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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**華潤電力控股有限公司
CHINA RESOURCES POWER HOLDINGS COMPANY LIMITED**

(incorporated in Hong Kong with limited liability under the Companies Ordinance (Cap. 32))

**US\$500,000,000 3.75% NOTES DUE 2015
(the “Notes”)
(stock code: 4322)**

Joint Global Coordinators

Goldman Sachs (Asia) L.L.C.

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Goldman Sachs (Asia) L.L.C.

Morgan Stanley

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Notes as described in the offering circular dated 28 July 2010. The listing of the Notes is expected to become effective on 4 August 2010.

29 July 2010

As at the date of this notice, the Board of Directors of China Resources Power Holdings Company Limited consists of five executive directors, namely, Mr. Wang Shuai Ting, Mr. Wang Yu Jun, Mr. Zhang Shen Wen, Ms. Wang Xiao Bin and Mr. Li She Tang, four non-executive directors, namely, Mr. Du Wenmin, Mr. Shi Shanbo, Mr. Wei Bin and Dr. Zhang Haipeng, and five independent non-executive directors, namely, Mr. Anthony H. Adams, Mr. Chen Ji Min, Mr. Ma Chiu-Cheng, Andrew, Ms. Elsie Leung Oi-sie and Dr. Raymond K.F. Ch'ien.