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福記食品服務控股有限公司
(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

HK\$1,000,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2009

(Stock Code: 1506)

**RMB1,500,000,000 HK\$ SETTLED ZERO COUPON CONVERTIBLE
BONDS DUE 2010**

(Stock Code: 1603)

RESIGNATION OF EXECUTIVE DIRECTOR

Resignation of executive director

FU JI Food and Catering Services Holdings Limited (Provisional Liquidators Appointed) (the “Company”, together with its subsidiaries, collectively known as the “Group”) announces that Mr. Tung Fai (“Mr. Tung”) resigned as an executive director of the Company with effect from 1 May 2010.

Mr. Tung stated that his resignation was due to personal health concerns and there was no disagreement with the board of directors of the Company (the “Board”) and there was no matter relating to his resignation that needed to be brought to the attention of the shareholders or creditors of the Company or The Stock Exchange of Hong Kong Limited.

Following the resignation of Mr. Tung, the Company now has no executive director in the Board. The Company is identifying a suitable candidate to replace Mr. Tung as soon as practicable. Further announcements will be made as and when appropriate.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators appointed)

Lai Kar Yan (Derek)

Yeung Lui Ming (Edmund)

Darach E. Haughey

Joint and Several Provisional Liquidators

Acting as agents for and on behalf of

the Company without personal liability

Hong Kong, 20 May 2010

As at the date of this announcement, the independent non-executive director, Wong Chi Keung, is the only member of the Board.