

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 May 2010 |  |
|------------------------------------|-------------|--|
|                                    |             |  |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Fubon Bank (Hong Kong) Limited |
|----------------|--------------------------------|
| Date Submitted | 1 June 2010                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |  |  |  |
|-------------------------------------|------------------------|----------------------------------|---|--|--|--|--|
| (1) Stock code : <u>636</u> Descri  | ption :                | Ordinary Shares                  |   |  |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |  |  |  |  |
| Balance at close of preceding month | 1,406,592,000          | 1.00                             | 1,406,592,000                                   |  |  |  |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |  |  |  |  |
| Balance at close of the month       | 1,406,592,000          | 1.00                             | 1,406,592,000                                   |  |  |  |  |
| (2) Stock code :Descri              | ption :                |                                  |   |  |  |  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |
| Balance at close of preceding month |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                 | . <u> </u>             |                                  |   |  |  |  |  |
| Balance at close of the month       |                        |                                  |   |  |  |  |  |

## 2. Preference Shares

| Stock code :        | N/A Desc        | cription :               | Preference Shares   |                                       |  |  |  |
|---------------------|-----------------|--------------------------|---------------------|---------------------------------------|--|--|--|
|                     |                 | No. of preference shares | Par value<br>(US\$) | Authorised share<br>capital<br>(US\$) |  |  |  |
| Balance at close of | preceding month | 1,172,160,000            | 0.10237             | 119,994,019.20                        |  |  |  |
| Increase/(decrease) |                 | Nil                      |                     | Nil                                   |  |  |  |
| Balance at close of | the month       | 1,172,160,000            | 0.10237             | 119,994,019.20                        |  |  |  |

3. Other Classes of Shares

| Stock code : Description :          |                                |                                  |   |  |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |  |

 Total authorised (Ordinary Shares) share capital at the end of the month:
 HK\$1,40

HK\$1,406,592,000.00

& Total authorised (*Preference Shares*) share capital at the end of the month: US\$119,994,019.20

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |
|--|---------------|-------------|------------------|----------------------|--|
|  | (1)           | (2)         | shares           | shares               |  |
| Balance at close of preceding month      | 1,172,160,000 | N/A         | 1,172,160,000    | N/A                  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | Nil              | N/A                  |  |
| Balance at close of the month            | 1,172,160,000 | N/A         | 1,172,160,000    | N/A                  |  |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under                                   | Share Option   | Schemes of the    | Issuer)        |              |  |  |
|--|----------------|-------------------|----------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |                |                   |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |                | Movement duri     | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and                                       |                |                   |                |              |  |  |
| class of shares<br>issuable                            | Granted        | Exercised         | Cancelled      | Lapsed       |  |  |
|  | Granieu        | Exercised         | Cancelled      | Lapsed       |  |  |
| 1.   |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| shares   | <u> </u>       | . <u></u>         |                | <u> </u>     |  |  |
| (Note 1)   |                |                   |                |              |  |  |
| 2  |                |                   |                |              |  |  |
| 2.   |                |                   |                |              |  |  |
| ·  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| <u> </u>   |                |                   |                |              |  |  |
| ( / / )  |                |                   |                |              |  |  |
| shares   |                |                   |                |              |  |  |
| (Note 1)   |                |                   |                |              |  |  |
| _  |                |                   |                |              |  |  |
| 3.   |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| ( / / )  |                |                   |                |              |  |  |
| shares   |                |                   |                |              |  |  |
| (Note 1)   |                |                   |                |              |  |  |
|  |                | To                | otal A. (Ordin |              | N.A.   |  |
|  |                |                   |                | ence shares) | N.A.   |  |
|  |                |                   | (0             | Other class) | N.A.   |  |
| Total funds raised du                                  | ring the month | n from exercise o | of             |              |  |  |
| options (State currenc                                 |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |

| Warrants to Issue Shares of the Is   | suer which are t                | to be Listed                         | (Not App | licable)                       |   |  |  |
|--|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal va<br>close o<br>preceding r | of du    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                 |                                      |          |                                |   |  |  |
|  |                                 |                                      |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date | ·                               |                                      |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )                                    |          |                                |   |  |  |
| <u>2.</u><br>  | -<br>-                          |                                      |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                      | ·                               |                                      |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / /                           | )                                    |          |                                |   |  |  |
|  |                                 |                                      |          |                                |   |  | <u> </u>   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price             |                                 |                                      |          |                                |   |  |  |
| EGM approval date<br>(if applicable)   |                                 |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )                                    |          |                                |   |  |  |
|  |                                 |                                      |          |                                |   |  |  |
| ( / / )  |                                 |                                      |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                                 |                                      |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)   |                                 |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )                                    |          |                                |   |  |  |
|  |                                 |                                      | Total B. |                                | nary shares)                              | N.A.   | -  |
|  |                                 |                                      |          | -                              | ence shares)<br>Other class)              |  | -  |
|  |                                 |                                      |          | (                              |   | 14.71.   | -  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in  | nto Shares of the I | ssuer which are to                       |                                  | For Main Board                               | and GEM liste  | d issuers  |
|--|---------------------|--|----------------------------------|--|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)              |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)<br>          |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)                        |                     |  |                                  |  |  |  |
| (dd/mm/yyyy)<br>4.   | ( / / )<br>         |  |                                  |  |  |  |
| Stock code (if listed)   |                     |  |                                  |  |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                     |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  | 1  | NT A   |  |
|  |                     |  |                                  | nary shares)<br>ence shares)<br>Other class) | N.A.<br>N.A.<br>N.A.   | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 3   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N.A.  |  |
| (Preference shares)   | N.A.  |  |
| (Other class)   | N.A.  |  |
|   |   |  |

|    | Other Move    | ments in Issued Share Cap    | ital                                       |       |   |   |   |
|----|---------------|------------------------------|--|-------|---|---|---|
|    |               |                              |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the<br>month |
|    | Type of Issue |                              |  |       |   |   |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 1. | Rights issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   | NU  |
|    |               |                              |  |       |   | Nil   | Nil   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 2. | Open offer    | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                              |  |       |   | Nil   | Nil   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                              |  |       |   | Nil   | Nil   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |               |                              |  |       |   | Nil   | Nil   |
|    |               |                              |  |       |   |   |   |

|    |   |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the<br>month |
|----|---|--|-------|---|---|---|
|    | Type of Issue                               |  |       |   |   |   |
|    |   | Class of shares issuable (Note 1)                |       |   |   |   |
| 5. | Scrip<br>dividend At price : State<br>curre | ncy — Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | Nil   | Nil   |
|    |   | Class of shares repurchased (Note 1)             |       |   |   |   |
| 6. | Repurchase of shares                        | Cancellation date :<br>(dd/mm/yyyy)              | ( / / | ) |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | Nil   | Nil   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )       |       |   |   |   |
| 7. | Redemption of shares                        | Redemption date :<br>(dd/mm/yyyy)                | ( / / | ) |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) | Nil   | Nil   |
|    |   | Class of shares issuable ( <i>Note 1</i> )       |       |   |   |   |
| 8. | Consideration At price : State curre        | Issue and allotment                              | ( / / | ) |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)               | ( / / | ) |   |   |

|     |                        |                           |  |                     | For Main Board and GEM listed issuers |   |  |
|-----|------------------------|---------------------------|--|---------------------|---------------------------------------|---|--|
|     |                        |                           |  |                     |                                       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of issuer which may be |
|     | Type of Issue          |                           |  |                     |                                       |   |  |
|     |                        |                           | Class of shares issuabl ( <i>Note 1</i> )  | le                  |                                       |   |  |
| 9.  | Capital reorganisation |                           | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /               | )                                     |   |  |
|     |                        |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / /               | )                                     | Nil   | Nil                                      |
|     |                        |                           |  |                     |                                       |   |  |
| 10. | Other                  |                           | Class of shares issuabl ( <i>Note 1</i> )  | le                  |                                       |   |  |
|     |                        | price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /               | )                                     |   |  |
|     |                        |                           | EGM approval date:<br>(dd/mm/yyyy)         | ( / /               | )                                     | Nil   | Nil                                      |
|     |                        |                           | Total E.                                   | (Ordinary s         | share                                 | s) <b>N.A.</b>  |  |
|     |                        |                           |  | (Preference shares) |                                       | s) <b>N.A.</b>  | _  |
|     |                        |                           |  | (Other              | r clas                                | s) <b>N.A.</b>  | _  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1)  | N.A. |  |  |
|--|------|------|--|--|
|  | (2)  | N.A. |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N.A. |      |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N.A. |      |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |      |      |  |  |

Remarks (if any):

| Submitted by: | Juliana Chiu Yuk Ching  |
|---------------|---|
| Title:        | Company Secretary<br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.