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COSWAY CORPORATION LIMITED

(formerly known as Berjaya Holdings (HK) Limited)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 288)

IRREDEEMABLE CONVERTIBLE UNSECURED LOAN SECURITIES (“ICULS”) DUE 2019 CONVERTIBLE INTO ORDINARY SHARES OF THE COMPANY (Stock Code: 4314)

CLOSURE OF REGISTER OF HOLDERS OF ICULS

The board of directors (the “Board”) of Cosway Corporation Limited (the “Company”) announces that the register of holders of Irredeemable Convertible Unsecured Loan Securities (“Holders”) of the Company will be closed from Thursday, 3 June 2010 to Monday, 7 June 2010, both days inclusive, during which no transfer of ICULS of the Company will be effected. Holders whose names appear on the register of Holders of the Company at 4.30 p.m. on Wednesday, 2 June 2010 will qualify for interest payable under the ICULS on the interest payment date of 7 June 2010. All duly completed transfer forms accompanied by the relevant ICULS certificates must therefore be lodged with the Share Registrar of the Company, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 2 June 2010 in order to qualify for such interest under the ICULS.

By order of the Board
Cosway Corporation Limited
Tan Yeong Sheik, Rayvin
Executive Director

Hong Kong, 17 May 2010

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Chuah Choong Heong and Mr. Tan Yeong Sheik, Rayvin; three Non-executive Directors, namely, Mr. Chan Kien Sing, Mr. Tan Thiam Chai and Ms. Tan Ee Ling; and three Independent Non-executive Directors, namely, Mr. Wong Ying Wai, Wilfred, SBS, JP, Mr. Leou Thiam Lai and Ms. Deng Xiao Lan, Rose.