable}}{(Mote 1)}$ EGM approval date: (//)								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil</u> Nil Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)       Nil       Nil         Nil       Nil       Nil         4. Bonus issue       Issue and allotment (///) date : (dd/mm/yyyy)       (///) (dd/mm/yyyy)	3.	Placing	At price : State		( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue							Nil	Nil
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>Nil</u> Nil					( / /	)		
							Nil	Nil

	Type of Issue		F	For Main	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	Nil	Nil
			Total E. (	(Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Lau Hok Yuk

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.