

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited			
	IE Group Limit 05/2010	ted		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00379</u> De	escription:	Ordinary S	hares	
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h 10,000	,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	10,000	,000,000	HK\$0.01	HK\$100,000,000.00 *
(2) Stock code : N/A D	escription:	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	hN	J/A	N/A	N/A
Increase/(decrease)	N	J/A		N/A
Balance at close of the month	N	J/A	N/A	N/A

30/04/2010

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,	Preference	Sharec
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Stock code : N/A Descr	ription:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : N/A Descri	ption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,805,197,600	N/A	N/A	N/A	
Increase/ (decrease) during the month	3,000,000	N/A	N/A	N/A	
Balance at close of the month	1,808,197,600	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

(State currency)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Exercise Price: HK\$1.198 (23/10/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	30,000,000
2. Exercise Price: HK\$0.075 (23/10/2002) Ordinary shares (Note 1)	Nil	3,000,000	Nil	Nil	3,000,000	13,000,000
3. N/A (/ /) Ordinary shares (Note 1)						
4. N/A (/ /) Ordinary shares (Note 1)						
5. N/A (/ /) Ordinary shares (Note 1)						
			Total A. (Oro (Prefe	dinary shares) erence shares) (Other class)	3,000,000 N/A N/A	

1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			 	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /			 	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /				
	(/ /)			
	, , ,)			
(/ /)			_	 	 -
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)			
3. N/A					
(/ /)				 	 -
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)			
4. N/A					
(/ /)				 	
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price			<u> </u>		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	<u> </u>				
			Total B.	ary shares) Nil ce shares) N/A	

Convertibles (i.e. Convertible	into Shares of the I	issuer which are to	o de Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(Principal amount: <u>HK\$60,000,000.00)</u>						
		HK		HK		
Stock code (if listed)	HKDN/A	\$60,000,000.00 A	Nil	\$60,000,000.00	Nil	300,000,000
Class of shares issuable (Note 1)	Ordinary	Charas				
Subscription price	HK\$0.20 (subjec		_			
EGM approval date	TIK\$0.20 (subjec	t to adjustificiti)	_			
(if applicable)						
(dd/mm/yyyy))	(23/09/	2009)				
2. Convertible Bonds			_			
(Principal amount:						
HK\$264,000,000.00) **						
		27/4	27/4	27/4	27/4	8,800,000,000
Stock code (if listed)	HKD	N/A	N/A	N/A	N/A	8,800,000,000
Class of shares	19/2	A	_			
issuable (Note 1)	Ordinary	Shares				
	HK\$0.03 (subject to		_			
EGM approval date	-	-	_			
(if applicable)		•				
(dd/mm/yyyy)	(to be ann	iounced)	_			
3. N/A						
	<u></u>					
Stock code (if listed)				<u> </u>		
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
C41 4- (:£1:-4- 4)				_,		
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				inary shares) Nil		_
			*	rence shares) N/A		_
			((Other class) N/A	1	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(7	
shares (Note 1	/	
shares (Note 1	/ 	-
2 NI/A		
2. <u>N/A</u>		
(/ /	<u>) </u>	
shares (Note 1)	<u> </u>
3. <u>N/A</u>		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares		-
(Other class		-
(Other class	/ 10/21	-

Ot	her Movements in	Issued Share Capital				NI. C.	NI C
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
Repurchase of		repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
shares		(dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Scrip dividend Repurchase of shares Redemption of shares	Scrip dividend At price: State currency —— Repurchase of shares Redemption of shares State	Scrip dividend At price: State currency ————————————————————————————————————	Class of shares issuable (// / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Class of shares State Class of shares Cancellation date : (dd/mm/yyyy) N/A Repurchase of shares Cancellation date : (/ /

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ied Sh	are Capital").)

EGM approval date: (dd/mm/yyyy)

Total E.

(/ /)

N/A

N/A

Remarks	(if	anx	7)	١.
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* In anticipation of the issue of the Conversion Shares upon Conversion of the Convertible Bonds, the Directors				
proposed to increase the authorised share capital of the Company from HK\$100,000,000.00 divided into				
10,000,000,000 Shares of HK\$0.01 each to HK\$150,000,000.00 divided into 15,000,000,000 Shares of HK\$0.01				
each by creation of an additional HK\$50,000,000.00 divided into 5,000,000,000 Shares of HK\$0.01 each. The				
increase in the authorised share capital of the Company is conditional upon the passing of an ordinary resolution				
by the Shareholders at the EGM to be held on 11 May 2010. Please refer to the Company's announcement dated				
11 January 2010 and circular dated 26 April 2010 for more details.				
** On 7 January 2010 (after trading hours), the Company entered into the Placing Agreement with the Placing				
Agent pursuant to which the Placing Agent agreed to procure, on a best effort basis, the Placee(s) to subscribe in				
cash for the Convertible Bonds up to a principal amount of HK\$264,000,000.00. The issuance of Convertible				
Bonds is subject to the approval of the Shareholders at the EGM to be held on 11 May 2010. Please refer to the				
Company's announcement dated 11 January 2010 and circular dated 26 April 2010 for more details.				
Submitted by: Tricor Secretaries Limited				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.