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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

**ANNOUNCEMENT
CASH OFFER FOR INDOPHIL RESOURCES NL
CONCLUSION OF THE OFFER PERIOD**

Reference is made to the announcements (the “**Announcements**”) of Zijin Mining Group Co., Ltd.* (the “**Company**”) dated 1 December 2009, 23 December 2009, 8 January 2010, 18 January 2010, 10 March 2010, 8 April 2010, 16 April 2010, 6 May 2010 and 24 June 2010 in relation to its Offer for all of the issued shares in Indophil. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company advises that the offer period in relation to the off-market takeover bid by its wholly owned subsidiary, Golden Resource Mining (BVI) Limited (the “**Bidder**”), for all of the ordinary shares in Indophil, has expired at 7.00pm today (Melbourne time).

The Bidder did not waive any of the remaining offer conditions prior to the expiry of the offer period. Accordingly, the Bidder's Offer has lapsed with unfulfilled conditions today.

As the Offer has now lapsed, Indophil shareholders who have accepted the Bidder's Offer are free to deal with their Indophil shares, as all contracts arising from acceptances of the Offer are now void.

Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company on a voluntary basis.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

9 July 2010 Fujian, the PRC

**The English name of the Company is for identification purpose only*