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HKC (HOLDINGS) LIMITED
香港建設(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 190)

(website: www.hkcholdings.com)

**LISTING OF BONUS WARRANTS ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Number of Bonus Warrants: 942,466,221

Stock Code of the Bonus Warrants: 492

Reference is made to the announcements of HKC (Holdings) Limited (the “Company”) dated 22 March 2010, 14 April 2010, 20 May 2010 and 1 June 2010, respectively, and the circular of the Company dated 30 April 2010 (the “**Circular**”) in relation to, amongst other things, the Bonus Warrant Issue, the Bonus Share Issue, the Distribution and the Share Premium Reduction. Unless otherwise defined, capitalized terms used herein shall have the same meanings as ascribed to them in the Circular.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Bonus Warrants and any new Shares which may fall to be issued upon exercise of the subscription rights attaching to the Bonus Warrants (the “**New Bonus Warrant Shares**”).

The Bonus Warrant Certificates have been issued and posted to the persons entitled thereto at their own risk on Wednesday, 9 June 2010. In the case of a joint holding, the Bonus Warrant Certificates will be posted to the address of the person whose name stands first on the register of members of the Company on the Bonus Warrant Record Date.

Dealings in the Bonus Warrants on the Stock Exchange are expected to commence from 9:30 a.m. on Friday, 11 June 2010.

Application has been made to HKSCC for the admission of the Bonus Warrants and the New Bonus Warrant Shares into CCASS operated by HKSCC. The Bonus Warrants and the New Bonus Warrant Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS from the commencement date of dealings in the Bonus Warrants and the New Bonus Warrant Shares on the Stock Exchange.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

** For identification purposes only*

Each Bonus Warrant will entitle its holder to subscribe for one new Share at a subscription price of HK\$0.5, subject to adjustment, upon the exercise of one Bonus Warrant, at any time during the period commencing on Wednesday, 9 June 2010 to Wednesday, 8 June 2011. Any subscription rights not exercised on or before the expiry date or such earlier date as provided in the Instrument will lapse.

By order of the Board
HKC (HOLDINGS) LIMITED
MOK Ming Wai
Company Secretary

Hong Kong, 9 June 2010

As at the date of this announcement, the Board comprises 13 Directors, of which 3 are executive Directors, namely, Mr. OEI Kang, Eric, Mr. WAN Man Yee and Mr. TANG Sau Wai, Tom; 6 are non-executive Directors, namely, Mr. OEI Tjie Goan, Mr. LI Xueming, Mr. XU Zheng, Ms. YEN Teresa, Mr. WAN Ming Sun and Mr. LIU Guolin; 4 are independent non-executive Directors, namely, Mr. FAN Yan Hok, Philip, Mr. CHUNG Cho Yee, Mico, Mr. CHENG Yuk Wo and Mr. Albert Thomas DA ROSA, Junior.