

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer HKC (Holdings) Limited  Date Submitted 2 July 2010						
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 190	Descripti	on : Ordinary	shares	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
Increase/(decrease)	-		-			
Balance at close of the month	-	30,000,000,000	HK\$0.01	HK\$300,000,000.00		
(2) Stock code : N/A	Descripti	on :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth _		<u> </u>			
Increase/(decrease)	-		_			
Balance at close of the month	-					

30 June 2010

N/A	Descriptio	on :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
the month	_			
Shares				
N/A	Descriptio	on :		
	J	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
oreceding mon	nth _			
	_		-	
he month	_			
	the month Shares N/A	coreceding month  the month  Shares  N/A  Description  Description	No. of preference shares  Preceding month  Shares  No. of preference shares  The month  Shares  No. of other classes of shares  Preceding month	No. of preference Par value shares (State currency)  preceding month  the month  Shares  No. of other classes Par value of shares (State currency)  preceding month

## II. Movements in Issued Share Capital

	No. of ordinar	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,424,673,544				
Increase/ (decrease) during the month	942,786,222				
Balance at close of the month	10,367,459,766		<u> </u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	Manager			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class -		Movement dur				do de close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		CO 557 000
1. Exercise Price HK\$1.174	0	0	0	0	0	62,557,000 (adjusted on 1 June 2010)
(adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
2. Exercise Price	0	0	0	0	0	12,100,000 (adjusted on 1 June 2010)
HK\$1.901 (adjusted on 1/6/2010) ( 16 / 06 / 2006 ) Ordinary shares (Note 1)						(aujusted off 1 outlie 2010)
3. Exercise Price	0	0	0	(2,750,000)	0	126,082,000 (adjusted on 1 June 2010)
HK\$1.368 (adjusted on 1/6/2010) ( 16 / 06 / 2006 ) Ordinary shares (Note 1)						
4. Exercise Price	0	0	0	0	0	33,000,000 (adjusted on 1 June 2010)
HK\$0.573 (adjusted on 1/6/2010) (16 / 06 / 2006) Ordinary shares (Note 1)						
				nary shares) ence shares) (Other class)	 N/A N/A	
Total funds raised during the (State currency)	e month from ex	ercise of options		0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrant	HKD	181,217,210.76	2,208.84	157,556,088.29 (adjusted)	7,057	503,374,084
				(dajastea)		
( 21 / 05 / 2011 ) Stock code (if listed)	407	7				
Class of shares issuable (Note 1)	Ordinary	Shares	•			
_	HK\$0.313 (furthe 1 June 2010 with	er adjusted on	•			
Subscription price	commencement of the following 29	e day immediately				
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2. Bonus Warrant	HKD	N/A	156,472	471,076,638.50	312,944	942,153,277
(00/00/00/4)						_
(08/06/2011) Stock code (if listed)		192				
Class of shares issuable (Note 1)		ry Shares				
Subscription price		60.500				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	)				
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
		1		linary shares)	320,001 N/A	- -
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		 				
(if applicable) (dd/mm/yyyy))	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u>—</u>	T. 10. (2)	Parado		
			Iotal C. (Ord	dinary shares) rence shares)		-
			(1.1010	(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		· -
2		
( / / ) shares (Note 1)		
Silales (Note 1)		
3.		
(		
shares (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•

Type of Issue		er Movements in I	ssucu Ghare Gap	itai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue								
At price : currency						shares issuable				
Class of shares issuable   N/A	1.	Rights issue	At price :				( / /	)		
Class of shares issuable					EGM app (dd/mm/y	roval date: yyy)	( / /	)	NI/A	
Class of shares issuable (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)									N/A	
2. Open orier  At price: currency  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (// / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )						shares issuable	_			
Class of shares issuable (Note 1)  3. Placing  At price: State currency  State (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  Class of shares issuable ( / / )  (dd/mm/yyyy)  N/A  Class of shares issuable ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )	2.	Open offer	At price :				( / /	)		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / / ) (Ordinary shares ( / / / ) (O9/06/2010)  EGM approval date: ( / / / )					EGM app (dd/mm/y	oroval date:	( / /	)		
At price: State currency ————————————————————————————————————					,				N/A	
Class of shares issuable Ordinary shares  (Note 1)  Superior Currency  Class of shares issuable Ordinary shares (Note 1)  Superior Currency  (dd/mm/yyyy)  (09/06/2010)  EGM approval date: (dd/mm/yyyy)						shares issuable				
Class of shares issuable Ordinary shares  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing	At price :				( / /	)		
Class of shares issuable Ordinary shares  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					EGM app (dd/mm/y	oroval date:	( / /	)		
4. Bonus issue    Issue and allotment date: (dd/mm/yyyy)									N/A	
4. Bonus issue    Issue and allotment date: (dd/mm/yyyy)										
(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						shares issuable	Ordinary sh	nares		
EGM approval date: (dd/mm/yyyy)	4.	Bonus issue								
(U1/U6/2U1U) <u>942,466,221</u>					EGM app (dd/mm/y	roval date: yyy)			040 400 004	
							(01/06/20	110)	942,466,221	

For Main Board and GEM listed issuers

					FOI I	viäiii	рог	No of now	
	Type of large							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
5.	Scrip dividend At prid	ce: State currency		Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	1 1	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	
				Class of shares redeemed (Note 1)	l _				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)		
								N/A	
				Class of shares issuable (Note 1)	· _				
8.	Consideration issue At prid	ce: State currency	, <del></del>	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)		
				•				N/A	

For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued
	7,75 0. 10020	Olean of above investig			
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)		N/A	<u> </u>
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	<pre>lssue and allotment date : ( / /       (dd/mm/yyyy)</pre>	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	
		Total E. (Ordinar	v share	es) 942,466,221	
		(Preference	e share ner clas	es) N/A	- - -
To	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to E):		(1) 942 7	70C 200
10	Star more about (debut case) in ordinary shares during the	no month (i.e. rotal of A to L).		012,1	786,222
_	etal ingrango / /dogrango \ in musferone a barra di min	a the month (i.e. Total of A to E).	,	<u>-</u>	N/A
I	otal increase / (decrease) in preference shares during	g the month (i.e. lotal of A to E):		N	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by: MOK Ming Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.