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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## OVERSEAS REGULATORY ANNOUNCEMENT

This is an announcement published by Zijin Mining Group Co., Ltd.\* (the "Company") in the web-site of Shanghai Stock Exchange, the People's Republic of China (中華人民共和國上海證券交易所), China Securities Journal (中國證券報), Shanghai Securities News (上海證券報), Securities Daily (證券日報), and Secutimes (證券時報).

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 19 July 2010

*\*The English name of the Company is for identification purpose only*

Stock Code : 601899 Stock Name : Zijin Mining No. : Lin 2010—039

## **Zijin Mining Group Co., Ltd.**

### **Announcement in relation to investigation by the China Securities Regulatory Commission**

**The board of directors and all the directors of the Company warrant that there are no false representations or misleading statements contained in or material omissions from this announcement, and jointly and severally accept responsibility for the truthfulness, accuracy and completeness of the contents contained herein.**

The Company received a “Notice of specific investigation on Zijin Mining Group Co., Ltd.” (No: Minzhengjianlitongzi 1003) from the China Securities Regulatory Commission on 19 July 2010 pursuant to which the Company is being investigated in relation to the possible breach of rules concerning disclosure of information.

During this investigation, the Company will actively cooperate with the China Securities Regulatory Commission Fujian Regulatory Bureau and will strictly comply with the disclosure of information obligations. Investors are advised to exercise caution when dealing in the shares of the Company.

**Zijin Mining Group Co., Ltd.**

**Board of Directors**

**20 July 2010**