

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Industrial and Commercial Bank of China (Asia) Limited
Date Submitted	6 July 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00349</u> Descr	ription :	tion : ICBC (Asia)			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	2.00	4,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	2.00	4,000,000,000.00		
(2) Stock code : <u>N/A</u> Descr	ription :	Ι	N/A		
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding month		. <u> </u>			
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	232,000,000	5.00	1,160,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	232,000,000	5.00	1,160,000,000.00	

3. Other Classes of Shares

Stock code :	cock code : <u>N/A</u> Descript		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding	month		
Increase/(decrease)			_	
Balance at close of the	e month			

Total authorised share capital at the end of the month (HK\$): 5,160,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,318,340,643	N/A	N/A	N/A
Increase/ (decrease) during the month	33,720,890	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,352,061,533	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. (/ /) shares (Note 1) 2.	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(///) shares (Note 1)						
$\frac{3.}{(//)}$ $\frac{(//)}{\text{shares}}$						
(11010-1)		Тс	otal A. (Ordin	ary shares)	N/A	
				ince shares)	N/A	
				Other class)	<u> </u>	
Total funds raised dur options (State currenc		ı from exercise o		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the close of the amount of preceding during the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>)	(/ /		N/A	N/A
At price . currency	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 			N/A	N/A
At price . currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>)			N/A	N/A
	(dd/mm/yyyy) Class of shares issuable (Note 1)	(/ /)	<u>N/A</u>	<u>N/A</u>
	(Note 1)				
	(Note 1)				
•	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)				
At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable				
	Issue and allotment	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	At price :	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Class of shares issuable At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (/ / Class of shares issuable (/ / Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	(dd/mm/yyyy) $(dd/mm/yyyy)$ $Class of shares issuable$	N/A At price : State Class of shares issuable (Note 1) Issue and allotment (1/1) EGM approval date: (1/1/1) Class of shares issuable N/A

				For N	Tain Board an	d GEM listed is	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	Ordinary		
				(Note 1)	<u></u>		
5.	Scrip dividend	At price : HK\$	18.228	Issue and allotment date : (dd/mm/yyyy)	(29/06/2010)		
				AGM approval date: (dd/mm/yyyy)	(25/05/2010)	33,720,890	N/A
				Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board an	d GEM listed issuers
Type of Issue		No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which may be issuedpursuant theretopursuant thereto as at close of the month
	Class of shares issuable(<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	NT/A NT/A
		<u>N/A</u> <u>N/A</u>
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shar (Preference shar (Other cla	

Total increase /-(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	33,720,890
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)

Remarks (if any):

N/A			
-			
Submitted by:	Tricor Tengis Limited	_	
Title:	Share Registrar		
(Director, Se	cretary or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*