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HKC (HOLDINGS) LIMITED
香港建設(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 190)

(website: www.hkcholdings.com)

FURTHER INFORMATION ON
BONUS WARRANTS (WARRANT CODE: 492) AND
EXISTING WARRANTS (WARRANT CODE: 407)

Reference is made to the announcements of HKC (Holdings) Limited (the “**Company**”) dated 22 March 2010, 14 April 2010, 20 May 2010, 1 June 2010 and 9 June 2010, respectively, and the circular of the Company dated 30 April 2010 (the “**Circular**”) in relation to, amongst other things, the Bonus Warrant Issue, the Bonus Share Issue, the Distribution and the Share Premium Reduction. Unless otherwise defined, capitalized terms used herein shall have the same meanings as ascribed to them in the Circular.

BONUS WARRANTS (WARRANT CODE: 492)

The Board is pleased to announce that dealings in the Bonus Warrants on the Stock Exchange have already commenced from 9:30 a.m. today (i.e. 11 June 2010). The Circular is currently available to the public for information purpose at the principal place of business of the Company at 9th Floor, Tower 1, South Seas Centre, 75 Mody Road, Tsimshatsui East, Kowloon, Hong Kong during normal business hours to 25 June 2010.

EXISTING WARRANTS (WARRANT CODE: 407)

As mentioned in the announcement of the Company dated 1 June 2010, the subscription price of the Existing Warrants (warrant code: 407) was adjusted from HK\$0.360 per Share to HK\$0.313 per Share pursuant to the terms and conditions of the instrument by way of deed poll dated 22 May 2009 which created the Existing Warrants (the “**Existing Warrants Instrument**”). Save for the adjustment to the subscription price, all other terms and conditions of the Existing Warrants Instrument remain unchanged, and so each Existing Warrant still entitles its holder to subscribe for one new Share upon exercise of one Existing Warrant pursuant to the terms and conditions of the Existing Warrants Instrument.

By order of the Board
HKC (HOLDINGS) LIMITED
MOK Ming Wai
Company Secretary

Hong Kong, 11 June 2010

As at the date of this announcement, the Board comprises 13 Directors, of which 3 are executive Directors, namely, Mr. OEI Kang, Eric, Mr. WAN Man Yee and Mr. TANG Sau Wai, Tom; 6 are non-executive Directors, namely, Mr. OEI Tjie Goan, Mr. LI Xueming, Mr. XU Zheng, Ms. YEN Teresa, Mr. WAN Ming Sun and Mr. LIU Guolin; 4 are independent non-executive Directors, namely, Mr. FAN Yan Hok, Philip, Mr. CHUNG Cho Yee, Mico, Mr. CHENG Yuk Wo and Mr. Albert Thomas DA ROSA, Junior.

** For identification purposes only*