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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

OVERSEAS REGULATORY ANNOUNCEMENT

This is an announcement published by Zijin Mining Group Co., Ltd. (the "Company") in the web-site of Shanghai Stock Exchange, the People's Republic of China (中華人民共和國上海證券交易所), China Securities Journal (中國證券報), Shanghai Securities News (上海證券報), Securities Daily (證券日報), and Secutimes (證券時報).

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 14 July 2010

**The English name of the Company is for identification purpose only*

Stock Code : 601899 Stock Name : Zijin Mining No. : Lin 2010—037

Zijin Mining Group Co., Ltd.

Announcement in relation to verification by the Fujian Regulatory Bureau of the China Securities Regulatory Commission

The board of directors and all the directors of the Company warrant that there are no false representations or misleading statements contained in or material omissions from this announcement, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

The Company received a “Notice of specific verification on Zijin Mining Group Co., Ltd.” (No: Minzhengjiangongsiji [2010]12) from the Fujian Regulatory Bureau of the China Securities Regulatory Commission on 14 July 2010 pursuant to which the Company is being verified in relation to the information disclosed regarding the environmental incident of the sudden leakage of the waste water pond of the Zijinshan Copper Mine hydro-metallurgical plant.

The Company will fully cooperate with the China Securities Regulatory Commission Fujian Regulatory Bureau in this verification.

Zijin Mining Group Co., Ltd.

Board of Directors

15 July 2010