

## EXPECTED TIMETABLE IN SINGAPORE<sup>(1)</sup>

Announcement released on the Hong Kong Stock Exchange and the SGX-ST disclosing designated broker identity numbers . . . . .	Wednesday, 19 May 2010
Announcements released on the Hong Kong Stock Exchange and the SGX-ST disclosing the previous day closing price of the Prudential Shares on the London Stock Exchange and any recent developments and updates with regard to the liquidity arrangements . . . . .	Thursday, 20 May – Tuesday, 25 May 2010
Dealings in the Existing Shares to commence on the SGX-ST <sup>(2)</sup> . . . . .	10:00 a.m. on Tuesday, 25 May 2010

**Notes:**

- (1) All times refer to Singapore time unless otherwise stated.
- (2) In the event that there is any change in the expected timetable of the Singapore Introduction, the Company will publicly announce the same immediately (i) through a SGXNET announcement to be posted on the Internet at the SGX-ST website <http://www.sgx.com> and (ii) in one or more major Singapore newspapers, such as *The Straits Times*, *The Business Times* and *Lianhe Zaobao*.

## SEQUENCE OF EVENTS OF THE TRANSACTIONS<sup>(1)</sup>

Annual General Meeting (held in the UK) . . . . .	6.00 p.m. on Wednesday 19 May 2010 <sup>(2)</sup>
Dealings in Existing Shares to commence on the SGX-ST . . . . .	10:00 a.m. on Tuesday, 25 May 2010
Latest time and date for receipt by the Hong Kong Branch Share Registrar of the proxy form for the Reconvened Annual General Meeting . .	1:00 a.m. on Friday 4 June 2010 <sup>(3)</sup>
Latest time and date for receipt by the Hong Kong Branch Share Registrar of the proxy form for the Court Meeting . . . . .	1:00 a.m. on Friday 4 June 2010 <sup>(3)</sup>
Latest time and date for receipt by the Hong Kong Branch Share Registrar of the proxy form for the General Meeting . . . . .	1:00 a.m. on Friday 4 June 2010 <sup>(3)</sup>
<b>Reconvened Annual General Meeting (held in the UK)</b> . . . . .	6:00 p.m. on Monday 7 June 2010
<b>Court Meeting (held in the UK)</b> . . . . .	6.15 p.m. on Monday 7 June 2010 <sup>(4)</sup>
<b>General Meeting (held in the UK)</b> . . . . .	6.20 p.m. on Monday 7 June 2010 <sup>(5)</sup>
The Rights Issue . . . . .	Wednesday, 9 June 2010 to Thursday, 17 June 2010
Scheme Effective Date . . . . .	Q3 2010 <sup>(6)</sup>
Completion of the Acquisition . . . . .	3.00 p.m. on the London Business Day immediately following the Scheme Effective Date

- (1) The times and dates given are based on the Directors' expectations and may be subject to change.
- (2) In order to minimise the inconvenience to shareholders of having two shareholder meetings within a short period, the Directors propose to adjourn the Annual General Meeting on 19 May 2010 and to reconvene it at 6.00 p.m. on 7 June 2010.
- (3) CDP will require Singapore Shareholders to submit the relevant CDP Form of Proxy to CDP before 1:00 a.m. on 4 June 2010. The relevant deadline will be notified to Singapore Shareholders in due course.
- (4) Or as soon thereafter as the Reconvened Annual General Meeting concludes or is further adjourned.
- (5) Or as soon thereafter as the Court Meeting concludes or is adjourned.
- (6) This date and the dates below are indicative only and will depend, among other things, on the timing of receipt or regulatory approvals and change of control consents in respect of the Scheme and the date upon which the Court sanctions the Scheme. An announcement confirming the expected dates in respect of the Scheme will be made in due course.

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**Investors should be aware that in order to be entitled to vote at the upcoming Annual General Meeting, Court Meeting and General Meeting and to be entitled to participate in the Rights Issue in Singapore, you must become Singapore Shareholders shortly after the Listing Date.**

Investors in Singapore who wish to vote at the upcoming Reconvened Annual General Meeting, Court Meeting and General Meeting must first become shareholders of the Prudential Shares by certain specified dates. The record date for entitlement to vote at the Reconvened Annual General Meeting is Friday 4 June 2010. The record date for entitlement to vote at the Court Meeting and General Meeting is Friday 4 June 2010.

Circulars and proxy forms for each of the Reconvened Annual General Meeting, Court Meeting and General Meeting will be available for collection from the Listing Date upon request made to the Hong Kong Branch Share Registrar by Shareholders whose names are on the HK Register on the respective record dates. The latest times for lodging the respective proxy forms with the Hong Kong Branch Share Registrar for voting at the Annual General Meeting, Court Meeting and General Meeting are set out above.

**Singapore Shareholders should consult their individual broker, agent or intermediaries for the respective deadlines for submitting their instructions to ensure they are entitled to vote at each of the Reconvened Annual General Meeting, Court Meeting and General Meeting.**

In order to qualify for entitlements under the Rights Issue in Singapore, investors must be Qualifying CDP Shareholders. The prospectus relating to the Rights Issue will also be made available for collection (from the Listing Date to the date of dispatch of the Singapore Application Forms) at Prudential Customer Centre, 30 Cecil Street, #01-01 Prudential Tower, Singapore 049712.

Singapore Shareholders should consult their individual broker, agent or intermediaries for copies of circulars and proxy forms for each of the Reconvened Annual General Meeting, Court Meeting and General Meeting and the prospectus in relation to the Rights Issue. Copies of these documents will also be available to download through the websites of Prudential and the SGX-ST.

For details relating to the Reconvened Annual General Meeting, please refer to the circular issued by Prudential on Monday, 17 May 2010. For details of each of the Court Meeting, General Meeting, the Scheme and the Rights Issue, please refer to the respective circular and prospectuses (as the case may be) published by Prudential on or around the date of this listing document.

Investors should refer to the supplemental listing document or the prospectus issued in relation to the Rights Issue for a detailed timetable for the Rights Issue.

**Investors should be aware that there are risks relating to the Introduction and the Transactions.**

In particular, investors should be aware that the Acquisition and the Scheme may each not complete (see section headed "Risk Factors—Risks relating to the Transactions—The Acquisition and the Scheme may each not complete") and that the Existing Shares will be marked "ex-rights" at the SGX-ST on different dates and may result in a difference in the trading prices (see section headed "Risk Factors—Risks relating to the Introduction—The Existing Shares will be marked "ex-rights" on the stock exchanges on different dates and may give rise to a difference in the trading prices").