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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## OVERSEAS REGULATORY ANNOUNCEMENT

This is an announcement published by Zijin Mining Group Co., Ltd.\* (the "Company") in the web-site of Shanghai Stock Exchange, the People's Republic of China (中華人民共和國上海證券交易所), China Securities Journal (中國證券報), Shanghai Securities News (上海證券報), Securities Daily (證券日報), and Secutimes (證券時報).

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors

**Zijin Mining Group Co., Ltd.\***

**Chen Jinghe**

*Chairman*

Fujian, the PRC, 11 May 2010

*\*The English name of the Company is for identification only*

## **Zijin Mining Group Co., Ltd. Announcement**

**The board of directors and all the directors of the Company warrant that there are no false representations or misleading statements contained in or material omissions from this announcement, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.**

Reference is made to the announcement of Zijin Mining Group Co., Ltd. (the “Company”) disclosed on 8 May 2010 in relation to the “Announcement of proposed acquisition of Platmin Congo Limited” (No.: Lin 2010 – 026), the Company has recently noticed some reports from overseas media about the DRC (剛果(金)) government disapproval of the transaction, the Company expressed great concern to these reports and communicated with the transaction party, Copperbelt Minerals Limited, to request to update the current status of the DRC government’s approval.

The Company’s announcement dated 8 May 2010 has indicated relevant risks in this transaction and the Company will make further announcement in relation to the progress of the transaction.

The designated media for information disclosure of the Company are China Securities Journal (中國證券報), Shanghai Securities News (上海證券報), Secutimes (證券時報), and Securities Daily (證券日報) and the web-site of Shanghai Stock Exchange, the People’s Republic of China (中華人民共和國上海證券交易所)(www.sse.com.cn). Investors and shareholders are advised by the board of directors to refer to these designated media and exercise caution when dealing in the shares of the Company.

Zijin Mining Group Co., Ltd.

Board of Directors

12 May 2010