

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2010
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wheelock Properties Limited
Date Submitted	3rd June, 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0049</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.20	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	HK\$0.20	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _			
Increase/(decrease	e)	_			
Balance at close of	of the month	-			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,069,637,125	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,069,637,125	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)					-	
2. N/A						
shares						
(Note 1)						
2						
<u>3.</u> N/A						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ing the month	from exercise o				
options (State currency				N/A		
· · ·						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1V/1X					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		ary shares)	N/A	
			nce shares) Dther class)	N/A N/A	
		(0		- 1/ 4 -	

Comunitibles (i.e. Comunitible i	For Main Board and GEM listed issuers to Shares of the Issuer which are to be Listed)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<pre></pre>	· · · /		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			(	Other class)	N/A	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
shares (Note 1)		
Shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Outer class)	11/11	

I. Rights issue       At price : State currency       N/A       Issue and allotment (// / )         I. Rights issue       At price : State currency       N/A       Issue and allotment (/ / )         I. Rights issue       At price : State currency       N/A       Issue and allotment (/ / )         I. Open offer       At price : State currency       N/A       Issue and allotment (/ / )         I. Open offer       At price : State currency       N/A       Issue and allotment (/ / )         I. Open offer       At price : State currency       N/A       Issue and allotment (/ / )         I. Base and allotment (// / )       EGM approval date: (/ / )		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       N/A       Class of shares issuable (Note 1) $(///)$ $(///)$ 4. Bonus issue       N/A       EGM approval date: (///) $(///)$ $(///)$ 4. Bonus issue       N/A       Eass of shares issuable (////) $(///)$ 5. Bonus issue       N/A       Eass of shares issuable (////) $(///)$ 6. Bonus issue       N/A       Eass of shares issuable (////) $(////)$ Bonus issue       N/A       Eass of shares issuable (/////) $(////)$								
EGM approval date: (//) = CM approval date:	1.	Rights issue	At price : State <u>N/A</u>	Issue and allotment	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment $date : (dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(///)$		8	currency	EGM approval date:	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$								
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (d/mm/yyyy)         3. Placing       At price : State currency       N/A         Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date:       (//)         (dd/mm/yyyy)       EGM approval date:         (//)       EGM approval date:         (//)       (//)         EGM approval date:       (///)         (//)       EGM approval date:         (//)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)         Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date:       (///)         EGM approval date:       (//)         EGM approval date:       (///)								
3. Placing       At price : State currency       N/A       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       N/A       Issue and allotment ( / / ) date : ( / / ) ( dd/mm/yyyy)         Class of shares issuable	2.	Open offer	At price : State <u>N/A</u>		( / /	)		
3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ Bonus issue       N/A       Class of shares issuable (//) $(//)$ Kote 1)       Issue and allotment (//) $(//)$ Image: State currency       N/A       Image: State currency $(//)$ Image: State currency       Image: State currency $(//)$ $(//)$ Image: State currency       Image: State currencurencurrency $(//)$					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ N/A       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Bonus issue       N/A       Class of shares issuable (///) $(///)$ Image: State currency       N/A       Class of shares issuable (///) $(///)$ Image: State currency       N/A       Class of shares issuable (///) $(///)$ Image: State currency       N/A       Class of shares issuable (///) $(///)$ Image: State currency       N/A       Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Image: State currency $(///)$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
4. Bonus issue A. Bonus issue Class of shares issuable N/A Class of shares issuable (Note 1) N/A Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$		( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ N/A\\ Issue and allotment\\date : (dd/mm/yyyy)\\ EGM approval date: (//) $					( / /	)		
4. Bonus issue $(Note 1)$ Issue and allotment ( / / ) ( / / ) EGM approval date: ( / / )								
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
	4.	Bonus issue	N/A		( / /	)		
					( / /	)		

				F	<u>or r</u>	<u> Vlain .</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend	At price : State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
6.	Repurchase of shares		N/A	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
7.	Redemption of shares		N/A	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
8.	Consideration issue	At price : State currency	<u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			

			I	For Main Boaı	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Tetal E //	Quality of the second	$\sim$ N/A	
				Ordinary share eference share		
			(	(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
---------	-----	------	----

Submitted by:	Wilson W. S. Chan	_
Title: (Director,	Company Secretary Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.