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Little Sheep Group Limited

小肥羊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 968)

NOTIFICATION OF BOARD MEETING

The board of directors (the “**Board**”) of Little Sheep Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 25 August 2010 for the purposes of, amongst other things, approving the publication of the interim results of the Company and its subsidiaries for the six months ended 30 June 2010.

For and on behalf of
Little Sheep Group Limited
Zhang Gang
Chairman

Hong Kong, 28 July 2010

As at the date of this announcement, the executive directors of the Company are Zhang Gang, Lu Wenbing, Zhang Zhanhai, Wang Daizong and Li Baofang, the non-executive directors of the Company are Chen Hongkai, Su Jing Shyh Samuel, Koo Benjamin Henry Ho Chung, Hsieh Hui-yun Lily and the independent non-executive directors of the Company are Xiang Bing, Yeung Ka Keung and Shin Yick, Fabian.