

CONTENTS

The Company has not authorised anyone to provide you with information that is different from what is contained in this listing document. Any information or representation not made in this listing document must not be relied on by you as having been authorised by the Company, the Sponsor, any of their respective directors or any other person or party involved in the Introduction.

	<u>Page</u>
Expected Timetable in Hong Kong	i
Expected Timetable in Singapore	iii
Contents	v
Summary	1
Definitions	15
Glossary	25
Enforceability of Judgements	31
Forward-Looking Statements	32
Presentation of Financial Information	33
Risk Factors	41
Information About this Listing Document and the Introduction	57
Waivers	61
Directors and Parties Involved in the Introduction	72
Corporate Information	75
Industry Overview and Competition	77
History and Organisational Structure	94
Business	96
Information about the Transactions	162
Information about the AIA Group	171
Information about the Enlarged Group	221
Supervision and Regulation	229
Directors, Senior Management and Employees	288
Substantial Shareholders	310
Share Capital	311
Financial Information of the Prudential Group	313
Financial Information of the AIA Group	430
European Embedded Value of the Prudential Group	501
Future Plans and Reasons for the Introduction	520
Appendix I — Accountants' Report of the Group	I-1
Appendix II — Accountants' Report of the AIA Group	II-1
Appendix III — Unaudited Pro Forma Financial Information of the Enlarged Group ..	III-1
Appendix IV — European Embedded Value Basis Supplementary Information of the Group	IV-1
Appendix V — European Embedded Value Basis Supplementary Results of the AIA Group	V-1
Appendix VI — Unaudited European Embedded Value Basis Pro Forma Financial Information of the Enlarged Group	VI-1
Appendix VII — Summary of Memorandum and Articles of Association	VII-1
Appendix VIII — Registration and Removal of Prudential Shares Between Registers ...	VIII-1
Appendix IX — Statutory and General Information	IX-1
Appendix X — Documents Available for Inspection	X-1