

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 June 2010	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hong Kong Energy (Holdings) Limited
Date Submitted	2 July 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>987</u> Description	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)		_	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Description	on :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code : Descriptio		tion :	Preferenc	e Shares		
				of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th	60	0,000,000	HK\$0.01	HK\$6,000,000.00
Increase/(decrease)					-	
Balance at close of the month				0,000,000	HK\$0.01	HK\$6,000,000.00
3. Other Classes of	Shares					
Stock code :	N/A	_Descript	tion :			
				other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease))				-	
Balance at close of	the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$26,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	777,393,497		0		
Increase/ (decrease) during the month	78,261,570				
Balance at close of the month	855,655,067		0		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto	
approval date (dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares	Onented	F ormalis and	O an a alla d	Leverd		
issuable 1. Option Scheme	Granted 0	Exercised 0	Cancelled 0	Lapsed 0	0	8,250,000
adopted on (27/05/2008) Exercise Price HK\$0.764 (adjusted on 1	0	Ū	Ŭ	Ū	U	(adjusted on 1 June 2010)
June 2010)						
Ordinary shares (Note 1)						
2.						
(/ /) shares						
(Note 1) 3.						
(/ /) shares						
(Note 1) 4.						
(//) shares						
(Note 1)						
				nary shares) ence shares) Other class)	0 N/A N/A	
Total funds raised durin (State currency)	ng the month from	n exercise of opti		0		

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Bonus Warrant	HKD	18,748,419.9	136,445.23	16,487,153.75	512,952	61,981,781
	_					
(13/05/2011) Stock code (if listed)	748	}				
Class of shares issuable			_			
(Note 1)	Ordinary		-			
Subscription price <u></u>	HK\$0.	266		June 2010, with ret commencement of		
(if applicable)				llowing 29 April 201		
(dd/mm/yyyy)	(/ /)	-	40.004.400.00		
2. Bonus Warrant	HKD	N/A	8,870.40	46,631,430.00	14,784	77,719,050
(08/06/2011)						
Stock code (if listed)	795	5				
Class of shares issuable			_			
(Note 1)	Ordinary		_			
Subscription price <u></u>	HK\$0	.60	_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.	_					
(/ /)				. <u> </u>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date			_			
(if applicable)	(/ /)				
(dd/mm/yyyy) 4.	(/ /)	_			
т.						
(/ /)						
Stock code (if listed) Class of shares issuable			-			
(Note 1)						
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		-		linary shares)	527,736	_
			•	ence shares)	N/A	-
				(Other class)	N/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Sl	hares of the Issuer	which are to be Liste	ed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible Note	v	73,500,000	0	73,500,000	0	72,932,034
	_ _	, .		<i>, ,</i>		
Stock code (if listed)	N/A	·				
Class of shares issuable						
(Note 1)	Ordinary Shares					
Subscription price	HK\$1.0113			ith retroactive effec	t from the comm	nencement of the
EGM approval date		day immediate	ely following 29	April 2010)		
(if applicable)	(20/12/2000)					
(dd/mm/yyyy))	(30/12/2009)					
2.	_					
	_					
	_					
Stock code (if listed)				<u></u>		
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	$(\downarrow \downarrow)$					
(33,111,13,33,37)			Total C. (Or	dinary shares)	0	
				rence shares)	N/A	_
			(11010	(Other class)	N/A	_
				(_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		-
(,		_

Oth	ner Movements in Issue	d Share Cap	ital				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency -	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	
				 	Ordinary		
				Class of shares issuable (Note 1)	Share	-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(09/06/2010)		
				EGM approval date: (dd/mm/yyyy)	(01/06/2010)	77 700 004	
						77,733,834	<u> </u>

				1			ard and GEM lis	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			_				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

				l	For Main Board	and GEM lia	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		N/A	
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (P	Ordinary shares) Preference shares	s) <u>77,733,834</u> s) N/A	_
				(*	(Other class		-
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	78,261,570
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any

Submitted by: MOK Ming Wai	_
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.