

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited					
	International Mining Machinery Holdings Limited 1st June 2010					
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : <u>01683</u> Descrip	ption:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code :Descrip	ption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

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Stock code: Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	1,300,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	1,300,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		100 verment dan	ng the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme	3,120,000	Nil	Nil	Nil		3,120,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24 /01/2010)						
Ordinary shares						
(Note 1)						
2.						
Exercise Price:						
HK\$						
(/ /)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
				·		
Total funds raised during the month from exercise of options (HK\$) Nil						

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.	<u> </u>					
-	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)_		_
			(Pretere	ence shares)		_
			((Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) At State Issue and allotment 2. Public Offer (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend	Type of Issue					
Class of shares repurchased (Note I) State shares Class of s						
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) Nil	5. Scrip dividend		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy)		EGM approval date: (dd/mm/yyyy)	(/ /)	V.1	> 711
Cancellation date : (/ /)					Nil	Nil
Class of shares						
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (//) issue price: currency date: (dd/mm/yyyy) EGM approval date: (//)			(/ /)		
Class of shares ————————————————————————————————————			(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Nil Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					Nil	Nil
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares issuable		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At State issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment date: (///) EGM approval date: (///)					Nil	Nil
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						
Edit approvar date.			(/ /)		
(dd/iiiii yyyy)		EGM approval date: (dd/mm/yyyy)	(/ /)		
Nil					Nil	Nil

For Main Board and GEM listed issuers

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Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
	Class of shares issuable (Note 1)	<u> </u>			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				2711
				Nil	Nil
	Class of shares issuable	2)			
10. Other At State (Please specify) price : currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		(Ordinary			-
	(I	Preference (Oth	e share er clas		- -
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to I	Ε):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to	o E):		N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e. Total o	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	rks (if any):	
Submit	itted by:Dong Wang	
Title:	Joint Company Secretary	<u></u>
	(Director, Secretary or other duly authorised	officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.